

COMMONWEALTH DEBT MANAGEMENT

Management

The Office of Financial Management, Finance and Administration Cabinet has central responsibility for the issuance, management, review and approval of all debt issued by the Commonwealth and its agencies. Table I lists state agencies which currently are active issuing entities. OFM is also responsible for the coordination and monitoring of cash needs relative to debt activity, debt service payments and the development of a comprehensive long-term debt plan. The Office of Financial Management serves as primary staff to the State Property and Buildings Commission, the Kentucky Asset/Liability Commission, and the Kentucky Local Correctional Facilities Construction Authority.

Structure

The Commonwealth's indebtedness is classified as either appropriation supported debt or non-appropriation supported debt as displayed in Table II.

Appropriation supported debt carries the name of the Commonwealth and is either (i) a general obligation of the State, or (ii) a project revenue obligation of one of its debt-issuing agencies created by the Kentucky General Assembly to finance various projects which is subject to state appropriation for all or a portion of the debt service on the bonds.

General obligation bonds pledge the full faith, credit and taxing power of the Commonwealth for the repayment of the debt. The Kentucky Constitution requires voter approval by general referendum prior to the issuance of general obligation bonds in amounts exceeding \$500,000. Kentucky has not issued general obligation bonds since 1966. The Commonwealth has no general obligation bonds outstanding.

Project revenue notes and bonds are issued by various debt issuing authorities of the Commonwealth. The revenues produced by the projects funded by the debt are pledged as security for repayment of the debt. Project revenues are not a direct obligation of the Commonwealth. Project revenues are, in some cases, derived partially or solely from biennial appropriations of the General Assembly. In other cases, the direct revenues generated from the project funded constitute the entire source of payment.

Non-appropriation or moral obligation debt carries the name of the Commonwealth for the benefit and convenience of other entities within the state. This type of indebtedness is a special obligation of the issuer, secured and payable solely from the sources pledged for the payment thereof and do not constitute a debt, liability, obligation or a pledge of the faith and credit of the Commonwealth. The General Assembly does not intend to appropriate any funds to fulfill the financial obligations represented by these types of indebtedness. Although, in the event of a shortfall the issuer covenants to request from the Governor and the General Assembly sufficient amounts to pay debt service.

Default Record

The Commonwealth has never defaulted in the payment of principal or interest on its general obligation indebtedness or its project revenue obligations.

TABLE I
ACTIVE DEBT ISSUING ENTITIES

ENTITY	STATUTORY AUTHORITY/ PURPOSE	DEBT LIMITATIONS	RATINGS*
State Property and Buildings Commission	KRS 56.450 Provide financing for capital construction projects and financing programs approved by the General Assembly.	Cannot incur debt without prior approval of projects and appropriation of debt service by General Assembly.	Aa3/AA-/AA-
Kentucky Asset/Liability Commission	KRS 56.860 Provide for short-term financing of capital projects and the management of cash borrowings.	Cannot incur debt without prior approval of projects and appropriation of debt service by General Assembly.	Varies
Turnpike Authority of Kentucky	KRS 175.410-175.990 Construct, maintain, repair, and operate Turnpike projects, resource recovery roads and economic development roads.	Cannot incur debt without prior approval of projects and appropriation of debt service by General Assembly.	Aa3/AA-/AA-
The State Universities (consisting of nine)	KRS 56.495 Construct educational buildings and housing and dining facilities.	Cannot incur debt without prior approval of projects and appropriation of debt service by General Assembly.	Varies
Kentucky Housing Corporation	KRS 198A Make low interest mortgage loans and construction loans to increase the supply of housing for low and moderate income residents in the State.	Limited to \$ 2.5 billion of debt outstanding.	Aaa/AAA
Kentucky Infrastructure Authority	KRS 224A Provide financial assistance to local governments for the construction or refinancing of infrastructure facilities and to provide loans to industries for construction of pollution control facilities.	Revolving Fund programs cannot incur debt without appropriation of debt service by the General Assembly. Without legislative approval, other programs limited to \$60 and \$125 million of debt outstanding, for maturities under and over 3 years, respectively.	Aa3/AA-/AA-
Kentucky Higher Education Student Loan Corporation	KRS 164A Make guaranteed student loans to residents of the state to attend post-secondary institutions and to make loans to students attending post-secondary schools within the state.	Limited to \$950 million of debt outstanding; effective 7/15/02, limit became \$1.95 billion.	Aaa/AA-
School Facilities Construction Commission	KRS 157.800-157.895 Assist local school districts with the financing and construction of school buildings. Finance the construction of vocational education facilities.	Cannot incur debt without appropriation of debt service by General Assembly.	Aa3/A+/A
Kentucky Economic Development Finance Authority	KRS 154 Issue industrial revenue bonds on behalf of industries, hospitals, and commercial enterprises in the state. Provide low interest loans to developing businesses. Provide financing and tax credits to manufacturing entities expanding or locating facilities in the state.	None.	Varies
Kentucky Local Correctional Facilities Construction Authority	KRS 441.605-441.695 Provide an alternative method of constructing, improving, repairing and financing local jails.	Limited to the level of debt service supported by court fees pledged as repayment for the bonds.	AAA (Insured)

*Ratings, where applicable, include Moody's, Standard & Poors, and Fitch. On October 9, 2002 Standard & Poors lowered the Commonwealth's issuer credit rating from AA to AA- and the rating on the Commonwealth's appropriation-backed debt from AA- to A+.

TABLE II
DEBT OF THE STATE AND ITS AGENCIES
as of 6/30/02

AGENCY	AMOUNT ISSUED	PRINCIPAL OUTSTANDING 6/30/2002	FISCAL YEAR ENDING		FISCAL YEAR ENDING	
			6/30/2003 PRINCIPAL	INTEREST	6/30/2004 PRINCIPAL	INTEREST
APPROPRIATION SUPPORTED DEBT						
Asset/Liability Commission	105,780,000	81,535,000	11,840,000	3,297,078	31,475,000	2,562,305
State Property Buildings Commission	3,232,951,319	2,170,202,921	118,733,431	117,220,495	121,866,232	113,193,391
Turnpike Authority	2,246,519,300	890,974,119	108,296,239	62,669,941	112,987,227	51,626,083
School Facilities Construction Commission	795,070,862	602,608,341	47,668,996	27,847,124	49,216,899	25,718,835
Kentucky Infrastructure Authority	205,460,000	161,355,000	9,235,000	8,125,380	9,655,000	7,708,985
<i>Subtotal</i>	6,585,781,481	3,906,675,382	295,773,666	219,160,017	325,200,358	200,809,599
Universities (General Fund Supported Debt)						
Eastern Kentucky University	51,545,000	32,745,000	4,235,000	1,427,409	4,430,000	1,230,144
KY Community and Technical College System	100,879,000	67,695,000	8,020,000	3,294,935	8,440,000	2,914,700
Kentucky State University	20,750,000	10,185,000	1,370,000	619,688	1,455,000	539,388
Morehead State University	20,790,000	10,785,000	945,000	529,338	1,000,000	474,520
Murray State University	16,285,000	9,755,000	1,430,000	551,105	1,510,000	474,930
Northern Kentucky University	61,610,000	34,140,000	3,865,000	4,658,300	4,060,000	4,505,365
University of Kentucky	88,935,000	46,205,000	8,680,000	2,134,708	6,180,000	1,747,125
University of Louisville	150,335,000	96,675,000	8,730,000	5,124,879	9,120,000	4,695,394
Western Kentucky University	33,695,000	20,705,000	2,495,000	1,071,473	2,510,000	949,070
<i>Subtotal</i>	544,824,000	328,890,000	39,770,000	19,411,832	38,705,000	17,530,635
Universities (Agency Fund Supported Debt)						
Eastern Kentucky University	29,585,000	14,665,000	1,690,000	592,280	1,000,000	602,698
Kentucky State University	7,000,000	3,595,000	485,000	181,909	505,000	156,389
Morehead State University	28,315,000	19,615,000	1,360,000	976,896	1,350,000	914,505
Murray State University	18,690,000	10,177,000	855,000	417,192	600,000	390,783
Northern Kentucky University	9,668,000	6,900,000	325,000	285,206	335,000	270,469
University of Kentucky	161,695,000	120,516,000	7,855,000	5,712,719	8,235,000	5,365,786
University of Louisville	19,285,000	12,895,000	700,000	733,343	750,000	691,308
<i>Subtotal</i>	274,238,000	188,363,000	13,270,000	8,899,544	12,775,000	8,391,937
<i>Subtotal</i>	7,404,843,481	4,423,928,382	348,813,666	247,471,394	376,680,358	226,732,171
NON-APPROPRIATION SUPPORTED DEBT						
Moral Obligation Debt						
Kentucky Housing Corporation	1,440,435,000	1,142,200,000	27,030,000	61,395,058	29,305,000	61,774,992
KY Higher Educ Student Loan Corp	854,310,000	788,770,000	30,540,000	22,988,671	19,715,000	21,417,450
Kentucky Infrastructure Authority	87,870,000	63,505,000	5,585,000	3,237,879	5,880,000	2,946,894
<i>Subtotal</i>	2,382,615,000	1,994,475,000	63,155,000	87,621,608	54,900,000	86,139,335
Project Revenue Debt						
Local Correctional Facilities Const Auth	45,595,000	32,710,000	1,845,000	1,691,809	1,940,000	1,600,945
<i>Subtotal</i>	45,595,000	32,710,000	1,845,000	1,691,809	1,940,000	1,600,945
<i>Subtotal</i>	2,428,210,000	2,027,185,000	65,000,000	89,313,417	56,840,000	87,740,280
Total Debt	9,833,053,481	6,451,113,382	413,813,666	336,784,811	433,520,358	314,472,451

FISCAL YEAR ENDING 6/30/2005		FISCAL YEAR ENDING 6/30/2006		FISCAL YEAR ENDING 6/30/2007		REMAINING DEBT SERVICE TO MATURITY	
PRINCIPAL	INTEREST	PRINCIPAL	INTEREST	PRINCIPAL	INTEREST	PRINCIPAL	INTEREST
12,875,000	1,697,068	13,420,000	1,149,138	5,830,000	547,000	6,095,000	283,800
124,084,798	107,002,986	124,410,715	98,428,044	122,474,381	92,677,716	1,558,633,365	586,700,500
90,871,355	39,931,685	83,398,837	45,369,556	85,495,075	26,846,897	409,925,386	94,667,365
51,083,649	23,465,046	52,147,371	21,133,357	53,215,368	18,726,647	349,276,058	90,106,444
10,105,000	7,268,642	10,550,000	6,795,424	11,100,000	6,268,199	110,710,000	35,301,110
289,019,803	179,365,427	283,926,922	172,875,519	278,114,824	145,066,458	2,434,639,809	807,059,220
4,265,000	1,033,879	4,465,000	845,374	4,140,000	646,349	11,210,000	1,163,985
8,675,000	2,514,270	9,135,000	2,098,425	9,345,000	1,654,765	24,080,000	2,754,325
1,545,000	454,075	810,000	363,438	865,000	312,813	4,140,000	669,063
1,050,000	427,578	1,100,000	383,935	1,155,000	336,770	5,535,000	1,102,573
1,600,000	392,215	1,690,000	304,315	1,795,000	208,615	1,730,000	334,495
4,235,000	4,342,563	4,285,000	4,182,048	4,530,000	4,021,798	13,165,000	20,441,508
6,495,000	1,460,785	6,820,000	1,158,395	5,610,000	846,958	12,420,000	1,435,613
9,480,000	4,233,574	10,010,000	3,748,914	10,285,000	3,232,551	49,050,000	11,425,444
2,640,000	824,250	2,785,000	691,290	2,940,000	548,840	7,335,000	968,955
39,985,000	15,683,187	41,100,000	13,776,132	40,665,000	11,809,457	128,665,000	40,295,959
955,000	557,050	1,000,000	514,243	1,050,000	469,303	8,970,000	3,393,761
540,000	129,469	190,000	100,669	195,000	91,406	1,680,000	343,687
1,415,000	849,761	1,395,000	782,426	1,285,000	714,749	12,810,000	3,901,787
602,000	367,849	520,000	346,048	540,000	325,285	7,060,000	2,242,176
350,000	255,009	365,000	238,649	385,000	221,330	5,140,000	1,380,469
8,560,000	4,999,384	7,810,000	4,616,559	7,650,000	4,236,614	80,406,000	28,623,723
790,000	646,073	835,000	596,423	890,000	542,869	8,930,000	2,039,863
13,212,000	7,804,594	12,115,000	7,195,016	11,995,000	6,601,555	124,996,000	41,925,465
342,216,803	202,853,209	337,141,922	193,846,667	330,774,824	163,477,470	2,688,300,809	889,280,644
31,445,000	60,289,002	35,590,000	58,633,022	39,295,000	56,743,390	979,535,000	701,138,903
37,680,000	20,411,604	845,000	18,628,190	995,000	18,566,590	698,995,000	386,796,053
4,435,000	2,681,497	4,735,000	2,443,614	4,870,000	2,187,723	38,000,000	9,893,724
73,560,000	83,382,103	41,170,000	79,704,826	45,160,000	77,497,703	1,716,530,000	1,097,828,680
2,030,000	1,503,658	2,135,000	1,399,506	2,240,000	1,287,918	22,520,000	5,241,169
2,030,000	1,503,658	2,135,000	1,399,506	2,240,000	1,287,918	22,520,000	5,241,169
75,590,000	84,885,761	43,305,000	81,104,332	47,400,000	78,785,620	1,739,050,000	1,103,069,849
417,806,803	287,738,969	380,446,922	274,950,999	378,174,824	242,263,090	4,427,350,809	1,992,350,492

Appropriation Supported Debt

TABLE III
DEBT SERVICE ON APPROPRIATION SUPPORTED
DEBT AND STATE REVENUE: 1977-2003
(000)

Fiscal Year	Total Revenue(\$)	Total Appropriated Debt Service (\$)	Percent Debt Service to Total Revenue (%)
1977	2,548,150	117,570	4.61
1978	2,933,001	134,280	4.58
1979	3,342,742	134,770	4.03
1980	3,576,158	156,750	4.38
1981	3,827,187	165,540	4.33
1982	3,981,114	170,670	4.29
1983	4,176,377	184,890	4.43
1984	4,256,161	201,020	4.72
1985	4,672,445	233,907	5.01
1986	5,083,294	247,380	4.87
1987	5,340,693	247,420	4.63
1988	5,649,272	277,690	4.92
1989	6,019,893	291,891	4.85
1990	6,435,020	304,431	4.73
1991	7,442,083	314,664	4.23
1992	8,022,587	394,436	4.92
1993	8,489,899	394,763	4.65
1994	8,747,561	395,953	4.53
1995	9,920,700	424,646	4.28
1996	10,313,867	435,719	4.22
1997	10,936,974	459,559	4.20
1998	11,599,677	457,442	3.94
1999	11,767,969	460,078	3.91
2000	12,995,761	556,468	4.28
2001	13,271,902	553,149	4.17
2002*	13,781,309	526,970	3.82
2003**	15,325,848	596,3053.89	

* Actual

** Estimated

Table III reflects that all authorized debt was issued by June 30, 2002 and no additional debt was authorized.

Debt service is shown only for that debt which will be repaid by an appropriation of the General Assembly. Debt of the Kentucky Housing Corporation, the Kentucky Higher Education Student Loan Corporation, the Kentucky Economic Development Finance Authority (Industrial Revenue Bonds), and the Kentucky Local Correctional Facilities Construction Authority is excluded. Only that portion of the School Facilities Construction Commission and the Kentucky Infrastructure Authority debt paid from state appropriation is included. Revenue is reported on a GAAP basis as opposed to a cash basis as is

**COMMONWEALTH OF KENTUCKY
FISCAL MANAGEMENT
SCHEDULE OF BONDS OUTSTANDING**
as of 6/30/02

AGENCY	SERIES	TITLE	AMOUNT	DATE OF ISSUE	MATURITY DATE	PRINCIPAL OUTSTANDING	FISCAL YEAR ENDING		FISCAL YEAR ENDING							
							6/30/2003	PRINCIPAL	INTEREST	6/30/2004						
Asset/Liability Commission																
General Fund Project Notes																
1999 1st Series			49,195,000	03/1999	03/2006	29,690,000	6,995,000	1,197,008	7,265,000	925,198						
2001 1st Series			37,450,000	02/2001	02/2008	32,710,000	4,845,000	1,532,665	5,075,000	1,302,245						
2002 1st Series			12,775,000	06/2002	11/2003	12,775,000	0	378,814	12,775,000	223,563						
SERIES TOTAL			99,420,000			75,175,000	11,840,000	3,108,487	25,115,000	2,451,005						
Agency Fund Project Notes																
2002 1st Series			6,360,000	06/2002	11/2003	6,360,000	0	188,592	6,360,000	111,300						
SERIES TOTAL			6,360,000			6,360,000	0	188,592	6,360,000	111,300						
AGENCY TOTAL			105,780,000			81,535,000	11,840,000	3,297,078	31,475,000	2,562,305						
State Property Buildings Commission																
General Fund Project																
26-2			28,414,001	10/1988	12/2003	1,590,454	1,082,103	2,007,897	508,351	1,036,649						
30-5			51,870,339	10/1988	12/2007	12,092,405	2,997,669	5,562,331	2,749,026	5,790,974						
31-4			31,461,208	10/1988	12/2004	2,784,292	1,183,659	2,196,341	1,088,022	2,291,978						
32-3			29,755,771	12/1990	12/2007	5,590,771	0	0	785,833	1,189,167						
54			156,825,000	07/1992	09/2004	29,575,000	11,440,000	1,315,600	8,840,000	763,620						
55			414,040,000	09/1993	09/2013	265,860,000	28,535,000	12,839,998	29,845,000	11,511,525						
56			59,300,000	07/1994	09/2004	7,300,000	2,305,000	333,378	2,430,000	206,685						
57			39,900,000	08/1995	11/2015	22,420,000	2,490,000	1,106,700	2,620,000	978,950						
58			7,625,000	08/1995	11/2007	4,385,000	615,000	280,824	660,000	237,935						
59			261,250,000	11/1995	11/2008	35,580,000	6,320,000	1,873,875	7,165,000	1,495,875						
60			44,110,000	05/1998	10/2017	38,405,000	825,000	2,010,999	820,000	1,975,324						
61			3,620,000	05/1998	10/2007	2,345,000	345,000	101,128	365,000	85,325						
62			31,550,000	03/1999	09/2014	30,875,000	225,000	1,378,683	235,000	1,370,226						
63			25,440,000	05/1999	11/2018	20,240,000	915,000	942,710	955,000	905,310						
64			125,455,000	09/1999	05/2018	70,150,000	4,785,000	3,628,929	5,000,000	3,413,604						
65			128,165,000	02/2000	02/2010	46,545,000	4,790,000	2,540,825	5,045,000	2,286,531						
67			126,920,000	09/2000	09/2019	111,125,000	4,375,000	5,573,653	4,950,000	5,371,309						
68			155,410,000	10/2000	10/2015	87,360,000	5,200,000	7,335,966	5,460,000	7,068,205						
68-2			47,060,000	01/2001	10/2020	47,060,000	0	0	0	0						
69A			422,935,000	03/2001	08/2021	413,470,000	7,635,000	21,108,569	7,970,000	20,770,156						
69B			22,870,000	07/2001	08/2011	22,870,000	0	1,131,175	8,785,000	911,550						
69C			27,030,000	08/2001	08/2007	27,030,000	365,000	1,315,850	4,860,000	1,185,225						
69D			39,320,000	06/2002	08/2012	39,320,000	0	1,417,704	0	2,162,600						
71			152,860,000	08/2001	08/2015	90,500,000	4,580,000	4,304,860	4,960,000	4,094,160						
72			223,730,000	10/2001	10/2021	207,035,000	15,590,000	10,345,695	1,225,000	10,015,520						
74			305,145,000	01/2002	02/2022	302,670,000	6,675,000	15,071,598	8,585,000	14,796,224						
76			66,815,000	02/2002	08/2021	66,815,000	75,000	3,618,270	185,000	3,614,370						
SERIES TOTAL			3,028,876,319			2,010,992,921	113,348,431	109,343,556	116,091,232	105,528,997						
Agency Fund Project																
66			54,870,000	06/2000	05/2020	51,320,000	1,935,000	2,776,805	2,040,000	2,681,023						
70			10,620,000	03/2001	05/2021	10,280,000	370,000	458,090	380,000	445,140						
75			7,075,000	01/2002	05/2021	6,920,000	250,000	306,496	260,000	297,746						
SERIES TOTAL			72,565,000			68,520,000	2,555,000	3,541,391	2,680,000	3,423,909						
Road Fund Project																
73			90,240,000	11/2001	11/2014	49,420,000	2,830,000	4,335,548	3,095,000	4,240,485						
73-2			41,270,000	04/2002	11/2021	41,270,000	0	0	0	0						
SERIES TOTAL			131,510,000			90,690,000	2,830,000	4,335,548	3,095,000	4,240,485						
AGENCY TOTAL			3,232,951,319			2,170,202,921	118,733,431	117,220,495	121,866,232	113,193,391						

Turnpike Authority

FISCAL YEAR ENDING 6/30/2005		FISCAL YEAR ENDING 6/30/2006		FISCAL YEAR ENDING 6/30/2007		REMAINING DEBT SERVICE TO MATURITY	
PRINCIPAL	INTEREST	PRINCIPAL	INTEREST	PRINCIPAL	INTEREST	PRINCIPAL	INTEREST
7,560,000	634,598	7,870,000	324,638	0	0	0	0
5,315,000	1,062,470	5,550,000	824,500	5,830,000	547,000	6,095,000	283,800
0	0	0	0	0	0	0	0
12,875,000	1,697,068	13,420,000	1,149,138	5,830,000	547,000	6,095,000	283,800
0	0	0	0	0	0	0	0
0	0	0	0	0	0	0	0
12,875,000	1,697,068	13,420,000	1,149,138	5,830,000	547,000	6,095,000	283,800
0	0	0	0	0	0	0	0
2,524,364	5,985,636	1,622,155	4,317,845	1,493,468	4,426,532	705,723	2,254,277
512,611	1,177,389	0	0	0	0	0	0
1,492,824	2,457,177	1,393,560	2,556,440	1,300,913	2,649,087	617,642	1,357,358
9,295,000	260,260	0	0	0	0	0	0
32,820,000	10,053,820	31,665,000	8,522,590	31,570,000	6,989,165	111,425,000	13,215,050
2,565,000	70,538	0	0	0	0	0	0
2,745,000	844,825	2,895,000	703,825	1,880,000	582,570	9,790,000	2,322,495
705,000	191,349	750,000	141,328	795,000	87,826	860,000	30,100
7,220,000	1,048,075	6,650,000	692,913	0	431,813	8,225,000	647,719
280,000	1,951,226	295,000	1,938,429	315,000	1,924,546	35,870,000	6,571,458
380,000	68,373	400,000	50,233	415,000	30,976	440,000	10,560
245,000	1,361,104	255,000	1,351,351	265,000	1,340,949	29,650,000	6,196,794
995,000	865,688	1,035,000	823,173	1,085,000	777,444	15,255,000	5,411,345
5,240,000	3,174,554	5,495,000	2,920,144	5,775,000	2,640,906	43,855,000	17,730,263
5,330,000	2,002,069	5,630,000	1,705,264	5,945,000	1,387,344	19,805,000	2,194,253
4,795,000	5,157,538	5,010,000	4,941,828	5,250,000	4,700,458	86,745,000	34,464,521
5,730,000	6,785,699	6,025,000	6,487,051	6,330,000	6,166,888	58,615,000	22,813,414
0	0	0	0	0	0	47,060,000	20,898,146
10,170,000	20,352,694	10,675,000	19,858,778	11,225,000	19,308,256	365,795,000	133,261,818
1,860,000	645,425	1,945,000	550,300	2,035,000	460,975	8,245,000	1,060,138
5,090,000	936,475	5,340,000	675,725	5,560,000	431,025	5,815,000	159,913
0	2,162,600	9,930,000	1,889,525	10,520,000	1,327,150	18,870,000	1,587,575
5,200,000	3,863,735	5,420,000	3,625,760	5,675,000	3,385,610	64,665,000	16,251,605
0	9,997,145	0	9,997,145	0	9,997,145	190,220,000	105,687,359
12,720,000	14,536,616	15,550,000	13,871,311	18,370,000	13,095,341	240,770,000	95,142,113
190,000	3,608,745	195,000	3,602,970	200,000	3,596,795	65,970,000	43,019,498
118,104,798	99,558,753	118,175,715	91,223,925	116,004,381	85,738,802	1,429,268,365	532,287,769
2,145,000	2,579,023	2,255,000	2,470,700	2,370,000	2,355,695	40,575,000	16,306,850
395,000	431,840	410,000	417,521	425,000	402,146	8,300,000	3,280,195
265,000	291,116	275,000	282,835	285,000	273,348	5,585,000	2,230,368
2,805,000	3,301,979	2,940,000	3,171,056	3,080,000	3,031,189	54,460,000	21,817,413
3,175,000	4,142,255	3,295,000	4,033,063	3,390,000	3,907,725	33,635,000	13,954,429
0	0	0	0	0	0	41,270,000	18,640,890
3,175,000	4,142,255	3,295,000	4,033,063	3,390,000	3,907,725	74,905,000	32,595,319
124,084,798	107,002,986	124,410,715	98,428,044	122,474,381	92,677,716	1,558,633,365	586,700,500

**COMMONWEALTH OF KENTUCKY
FISCAL MANAGEMENT
SCHEDULE OF BONDS OUTSTANDING**
as of 6/30/02

AGENCY	SERIES	AMOUNT	DATE OF	MATURITY	PRINCIPAL	FISCAL YEAR ENDING		FISCAL YEAR ENDING					
						ISSUED	ISSUE	OUTSTANDING	6/30/2003				
TITLE									PRINCIPAL	INTEREST	6/30/2004	PRINCIPAL	INTEREST
Economic Development													
1992		250,493,659	10/1992	12/2009	75,855,807	33,303,900	3,255,812	30,515,127	6,515,808				
1993		570,540,000	04/1993	06/2010	228,754,042	42,675,000	12,332,957	44,900,000	10,287,783				
1995		237,890,000	04/1995	06/2015	140,760,000	17,160,000	8,433,314	5,485,000	7,558,154				
2000		179,825,000	11/2000	06/2015	104,490,000	10,100,000	8,851,514	3,585,000	8,358,089				
2001A		152,960,000	02/2001	06/2015	152,960,000	0	8,100,281	0	8,100,281				
2001B		60,475,000	02/2001	06/2019	60,475,000	0	0	0	0				
SERIES TOTAL		1,452,183,659			763,294,849	103,238,900	40,973,878	84,485,127	40,820,114				
Resource Recovery													
1985		309,961,262	07/1985	06/2009	68,446,344	0	9,114,532	27,365,000	9,114,532				
1987		257,989,380	05/1987	06/2006	31,058,852	5,057,339	12,032,931	1,137,100	1,142,837				
SERIES TOTAL		567,950,641			99,505,196	5,057,339	21,147,463	28,502,100	10,257,369				
Toll Road													
1986		226,385,000	07/1986	06/2007	28,174,075	0	548,600	0	548,600				
SERIES TOTAL		226,385,000			28,174,075	0	548,600	0	548,600				
AGENCY TOTAL		2,246,519,300			890,974,119	108,296,239	62,669,941	112,987,227	51,626,083				
School Facilities Construction Commission													
School Commission Participation													
ADAIR CO SCH DIST		421,454	08/1994	08/2014	318,605	17,719	17,387	18,656	16,450				
ADAIR CO SCH DIST		1,435,452	03/1999	03/2012	1,371,351	114,285	56,597	118,627	52,254				
ADAIR CO SCH DIST		1,735,109	09/2000	09/2020	1,682,778	55,070	84,417	57,952	81,535				
ALLEN CO SCH DIST		321,598	04/1997	04/2017	268,391	12,206	14,153	12,846	13,512				
ANCHORAGE IND SCH DIST		216,554	01/1997	06/2009	178,405	23,152	8,399	24,251	7,381				
ANCHORAGE IND SCH DIST		168,587	06/1998	06/2011	125,956	11,761	5,468	12,255	4,974				
ANDERSON CO SCH DIST		853,873	08/1994	08/2014	657,830	34,346	36,356	36,549	34,353				
ANDERSON CO SCH DIST		79,443	11/1994	11/2014	61,622	3,231	3,883	3,442	3,673				
ANDERSON CO SCH DIST		1,790,000	10/1998	10/2018	1,600,000	70,000	63,291	70,000	60,719				
ANDERSON CO SCH DIST		1,635,477	10/1998	03/2011	1,233,934	154,214	47,174	159,720	41,468				
ANDERSON CO SCH DIST		392,178	12/2000	12/2020	378,976	11,261	18,667	14,477	18,024				
ASHLAND IND SCH DIST		536,694	12/1992	12/2005	240,785	55,446	11,431	58,494	8,383				
ASHLAND IND SCH DIST		1,418,835	05/1999	05/2019	1,267,993	52,085	56,988	54,116	54,957				
ASHLAND IND SCH DIST		201,601	04/2001	02/2012	185,099	15,500	7,366	16,034	6,831				
AUGUSTA IND (KISTA) SCH D		477,125	05/1999	12/2018	430,972	17,302	19,711	18,036	18,977				
AUGUSTA IND SCH DIST		107,052	04/1996	12/2015	85,565	4,305	4,289	4,525	4,068				
AUGUSTA IND SCH DIST		189,005	04/2001	08/2010	171,436	16,223	6,601	16,818	6,006				
BALLARD CO (KISTA) SCH DI		253,000	06/1999	12/2018	228,000	9,000	10,444	10,000	10,050				
BALLARD CO SCH DIST		81,503	02/1993	02/2013	57,106	3,356	3,273	3,530	3,101				
BALLARD CO SCH DIST		1,281,105	11/1998	12/2010	1,007,107	94,847	38,387	98,718	34,516				
BALLARD CO SCH DIST		660,000	02/2002	02/2022	660,000	25,000	29,370	25,000	28,258				
BARBOURVILLE IND SCH DIS		75,923	11/1997	11/2017	65,639	2,865	3,164	2,993	3,036				
BARBOURVILLE IND SCH DIS		213,648	11/1997	04/2010	171,272	17,996	7,951	18,822	7,123				
BARDSTOWN IND SCH DIST		124,771	08/1993	06/2013	81,133	5,706	4,202	5,971	3,937				
BARDSTOWN IND SCH DIST		401,203	07/1998	05/2012	308,090	25,072	13,864	26,201	12,736				
BARDSTOWN IND SCH DIST		383,884	04/2000	04/2020	359,296	12,699	18,524	13,340	17,882				
BARREN CO SCH DIST		2,885,394	03/1993	03/2013	1,911,247	134,146	98,585	140,518	92,213				
BARREN CO SCH DIST		708,416	08/1996	08/2016	591,426	26,787	31,078	28,118	29,746				
BARREN CO SCH DIST		2,027,891	08/1998	08/2018	1,821,167	74,976	82,519	78,233	79,263				
BATH CO SCH DIST		1,288,339	09/1992	09/2007	623,506	89,778	30,519	96,495	25,814				
BATH CO SCH DIST		185,000	09/1996	09/2016	160,000	5,000	8,665	5,000	8,415				
BATH CO SCH DIST		1,833,562	12/1997	10/2009	1,269,446	148,802	54,123	155,084	47,512				
BATH CO SCH DIST		343,345	09/1998	09/2018	305,494	13,151	12,293	14,280	11,745				

FISCAL YEAR ENDING 6/30/2005		FISCAL YEAR ENDING 6/30/2006		FISCAL YEAR ENDING 6/30/2007		REMAINING DEBT SERVICE TO MATURITY	
PRINCIPAL	INTEREST	PRINCIPAL	INTEREST	PRINCIPAL	INTEREST	PRINCIPAL	INTEREST
1,385,245	1,544,755	1,106,534	1,398,466	0	0	9,545,000	0
28,335,000	7,908,083	29,870,000	6,377,993	31,515,000	4,735,143	51,459,042	3,124,860
5,765,000	7,272,934	15,280,000	6,970,271	46,035,000	6,160,431	51,035,000	7,324,150
3,685,000	8,196,764	3,810,000	8,027,254	7,820,000	7,851,041	75,490,000	23,020,249
0	8,100,281	0	8,100,281	0	8,100,281	152,960,000	31,892,619
0	0	0	0	0	0	60,475,000	29,305,488
39,170,245	33,022,816	50,066,534	30,874,265	85,370,000	26,846,896	400,964,042	94,667,365
32,120,000	6,399,319	0	3,389,100	0	0	8,961,344	0
601,110	0	24,263,303	11,106,191	0	0	0	0
32,721,110	6,399,319	24,263,303	14,495,291	0	0	8,961,344	0
18,980,000	509,550	9,069,000	0	125,075	0	0	0
18,980,000	509,550	9,069,000	0	125,075	0	0	0
90,871,355	39,931,685	83,398,837	45,369,556	85,495,075	26,846,897	409,925,386	94,667,365
19,663	15,444	20,743	14,363	21,905	13,201	219,919	52,803
123,194	47,687	127,999	42,883	133,119	37,763	754,127	100,283
60,985	78,502	64,177	75,311	67,536	71,952	1,377,058	538,159
13,521	12,838	14,231	12,128	14,978	11,381	200,609	62,977
25,221	6,289	26,543	5,129	27,687	3,882	51,551	3,883
12,776	4,453	13,319	3,910	13,891	3,337	61,954	6,962
37,067	32,273	39,511	30,110	42,436	27,795	467,921	110,762
3,666	3,449	3,908	3,206	4,170	2,944	43,205	11,777
75,000	58,018	75,000	55,186	80,000	52,221	1,230,000	326,526
160,000	35,559	170,000	29,559	170,000	23,099	420,000	41,039
12,861	17,340	16,425	16,608	15,180	15,818	308,772	119,321
61,718	5,159	65,127	1,750	0	0	0	0
56,281	52,792	58,588	50,485	61,049	48,024	985,874	323,002
16,660	6,206	17,325	5,540	18,018	4,847	101,562	12,765
18,809	18,203	19,626	17,387	20,489	16,524	336,710	107,448
4,758	3,836	5,002	3,592	5,258	3,336	61,717	15,626
17,452	5,372	18,138	4,687	18,878	3,946	83,927	7,369
10,000	9,630	10,000	9,205	11,000	8,753	178,000	57,087
3,715	2,915	3,915	2,715	4,135	2,495	38,455	8,965
102,747	30,487	106,941	26,293	111,306	21,928	492,548	40,389
25,000	27,145	25,000	26,033	25,000	24,920	535,000	210,930
3,133	2,896	3,285	2,743	3,445	2,584	49,918	14,866
19,689	6,258	20,595	5,352	21,542	4,404	72,628	7,014
6,257	3,651	6,570	3,338	6,899	3,009	49,730	9,719
27,379	11,557	28,611	10,325	29,899	9,037	170,928	23,752
14,014	17,209	14,722	16,501	15,465	15,757	289,056	116,837
147,333	85,398	154,700	78,031	162,667	70,064	1,171,883	224,501
29,531	28,334	31,022	26,843	32,605	25,260	443,363	131,914
81,629	75,866	85,174	72,322	88,895	68,601	1,412,260	436,147
100,998	20,702	106,032	15,241	111,794	9,413	118,409	3,197
10,000	8,040	10,000	7,540	10,000	7,040	120,000	37,495
161,310	40,511	167,480	33,153	178,508	25,324	458,262	27,741
16,038	11,138	18,414	10,449	16,414	9,753	227,198	65,036

**COMMONWEALTH OF KENTUCKY
FISCAL MANAGEMENT
SCHEDULE OF BONDS OUTSTANDING**
as of 6/30/02

AGENCY SERIES TITLE	AMOUNT ISSUED	DATE OF ISSUE	MATURITY DATE	PRINCIPAL OUTSTANDING	FISCAL YEAR ENDING		FISCAL YEAR ENDING	
					6/30/2003		6/30/2004	
					PRINCIPAL	INTEREST	PRINCIPAL	INTEREST
BELL CO SCH DIST	195,000	12/1988	12/2008	95,000	10,000	6,745	10,000	6,020
BELL CO SCH DIST	3,917,811	04/1991	10/2002	480,446	480,446	15,614	0	0
BELL CO SCH DIST	2,234,172	09/1993	11/2007	1,147,125	162,945	47,853	179,960	40,239
BELL CO SCH DIST	1,431,083	05/1998	09/2011	1,332,517	114,221	55,184	119,061	50,343
BELL CO SCH DIST	2,505,121	11/2000	11/2020	2,429,021	80,003	120,134	84,105	116,032
BELLEVUE IND SCH DIST	273,391	06/1993	06/2013	180,581	12,627	9,489	13,246	8,870
BELLEVUE IND SCH DIST	218,406	05/1998	05/2018	188,707	8,259	8,750	8,623	8,387
BELLEVUE IND SCH DIST	347,268	08/2000	08/2020	336,629	11,140	16,997	11,664	16,473
BEREA IND SCH DIST	46,044	07/1996	07/2016	38,216	1,819	2,010	1,911	1,917
BEREA IND SCH DIST	138,500	10/1997	11/2009	98,931	10,645	4,221	11,081	3,759
BEREA IND SCH DIST	165,784	06/1998	06/2018	142,222	6,497	6,529	6,766	6,263
BEREA IND SCH DIST	567,330	07/2000	07/2020	550,170	18,039	28,639	18,964	27,714
BOONE CO SCH DIST	2,610,465	01/1993	02/2013	1,697,801	123,754	99,876	127,142	93,193
BOONE CO SCH DIST	2,760,000	12/1993	11/2008	1,525,000	185,000	70,451	195,000	61,329
BOONE CO SCH DIST	188,598	12/1993	06/2006	68,087	15,944	3,006	16,641	2,308
BOONE CO SCH DIST	1,517,212	06/1997	06/2017	1,254,738	60,882	61,578	61,650	58,610
BOONE CO SCH DIST	3,044,943	09/1997	08/2010	2,303,968	205,992	104,617	218,091	95,178
BOONE CO SCH DIST	2,853,703	09/1999	09/2019	2,669,968	97,702	133,011	101,945	128,768
BOURBON CO SCH DIST	358,155	05/1980	05/2005	95,000	30,000	6,840	30,000	4,680
BOURBON CO SCH DIST	439,534	06/1994	06/2014	316,892	19,871	18,507	19,057	17,454
BOURBON CO SCH DIST	2,106,163	01/1998	11/2010	1,597,315	199,231	61,201	209,321	52,978
BOURBON CO SCH DIST	288,641	06/1998	06/2018	248,530	11,051	11,262	11,493	10,820
BOURBON CO SCH DIST	1,501,409	03/2000	03/2020	1,405,501	49,661	73,794	51,996	71,460
BOWLING GREEN IND SCH DI	1,891,430	01/2000	01/2020	1,769,556	61,778	95,730	64,867	92,641
BOYD CO SCH DIST	425,000	09/1996	09/2016	350,000	15,000	18,590	20,000	17,715
BOYD CO SCH DIST	1,707,793	11/1997	10/2017	1,277,697	118,009	56,699	119,099	51,482
BOYD CO SCH DIST	208,000	09/1999	09/2019	1,945,000	70,000	95,654	75,000	92,499
BOYLE CO SCH DIST	250,000	09/1994	09/2014	190,000	10,000	10,725	10,000	10,200
BOYLE CO SCH DIST	558,879	08/1997	08/2017	486,960	21,365	23,003	22,887	22,007
BOYLE CO SCH DIST	406,342	01/1998	06/2009	312,444	39,197	12,680	40,763	11,112
BOYLE CO SCH DIST	1,764,117	03/2001	03/2021	1,699,499	58,615	76,466	61,223	73,858
BRACKEN CO SCH DIST	466,203	12/1996	12/2008	307,402	37,498	13,855	39,191	12,015
BRACKEN CO SCH DIST	187,000	12/1996	12/2016	155,000	7,000	7,947	8,000	7,587
BRACKEN CO SCH DIST	198,716	02/1999	02/2019	178,205	7,246	8,019	7,572	7,693
BREATHITT CO SCH DIST	1,040,572	02/1998	08/2009	749,465	80,343	30,458	83,639	26,974
BREATHITT CO SCH DIST	1,015,412	11/1998	03/2012	777,711	64,705	31,767	67,292	29,178
BREATHITT CO SCH DIST	845,338	11/2001	08/2005	823,797	201,488	18,594	206,709	13,492
BRECKINRIDGE CO SCH DIS	1,571,234	02/1994	02/2014	1,110,066	70,633	53,818	73,988	50,463
BRECKINRIDGE CO SCH DIS	794,347	05/1999	05/2019	710,449	29,178	31,983	30,345	30,816
BULLITT CO SCH DIST	1,885,000	10/1993	10/2004	595,000	190,000	20,353	200,000	12,455
BULLITT CO SCH DIST	547,447	08/1994	08/2014	425,184	23,594	22,522	22,410	21,372
BULLITT CO SCH DIST	228,624	05/1996	05/2016	181,432	9,514	9,892	9,980	9,397
BULLITT CO SCH DIST	1,525,000	06/1996	06/2006	690,000	160,000	32,020	170,000	24,740
BULLITT CO SCH DIST	945,194	09/1996	09/2016	780,997	37,289	36,377	39,027	34,641
BULLITT CO SCH DIST	337,510	04/2001	09/2008	296,765	38,030	11,031	37,190	9,696
BULLITT CO SCH DIST	3,131,213	07/2001	05/2012	2,865,746	242,477	112,136	250,236	104,377
BUTLER CO SCH DIST	1,367,489	03/1991	03/2003	69,599	69,599	4,454	0	0
BUTLER CO SCH DIST	254,737	05/1992	05/2012	162,680	12,673	10,146	13,421	9,398
BUTLER CO SCH DIST	1,413,988	02/1996	05/2010	1,276,033	137,555	57,877	143,038	52,100
BUTLER CO SCH DIST	761,654	07/1996	08/2016	638,083	28,036	34,453	29,622	32,868
BUTLER CO SCH DIST	889,514	04/1998	03/2011	836,989	13,651	37,056	88,277	36,482
BUTLER CO SCH DIST	762,054	06/2000	07/2020	739,124	24,070	39,035	25,265	37,839

FISCAL YEAR ENDING 6/30/2005		FISCAL YEAR ENDING 6/30/2006		FISCAL YEAR ENDING 6/30/2007		REMAINING DEBT SERVICE TO MATURITY	
PRINCIPAL	INTEREST	PRINCIPAL	INTEREST	PRINCIPAL	INTEREST	PRINCIPAL	INTEREST
15,000	5,100	15,000	3,983	15,000	2,850	30,000	2,280
0	0	0	0	0	0	0	0
187,542	31,970	196,673	23,325	205,184	14,284	214,821	4,833
124,139	45,266	129,465	39,940	135,053	34,351	710,578	77,448
88,418	111,719	92,953	107,184	97,719	102,417	1,985,823	770,618
13,908	8,208	14,604	7,513	15,348	6,768	110,848	21,849
9,011	7,999	9,416	7,593	9,840	7,169	143,558	43,544
12,214	15,923	12,788	15,348	13,405	14,732	275,418	113,221
2,010	1,819	2,095	1,716	2,200	1,609	28,181	8,347
11,546	3,267	12,035	2,748	12,552	2,201	41,072	2,975
7,045	5,986	7,350	5,683	7,668	5,367	106,896	32,837
19,937	26,741	20,000	25,743	21,985	24,693	451,245	188,069
133,596	86,200	142,170	78,585	146,717	70,268	1,024,422	225,348
205,000	51,578	215,000	41,288	230,000	30,385	495,000	25,375
17,369	1,580	18,133	816	0	0	0	0
66,856	55,604	67,915	52,345	71,225	49,034	926,210	269,792
224,755	85,214	235,959	74,730	246,742	63,505	1,172,429	124,323
106,479	124,234	111,326	119,386	116,512	114,202	2,136,004	809,034
35,000	2,520	0	0	0	0	0	0
20,070	16,425	21,192	15,321	22,942	14,124	213,760	53,886
218,046	44,269	227,155	35,143	236,098	25,646	507,464	35,919
11,981	10,331	12,490	9,822	13,021	9,291	188,494	57,086
54,492	68,965	57,162	66,295	59,963	63,494	1,132,227	473,985
68,110	89,397	71,516	85,992	75,092	82,416	1,428,193	619,404
20,000	16,715	20,000	15,715	20,000	14,715	255,000	76,273
125,545	46,037	132,414	40,167	139,744	33,838	642,886	94,428
75,000	89,161	80,000	85,634	85,000	81,796	1,560,000	569,366
10,000	9,665	10,000	9,120	15,000	8,425	135,000	33,033
24,486	20,941	26,178	19,794	22,999	18,670	369,045	107,842
42,395	9,482	44,091	7,786	45,853	6,022	100,145	6,292
63,948	71,134	66,794	68,288	69,766	65,316	1,379,153	511,990
42,631	10,051	44,066	7,970	43,852	5,860	100,164	4,900
8,000	7,203	8,000	6,819	9,000	6,411	115,000	33,015
7,913	7,352	8,269	6,996	8,641	6,624	138,564	43,897
87,098	23,345	90,695	19,567	94,437	15,633	313,253	21,047
69,984	26,487	72,784	23,687	75,695	20,776	427,251	55,105
208,462	8,302	207,138	2,848	0	0	0	0
77,503	46,949	81,184	43,267	85,040	39,411	721,718	149,443
31,589	29,572	32,884	28,277	34,282	26,879	552,171	181,767
205,000	4,203	0	0	0	0	0	0
22,409	20,251	28,476	18,979	38,983	17,293	289,312	75,298
10,498	8,878	11,197	8,332	12,042	7,750	128,201	36,984
175,000	16,920	185,000	8,695	0	0	0	0
40,884	32,782	42,865	30,803	44,959	28,706	575,973	138,659
41,499	8,196	40,568	6,555	44,695	4,839	94,783	3,955
258,744	95,869	268,059	86,554	278,112	76,502	1,568,118	204,947
0	0	0	0	0	0	0	0
14,226	8,593	15,000	7,725	15,000	6,795	92,360	18,342
149,105	46,021	155,783	39,460	160,361	32,606	530,191	52,143
31,298	31,193	33,165	29,420	35,996	27,518	479,966	139,800
92,028	32,730	95,985	28,773	100,113	24,646	446,935	52,101
26,550	36,556	27,924	35,181	29,371	33,734	605,944	257,624

**COMMONWEALTH OF KENTUCKY
FISCAL MANAGEMENT
SCHEDULE OF BONDS OUTSTANDING**
as of 6/30/02

AGENCY SERIES TITLE	AMOUNT ISSUED	DATE OF ISSUE	MATURITY DATE	PRINCIPAL OUTSTANDING	FISCAL YEAR ENDING		FISCAL YEAR ENDING	
					6/30/2003		6/30/2004	
					PRINCIPAL	INTEREST	PRINCIPAL	INTEREST
CALDWELL CO SCH DIST	564,393	07/1994	07/2014	422,369	23,674	24,255	20,188	23,005
CALDWELL CO SCH DIST	680,865	01/1998	06/2011	630,257	58,950	26,281	61,308	23,923
CALDWELL CO SCH DIST	2,639,350	01/1998	08/2009	2,080,000	260,000	80,325	270,000	69,725
CALDWELL CO SCH DIST	251,202	06/2000	06/2020	219,943	14,313	11,573	15,336	10,886
CALLOWAY CO (KISTA) SCH	1,230,000	09/2000	06/2020	1,135,000	40,000	61,375	40,000	59,375
CALLOWAY CO SCH DIST	746,163	09/1986	09/2002	86,519	86,519	2,812	0	0
CALLOWAY CO SCH DIST	665,987	08/1993	08/2013	465,220	30,000	22,638	30,000	21,296
CALLOWAY CO SCH DIST	86,479	06/1996	06/2016	69,287	3,396	3,914	3,583	3,727
CALLOWAY CO SCH DIST	2,235,000	03/1998	10/2009	1,765,000	200,000	73,251	250,000	63,739
CALLOWAY CO SCH DIST	1,811,140	06/2002	06/2022	1,811,140	67,618	77,135	67,255	74,431
CAMPBELL CO (KISTA) SCH	370,000	10/1999	06/2019	330,000	13,000	17,509	13,000	16,905
CAMPBELL CO SCH DIST	454,615	12/1993	02/2014	324,311	20,478	16,140	21,476	15,142
CAMPBELL CO SCH DIST	201,375	08/1995	08/2015	159,839	8,216	8,205	8,638	7,783
CAMPBELL CO SCH DIST	699,786	08/1996	08/2016	582,097	27,182	30,548	28,539	29,190
CAMPBELL CO SCH DIST	1,150,000	10/1998	10/2018	1,030,000	45,000	41,665	45,000	39,955
CAMPBELLSVILLE IND SCH D	191,435	02/1995	02/2015	145,148	7,866	8,431	8,289	8,008
CAMPBELLSVILLE IND SCH D	211,120	12/1997	12/2017	182,509	7,995	8,676	8,363	8,308
CARLISLE CO SCH DIST	398,150	06/1994	06/2014	282,600	17,700	16,412	18,700	15,474
CARLISLE CO SCH DIST	628,866	02/1996	05/2008	334,795	50,078	14,815	53,295	12,711
CARLISLE CO SCH DIST	165,000	09/1996	09/2016	140,000	5,000	7,700	5,000	7,450
CARLISLE CO SCH DIST	65,758	11/1996	11/2016	54,219	2,987	2,835	3,345	2,665
CARROLL CO SCH DIST	195,908	09/1993	09/2013	138,769	9,085	6,918	9,511	6,492
CARROLL CO SCH DIST	525,089	08/1997	08/2017	455,657	19,218	21,345	20,051	20,510
CARROLL CO SCH DIST	804,800	08/1998	07/2010	756,260	70,666	30,507	73,590	27,585
CARROLL CO SCH DIST	755,686	10/1999	10/2019	707,048	25,914	35,374	27,040	34,249
CARTER CO SCH DIST	596,244	01/1993	01/2004	56,189	27,389	2,923	28,800	1,512
CARTER CO SCH DIST	3,693,536	12/1993	02/2009	3,047,463	376,582	148,744	395,041	131,327
CARTER CO SCH DIST	100,853	01/1996	01/2016	79,140	3,467	3,895	2,519	3,739
CARTER CO SCH DIST	1,622,847	04/1998	05/2011	1,440,000	130,000	64,203	140,000	58,613
CARTER CO SCH DIST	3,198,679	02/1999	02/2019	2,864,405	116,250	127,802	121,422	122,629
CARTER CO SCH DIST	393,162	10/2001	01/2013	386,860	5,661	14,030	5,789	13,903
CASEY CO SCH DIST	856,593	11/1993	12/2006	384,997	69,785	15,291	73,084	12,325
CASEY CO SCH DIST	342,887	06/1994	06/2014	243,715	14,878	13,961	15,637	13,203
CASEY CO SCH DIST	504,045	03/1995	03/2015	385,036	20,782	22,022	21,966	20,837
CASEY CO SCH DIST	594,645	08/1996	08/2016	493,713	23,131	26,101	24,239	24,993
CASEY CO SCH DIST	1,490,000	12/1998	12/2018	1,335,000	55,000	56,048	60,000	53,848
CASEY CO SCH DIST	950,977	05/2001	05/2021	919,164	32,543	43,201	31,272	41,671
CAVERNA IND SCH DIST	569,022	12/1990	12/2002	30,141	30,141	995	0	0
CAVERNA IND SCH DIST	141,684	12/1992	12/2012	94,451	6,607	5,362	6,974	4,995
CAVERNA IND SCH DIST	329,035	02/2001	12/2009	317,244	7,050	12,341	39,051	11,477
CHRISTIAN CO SCH DIST	3,809,708	06/1991	06/2003	193,670	193,670	12,395	0	0
CHRISTIAN CO SCH DIST	2,535,000	01/1994	07/2007	1,660,000	250,000	67,910	260,000	57,070
CHRISTIAN CO SCH DIST	950,337	07/1995	07/2015	754,736	41,135	38,664	44,588	36,628
CHRISTIAN CO SCH DIST	965,769	07/1997	07/2017	838,569	35,980	41,225	37,824	39,380
CHRISTIAN CO SCH DIST	2,936,505	08/1997	06/2011	2,698,728	81,006	130,295	290,695	126,650
CHRISTIAN CO SCH DIST	5,081,003	07/2001	07/2021	5,081,003	171,120	215,889	177,571	209,438
CLARK CO SCH DIST	525,303	01/1994	08/2008	420,970	54,094	17,503	56,756	15,147
CLARK CO SCH DIST	255,000	09/1996	09/2016	205,000	10,000	10,743	10,000	10,243
CLARK CO SCH DIST	1,307,856	06/2001	05/2012	1,280,764	108,401	49,675	111,869	46,206
CLAY CO SCH DIST	675,501	09/1989	09/2002	37,110	37,110	1,299	0	0
CLAY CO SCH DIST	1,606,807	02/1994	02/2014	1,140,216	71,886	56,965	75,408	53,442
CLAY CO SCH DIST	118,030	07/1996	07/2016	97,619	4,663	5,116	4,982	4,877

FISCAL YEAR ENDING		FISCAL YEAR ENDING		FISCAL YEAR ENDING		REMAINING DEBT SERVICE	
6/30/2005		6/30/2006		6/30/2007		TO MATURITY	
PRINCIPAL	INTEREST	PRINCIPAL	INTEREST	PRINCIPAL	INTEREST	PRINCIPAL	INTEREST
22,014	21,802	19,143	20,629	21,930	19,459	315,420	81,614
63,821	21,409	66,438	18,792	69,162	16,068	310,578	33,864
285,000	58,483	300,000	46,490	305,000	34,088	660,000	42,708
11,707	10,134	13,328	9,549	19,787	8,876	145,472	58,709
45,000	57,375	45,000	55,125	50,000	52,875	915,000	396,675
0	0	0	0	0	0	0	0
33,974	19,815	35,000	18,168	35,000	16,444	301,246	55,587
3,780	3,530	3,987	3,322	4,211	3,099	50,330	15,458
260,000	52,836	275,000	41,231	290,000	28,835	490,000	30,068
66,262	71,740	69,850	69,090	67,802	66,296	1,472,353	578,230
14,000	16,300	14,000	15,621	15,000	14,942	261,000	102,419
22,523	14,095	23,626	12,991	24,784	11,833	211,424	44,900
9,086	7,336	9,562	6,860	10,062	6,360	114,275	28,914
29,969	27,760	31,491	26,239	33,106	24,624	431,810	127,012
45,000	38,245	50,000	36,415	50,000	34,465	795,000	216,010
8,735	7,563	9,204	7,093	9,729	6,569	101,325	29,055
8,748	7,923	9,150	7,521	9,572	7,099	138,681	40,612
19,500	14,464	20,000	13,391	20,000	12,271	186,700	46,818
54,024	10,420	57,832	8,043	58,992	5,440	60,574	2,756
5,000	7,200	5,000	6,950	10,000	6,575	110,000	33,063
4,001	2,469	5,066	2,226	1,743	2,044	37,077	10,185
9,969	6,035	10,000	5,548	10,000	5,043	90,204	18,350
20,942	19,619	22,356	18,661	23,896	17,625	349,194	100,242
76,710	24,465	80,001	21,174	83,433	17,742	371,860	32,839
28,214	33,075	29,507	31,782	30,927	30,362	565,446	214,314
0	0	0	0	0	0	0	0
412,585	112,761	432,037	93,163	453,553	71,561	977,665	73,907
1,902	3,624	1,631	3,536	1,744	3,461	67,877	18,821
145,000	52,593	155,000	46,358	160,000	39,615	710,000	83,325
126,825	117,225	132,470	111,582	138,365	105,687	2,229,073	699,834
36,260	13,744	37,293	12,710	38,459	11,545	263,398	37,806
76,156	9,153	79,157	5,755	86,815	1,997	0	0
16,450	12,389	17,322	11,518	18,266	10,574	161,162	40,715
23,219	19,585	24,542	18,262	25,941	16,863	268,586	73,840
25,417	23,814	26,681	22,550	28,036	21,195	366,209	110,467
60,000	51,538	65,000	49,083	65,000	46,483	1,030,000	294,904
35,052	40,201	34,154	38,554	38,360	36,949	747,783	291,181
0	0	0	0	0	0	0	0
7,372	4,597	7,801	4,168	8,263	3,706	57,434	10,514
40,543	9,984	42,146	8,381	43,866	6,661	144,588	8,906
0	0	0	0	0	0	0	0
270,000	45,540	280,000	33,300	295,000	20,363	305,000	6,863
49,548	34,379	51,150	31,937	54,427	29,323	513,888	134,910
39,764	37,440	41,803	35,401	43,947	33,257	639,251	188,691
304,054	113,278	318,333	98,987	333,454	83,866	1,371,186	168,840
184,266	202,744	191,260	195,749	198,620	188,389	4,158,166	1,559,995
57,013	12,658	59,509	10,051	62,271	7,311	131,327	5,987
10,000	9,743	10,000	9,243	10,000	8,743	155,000	46,246
115,673	42,403	119,837	38,239	124,391	33,685	700,593	89,786
0	0	0	0	0	0	0	0
79,103	49,747	82,979	45,871	87,045	41,805	743,795	158,158
5,227	4,619	5,399	4,345	5,690	4,054	71,658	20,821

**COMMONWEALTH OF KENTUCKY
FISCAL MANAGEMENT
SCHEDULE OF BONDS OUTSTANDING
as of 6/30/02**

AGENCY SERIES TITLE	AMOUNT ISSUED	DATE OF ISSUE	MATURITY DATE	PRINCIPAL OUTSTANDING	FISCAL YEAR ENDING		FISCAL YEAR ENDING	
					6/30/2003		6/30/2004	
					PRINCIPAL	INTEREST	PRINCIPAL	INTEREST
CLAY CO SCH DIST	387,491	02/1997	09/2009	360,308	4,549	17,357	44,174	16,214
CLINTON CO SCH DIST	253,007	02/1996	02/2016	198,487	10,375	9,767	10,811	9,332
CLINTON CO SCH DIST	169,655	08/1997	08/2017	146,955	6,319	7,163	6,600	6,882
CLINTON CO SCH DIST	2,871,956	10/1998	06/2012	2,673,894	226,096	101,406	234,009	93,493
CLINTON CO SCH DIST	450,218	03/1999	03/2019	402,780	16,421	17,722	17,144	17,000
CLOVERPORT IND (KISTA) S	331,802	05/1999	12/2018	299,838	12,013	13,713	12,511	13,204
CLOVERPORT IND SCH DIST	460,000	12/1986	12/2006	170,000	30,000	10,805	30,000	8,735
CLOVERPORT IND SCH DIST	135,138	09/1989	09/2009	75,571	7,366	5,032	7,881	4,499
CLOVERPORT IND SCH DIST	45,780	09/1995	09/2015	35,826	1,767	1,769	1,853	1,682
CORBIN IND SCH DIST	227,435	07/1996	07/2016	190,768	8,622	10,315	9,109	9,827
CORBIN IND SCH DIST	38,922	02/1998	04/2011	36,868	3,393	1,659	3,545	1,506
CORBIN IND SCH DIST	305,000	03/2000	03/2020	285,000	10,000	15,960	10,000	15,400
CORBIN IND SCH DIST	293,891	03/2001	03/2021	283,823	9,592	12,780	10,527	12,406
COVINGTON IND SCH DIST	325,132	06/1993	06/2013	217,769	15,197	11,282	15,980	10,499
COVINGTON IND SCH DIST	685,072	08/1997	08/2008	492,273	59,704	21,393	62,423	18,675
COVINGTON IND SCH DIST	2,625,753	02/1998	12/2006	1,467,564	266,910	53,699	277,804	42,805
COVINGTON IND SCH DIST	497,117	05/1998	05/2018	429,936	17,861	19,958	18,613	19,208
COVINGTON IND SCH DIST	278,480	01/1999	11/2010	217,553	20,466	8,456	21,300	7,621
COVINGTON IND SCH DIST	723,271	06/1999	06/2019	648,942	25,868	31,286	26,966	30,186
CRITTENDEN CO SCH DIST	100,058	07/1992	06/2012	67,969	5,471	4,156	4,568	3,839
CRITTENDEN CO SCH DIST	992,273	09/1992	06/2005	292,213	90,962	15,792	97,901	10,971
CRITTENDEN CO SCH DIST	255,343	08/1993	06/2013	174,007	10,935	9,265	12,660	8,740
CRITTENDEN CO SCH DIST	649,261	02/1998	12/2010	485,334	44,992	20,052	46,887	18,156
CRITTENDEN CO SCH DIST	347,800	04/1998	04/2018	299,279	13,192	13,898	13,759	13,330
CRITTENDEN CO SCH DIST	1,323,572	10/2001	10/2021	1,323,572	46,887	52,283	48,074	51,096
CUMBERLAND CO SCH DIST	706,335	03/1996	12/2006	354,754	64,623	13,510	67,716	10,763
CUMBERLAND CO SCH DIST	127,067	09/1996	09/2016	107,429	3,883	5,762	3,892	5,568
CUMBERLAND CO SCH DIST	813,185	02/1998	12/2010	598,938	55,763	24,523	58,097	22,189
DANVILLE IND SCH DIST	290,000	11/1988	11/2008	146,700	16,821	10,153	18,015	8,907
DANVILLE IND SCH DIST	423,968	06/1994	06/2014	298,201	18,793	17,216	19,823	16,239
DANVILLE IND SCH DIST	2,192,703	07/1998	07/2018	1,966,013	80,000	86,040	85,000	82,658
DANVILLE IND SCH DIST	125,144	06/1999	06/2019	112,968	6,082	5,275	4,706	5,031
DAVIESS CO SCH DIST	340,177	01/1992	01/2004	33,719	16,392	1,939	17,327	1,005
DAVIESS CO SCH DIST	5,891,904	11/1993	08/2007	3,527,211	526,796	145,667	546,584	122,447
DAVIESS CO SCH DIST	214,752	08/1995	08/2015	170,629	8,788	8,673	9,257	8,204
DAVIESS CO SCH DIST	481,230	04/1997	04/2017	403,103	18,160	21,314	19,114	20,361
DAVIESS CO SCH DIST	4,545,280	06/1998	06/2011	3,730,696	386,768	159,782	401,718	143,828
DAVIESS CO SCH DIST	205,104	03/2002	12/2011	205,104	3,248	7,610	3,320	7,539
DAWSON SPRINGS IND (KIS)	130,000	10/1999	06/2019	116,000	5,000	6,151	5,000	5,919
DAWSON SPRINGS IND SCH	461,004	03/1992	03/2005	138,751	43,930	7,912	45,706	5,452
DAWSON SPRINGS IND SCH	231,550	06/1994	06/2014	166,725	10,050	9,561	10,615	8,996
DAYTON IND SCH DIST	178,524	05/1995	05/2015	134,336	7,367	7,545	7,735	7,177
DAYTON IND SCH DIST	753,963	03/1998	09/2010	550,741	56,210	23,040	58,622	20,629
DAYTON IND SCH DIST	899,711	06/1999	06/2019	807,134	32,954	36,888	34,306	35,536
EDMONSON CO SCH DIST	1,326,081	08/1997	04/2005	561,068	174,144	25,449	186,139	17,612
EDMONSON CO SCH DIST	1,064,428	12/1998	10/2010	928,479	88,264	34,310	91,501	31,074
EDMONSON CO SCH DIST	1,309,522	08/1999	08/2019	1,223,234	45,874	58,653	47,906	56,637
ELIZABETHTOWN IND SCH DI	76,772	04/1987	04/2007	28,250	4,972	1,808	5,290	1,490
ELIZABETHTOWN IND SCH DI	246,954	07/1993	07/2013	172,671	11,110	8,667	11,642	8,135
ELIZABETHTOWN IND SCH DI	113,437	02/1996	02/2016	89,558	4,550	4,331	4,755	4,127
ELIZABETHTOWN IND SCH DI	329,414	07/1996	07/2016	273,957	12,672	14,649	13,292	14,028
ELIZABETHTOWN IND SCH DI	498,632	07/1998	07/2018	448,033	18,352	20,018	19,149	19,221

FISCAL YEAR ENDING 6/30/2005		FISCAL YEAR ENDING 6/30/2006		FISCAL YEAR ENDING 6/30/2007		REMAINING DEBT SERVICE TO MATURITY	
PRINCIPAL	INTEREST	PRINCIPAL	INTEREST	PRINCIPAL	INTEREST	PRINCIPAL	INTEREST
45,869	14,087	48,343	11,849	50,583	9,487	166,790	12,731
11,275	8,867	11,771	8,371	12,302	7,841	141,953	39,324
6,895	6,589	7,225	6,258	7,595	5,888	112,321	33,917
242,434	85,069	251,283	76,220	260,706	66,797	1,459,366	178,149
17,897	16,245	18,685	15,458	19,508	14,636	313,125	96,592
13,348	12,661	13,420	12,093	14,319	11,496	234,227	74,714
35,000	6,475	35,000	4,025	40,000	1,400	0	0
8,433	3,928	9,023	3,317	9,655	2,663	33,213	3,592
1,931	1,589	2,306	1,482	2,195	1,366	25,774	5,787
9,623	9,312	10,169	8,768	10,744	8,193	142,501	41,962
3,705	1,347	3,872	1,180	4,046	1,006	18,307	2,119
10,000	14,840	10,000	14,280	10,000	13,720	235,000	101,080
11,499	11,996	12,505	11,547	13,553	11,060	226,147	88,988
16,803	9,676	17,668	8,811	18,578	7,901	133,544	25,330
65,329	15,768	68,405	12,692	71,645	9,453	164,767	7,957
289,143	31,466	299,160	19,700	334,547	6,858	0	0
19,404	18,417	21,997	17,573	21,714	16,616	330,347	102,794
22,170	6,751	23,074	5,846	24,016	4,904	106,527	9,156
28,139	29,013	29,391	27,761	30,729	26,424	507,849	179,628
6,104	3,570	5,795	3,203	7,916	2,856	38,115	7,735
103,350	5,684	0	0	0	0	0	0
13,280	8,120	13,944	7,456	14,689	6,731	108,499	21,847
48,887	16,157	50,996	14,047	53,225	11,819	240,347	22,265
14,351	12,739	14,968	12,122	15,627	11,463	227,382	70,601
49,353	49,816	50,795	48,376	52,408	46,762	1,076,055	388,586
69,997	7,871	75,017	4,826	77,401	1,625	0	0
3,846	5,374	6,581	5,114	6,841	4,778	82,386	24,656
60,529	19,757	63,063	17,224	65,753	14,534	295,733	27,405
19,312	7,554	20,722	6,082	22,256	4,481	49,574	3,723
20,929	15,188	22,121	14,058	23,405	12,842	193,130	49,613
88,875	79,094	92,642	75,326	96,615	71,352	1,522,881	452,242
4,590	4,838	4,785	4,643	4,989	4,440	87,816	30,635
0	0	0	0	0	0	0	0
574,236	97,502	598,948	71,105	625,453	43,556	655,194	14,742
9,752	7,710	10,272	7,189	10,821	6,641	121,739	29,810
20,117	19,357	21,173	18,301	22,285	17,189	302,254	95,566
416,395	127,156	435,732	109,668	454,781	91,149	1,635,302	158,891
21,986	7,204	22,644	6,545	23,417	5,773	130,489	14,127
4,000	5,686	5,000	5,492	6,000	5,250	91,000	35,868
49,115	2,824	0	0	0	0	0	0
11,212	8,398	11,857	7,754	12,539	7,072	110,452	26,821
8,137	6,774	8,569	6,343	9,031	5,880	93,497	25,950
61,168	18,083	63,879	15,370	66,746	12,504	244,116	19,951
35,712	34,130	37,212	32,630	38,775	31,067	628,175	209,933
200,785	9,236	0	0	0	0	0	0
94,952	27,624	98,605	23,970	102,451	20,124	452,706	37,595
50,050	54,506	52,262	52,255	42,348	50,128	984,794	351,890
5,628	1,151	5,988	791	6,372	408	0	0
12,218	7,559	12,838	6,939	13,503	6,273	111,360	21,199
4,975	3,908	5,203	3,679	5,443	3,440	64,632	17,208
13,960	13,361	14,684	12,637	15,467	11,853	203,882	61,685
19,981	18,390	20,885	17,485	21,869	16,502	347,797	102,304

**COMMONWEALTH OF KENTUCKY
FISCAL MANAGEMENT
SCHEDULE OF BONDS OUTSTANDING**
as of 6/30/02

AGENCY SERIES TITLE	AMOUNT					FISCAL YEAR ENDING		FISCAL YEAR ENDING	
		DATE OF	MATURITY	PRINCIPAL		6/30/2003		6/30/2004	
				ISSUED	ISSUE	DATE	OUTSTANDING	PRINCIPAL	INTEREST
ELLIOTT CO SCH DIST	2,083,036	03/1993	12/2007	981,816		144,358	46,494	151,844	39,346
ELLIOTT CO SCH DIST	350,379	09/1994	09/2014	266,222		14,619	15,340	15,423	14,536
ELLIOTT CO SCH DIST	1,608,689	07/1998	11/2009	1,150,432		131,938	46,051	137,442	40,478
ELLIOTT CO SCH DIST	1,230,927	12/1998	12/2018	1,102,879		46,308	47,102	48,328	45,150
EMINENCE IND SCH DIST	29,136	05/1996	05/2016	23,094		1,169	1,228	1,224	1,173
EMINENCE IND SCH DIST	519,990	07/2000	07/2020	504,235		16,539	26,100	17,361	25,278
ERLANGER-ELSMERE IND (KI)	115,873	06/1999	12/2018	104,275		4,188	4,775	4,365	4,598
ERLANGER-ELSMERE IND SC	191,186	05/1995	05/2015	143,493		7,924	7,938	8,312	7,550
ERLANGER-ELSMERE IND SC	302,231	05/1998	05/2018	260,048		11,397	12,007	11,910	11,495
ERLANGER-ELSMERE IND SC	2,093,096	02/1999	02/2019	1,864,890		77,807	80,893	80,725	77,975
ESTILL CO SCH DIST	355,175	06/1994	06/2014	246,351		16,529	14,385	17,421	13,493
ESTILL CO SCH DIST	488,788	08/1995	08/2007	369,185		54,310	16,831	56,974	14,188
ESTILL CO SCH DIST	785,966	07/1996	08/2016	658,378		30,006	35,776	31,703	34,079
FAIRVIEW IND SCH DIST	104,999	09/1996	09/2016	81,361		4,607	4,439	4,650	4,196
FAIRVIEW IND SCH DIST	1,024,054	11/1999	11/2019	960,870		34,185	47,916	35,946	46,355
FAYETTE CO SCH DIST	1,819,559	07/1992	07/2004	268,645		84,698	12,404	89,444	7,657
FAYETTE CO SCH DIST	3,756,277	05/1995	11/2007	2,498,778		376,597	112,636	395,451	93,817
FAYETTE CO SCH DIST	14,025,599	12/1995	10/2010	10,737,287		1,313,827	518,990	1,389,060	454,796
FAYETTE CO SCH DIST	887,191	08/1998	08/2018	797,706		32,557	35,309	34,055	33,810
FAYETTE CO SCH DIST	1,325,944	09/1999	09/2019	1,243,781		44,267	63,692	46,539	61,422
FAYETTE CO SCH DIST	1,083,757	04/2002	07/2012	1,083,757		27,592	28,036	16,913	38,715
FLEMING CO SCH DIST	300,216	03/1995	03/2015	227,882		12,347	13,132	13,014	12,465
FLEMING CO SCH DIST	400,180	01/1998	06/2017	322,000		15,000	16,585	16,000	15,903
FLEMING CO SCH DIST	1,049,376	12/1999	12/2019	982,257		35,987	48,940	37,264	47,347
FLOYD CO SCH DIST	390,911	03/2002	03/2022	390,911		13,332	16,022	17,950	15,755
FLOYD CO (KISTA) SCH DIST	2,380,000	06/2001	06/2021	2,285,000		80,000	100,881	80,000	98,081
FLOYD CO SCH DIST	1,600,000	10/1993	10/2013	1,123,095		73,026	51,474	76,540	47,959
FLOYD CO SCH DIST	1,994,514	06/1994	06/2014	1,425,946		87,491	79,433	92,194	74,731
FLOYD CO SCH DIST	383,087	09/1994	09/2014	282,517		15,712	15,897	16,560	15,050
FLOYD CO SCH DIST	3,400,000	05/1995	05/2015	2,606,103		137,522	141,029	144,934	133,878
FLOYD CO SCH DIST	1,279,698	05/1996	05/2016	999,036		52,663	53,548	51,897	50,730
FLOYD CO SCH DIST	1,222,675	12/1996	02/2008	756,002		111,727	34,398	120,062	29,315
FLOYD CO SCH DIST	1,340,646	04/1997	04/2017	1,113,715		51,277	59,803	53,661	57,419
FLOYD CO SCH DIST	12,875,000	05/1998	12/2009	9,145,000		1,035,000	420,238	1,085,000	371,181
FLOYD CO SCH DIST	1,655,000	04/2001	04/2021	1,600,000		60,000	70,539	60,000	68,409
FLOYD CO SCH DIST	1,312,685	04/2001	04/2011	1,173,634		111,805	46,105	115,831	42,080
FRANKFORT IND SCH DIST	200,000	07/1991	01/2010	110,000		10,000	7,700	10,000	7,000
FRANKFORT IND SCH DIST	333,885	10/1992	10/2012	221,239		15,633	12,660	16,489	11,805
FRANKFORT IND SCH DIST	1,919,381	09/1996	04/2009	1,123,765		185,268	53,693	191,106	45,263
FRANKLIN CO SCH DIST	346,269	08/1991	08/2010	200,000		15,000	12,878	20,000	11,748
FRANKLIN CO SCH DIST	471,667	02/1995	03/2015	356,767		20,309	20,422	21,385	19,345
FRANKLIN CO SCH DIST	3,372,720	12/1996	08/2010	2,588,567		289,869	114,625	305,587	100,781
FRANKLIN CO SCH DIST	983,809	05/1997	05/2017	796,805		43,895	41,796	40,449	39,513
FRANKLIN CO SCH DIST	2,845,000	01/1999	01/2019	2,550,000		105,000	109,828	110,000	105,890
FRANKLIN CO SCH DIST	49,187	07/2000	07/2020	47,673		1,584	2,427	1,660	2,352
FT. THOMAS IND SCH DIST	139,805	07/1992	07/2012	95,868		6,318	5,847	6,710	5,443
FT. THOMAS IND SCH DIST	100,000	09/1996	09/2016	75,000		5,000	3,898	5,000	3,648
FT. THOMAS IND SCH DIST	292,737	02/1998	06/2007	164,286		29,654	6,900	30,899	5,655
FT. THOMAS IND SCH DIST	675,235	11/1998	08/2011	537,595		45,000	20,415	49,447	18,608
FT. THOMAS IND SCH DIST	2,047,699	04/2000	04/2020	1,921,034		66,270	100,854	70,101	97,375
FULTON CO (KISTA) SCH DIS	223,408	08/1997	12/2016	188,203		6,677	9,714	8,672	9,353
FULTON CO (KISTA) SCH DIS	241,000	07/2000	06/2020	226,000		8,000	13,021	8,000	12,621

FISCAL YEAR ENDING 6/30/2005		FISCAL YEAR ENDING 6/30/2006		FISCAL YEAR ENDING 6/30/2007		REMAINING DEBT SERVICE TO MATURITY	
PRINCIPAL	INTEREST	PRINCIPAL	INTEREST	PRINCIPAL	INTEREST	PRINCIPAL	INTEREST
157,976	31,676	167,468	23,456	175,484	14,580	184,686	4,987
16,287	13,672	17,217	12,742	18,223	11,736	184,453	46,879
143,273	34,653	149,501	28,503	155,958	22,012	432,320	25,806
50,358	43,114	52,399	40,995	54,640	38,787	850,846	247,101
1,285	1,113	1,348	1,049	1,415	983	16,653	4,924
18,223	24,415	19,144	23,494	20,125	22,512	412,843	171,840
4,553	4,411	4,750	4,213	4,960	4,004	81,459	26,101
8,727	7,135	9,177	6,685	9,663	6,199	99,690	27,206
12,446	10,959	13,006	10,399	13,591	9,813	197,698	59,751
83,833	74,867	87,144	71,556	90,630	68,070	1,444,751	459,644
18,379	12,535	19,409	11,505	20,515	10,399	154,098	42,615
60,004	11,365	62,392	8,335	66,180	5,121	69,325	1,733
33,496	32,286	35,390	30,392	37,391	28,390	490,392	145,617
4,593	3,954	4,841	3,706	4,948	3,449	57,722	18,163
37,927	44,674	39,732	42,868	41,820	40,931	771,260	284,674
94,503	2,599	0	0	0	0	0	0
413,100	74,109	433,630	53,470	430,000	32,419	450,000	10,969
1,471,052	383,191	1,559,128	303,649	1,637,047	219,749	3,367,173	201,257
35,623	32,243	37,263	30,603	38,978	28,887	619,230	180,282
48,925	59,035	51,433	56,526	54,072	53,889	998,545	378,715
17,328	38,299	116,406	36,324	120,073	32,656	785,445	95,090
13,723	11,756	14,478	11,001	15,289	10,190	159,031	44,800
16,000	15,151	17,000	14,383	18,000	13,567	240,000	75,720
39,730	45,633	41,342	43,788	43,100	41,846	784,834	295,571
13,758	15,306	14,964	14,921	16,554	14,450	314,353	121,483
90,000	94,881	90,000	91,281	95,000	87,681	1,850,000	715,388
80,224	44,275	84,086	40,414	88,155	36,344	721,064	122,563
97,149	69,775	102,371	64,553	107,873	59,051	938,868	229,603
17,470	14,139	18,449	13,160	19,503	12,107	194,823	48,325
152,730	126,342	160,932	118,400	169,561	110,031	1,840,424	476,070
57,175	47,954	58,385	44,895	56,154	41,771	722,762	210,132
122,022	23,852	128,875	18,300	134,115	12,436	139,201	6,334
56,211	54,870	58,937	52,144	61,854	49,226	831,775	278,111
1,140,000	318,338	1,195,000	262,881	1,260,000	203,000	3,430,000	232,750
60,000	66,249	65,000	64,029	65,000	61,510	1,290,000	499,668
120,116	37,794	124,680	33,230	129,543	28,367	571,659	59,941
10,000	6,300	15,000	5,600	15,000	4,550	50,000	7,350
17,422	10,872	18,445	9,849	18,500	8,759	134,750	26,019
201,677	36,377	212,240	26,797	223,289	16,450	110,185	8,379
20,000	10,438	20,000	9,108	20,000	7,763	105,000	14,681
22,535	18,196	23,746	16,985	25,040	15,691	243,752	68,139
321,443	86,122	332,248	70,761	345,204	54,840	994,216	72,740
43,182	37,410	48,708	35,164	16,271	32,632	604,300	190,748
115,000	101,710	120,000	97,110	125,000	92,310	1,975,000	625,125
1,740	2,271	1,825	2,186	1,915	2,096	38,949	16,036
7,126	5,013	7,572	4,553	8,045	4,065	60,097	12,165
5,000	3,398	5,000	3,148	5,000	2,898	50,000	14,111
32,197	4,357	33,549	3,005	37,987	1,595	0	0
45,000	16,779	49,673	14,920	50,000	12,939	298,475	30,753
74,144	93,695	78,407	89,802	82,934	85,686	1,549,178	625,069
7,300	8,970	8,380	8,586	11,098	8,103	146,076	41,263
9,000	12,221	9,000	11,748	9,000	11,276	183,000	84,473

**COMMONWEALTH OF KENTUCKY
FISCAL MANAGEMENT
SCHEDULE OF BONDS OUTSTANDING**
as of 6/30/02

AGENCY SERIES TITLE	AMOUNT ISSUED	DATE OF ISSUE	MATURITY DATE	PRINCIPAL OUTSTANDING	FISCAL YEAR ENDING		FISCAL YEAR ENDING	
					6/30/2003		6/30/2004	
					PRINCIPAL	INTEREST	PRINCIPAL	INTEREST
FULTON CO SCH DIST	207,360	06/1993	06/2013	136,005	9,504	7,205	9,970	6,740
FULTON CO SCH DIST	1,258,363	09/1998	03/2009	787,475	132,585	32,599	136,253	27,296
FULTON IND SCH DIST	811,362	02/1998	07/2010	597,777	71,567	24,336	76,529	21,207
GALLATIN CO SCH DIST	215,575	12/1993	12/2013	151,900	9,750	7,323	10,150	6,856
GALLATIN CO SCH DIST	1,104,817	04/1997	06/2009	626,496	104,827	31,350	109,933	26,213
GALLATIN CO SCH DIST	535,152	12/1997	12/2017	458,151	18,746	21,571	21,768	20,697
GALLATIN CO SCH DIST	288,734	02/1998	12/2010	248,444	23,016	10,284	23,991	9,308
GALLATIN CO SCH DIST	1,448,620	08/1999	08/2019	1,356,663	48,938	67,652	51,190	65,399
GARRARD CO (KISTA) SCH DI	340,000	08/1998	06/2018	291,000	13,000	14,083	13,000	13,511
GARRARD CO SCH DIST	204,004	06/1995	06/2015	152,257	8,990	7,916	8,791	7,502
GARRARD CO SCH DIST	1,988,257	11/1997	11/2009	1,423,722	151,635	61,459	157,991	54,743
GARRARD CO SCH DIST	880,925	10/1998	06/2011	645,870	61,207	25,575	63,595	23,188
GARRARD CO SCH DIST	1,142,459	04/2001	04/2021	1,101,953	38,983	48,743	40,958	47,339
GARRARD CO SCH DIST	187,793	04/2001	11/2011	173,788	14,556	6,660	15,123	6,067
GLASGOW IND SCH DIST	746,947	05/1992	05/2003	36,171	36,171	2,134	0	0
GLASGOW IND SCH DIST	515,454	10/1998	05/2012	490,877	7,294	19,483	45,869	19,213
GRANT CO SCH DIST	303,409	09/1992	09/2012	201,411	14,150	11,253	14,913	10,490
GRANT CO SCH DIST	277,588	07/1996	07/2016	231,388	10,642	12,570	11,188	12,024
GRANT CO SCH DIST	689,258	03/1997	03/2017	576,938	26,133	30,693	27,519	29,308
GRANT CO SCH DIST	1,552,526	01/1998	10/2009	1,313,867	139,586	51,575	145,357	45,803
GRANT CO SCH DIST	340,000	05/1999	05/2019	310,000	10,000	14,725	15,000	14,250
GRANT CO SCH DIST	1,194,422	06/2000	06/2020	1,112,728	41,349	59,204	38,828	57,198
GRAVES CO SCH DIST	2,183,993	12/1994	12/2004	287,547	92,079	15,094	94,025	9,278
GRAVES CO SCH DIST	2,450,000	02/2000	02/2020	2,295,000	80,000	121,998	85,000	118,238
GRAVES CO SCH DIST	1,876,107	05/2001	12/2014	1,834,624	41,949	74,664	47,336	73,146
GRAVES CO SCH DIST	985,000	01/2002	02/2005	985,000	320,000	28,113	330,000	19,550
GRAYSON CO SCH DIST	467,935	09/1993	09/2013	329,166	20,602	16,337	21,550	15,388
GRAYSON CO SCH DIST	250,467	01/1995	01/2015	205,818	11,647	12,274	11,166	11,581
GRAYSON CO SCH DIST	1,065,044	02/1998	12/2010	775,765	101,959	30,843	105,301	26,439
GRAYSON CO SCH DIST	1,570,000	02/1998	01/2010	1,265,000	135,000	54,025	140,000	48,288
GRAYSON CO SCH DIST	1,030,000	10/1998	10/2018	915,000	40,000	36,695	45,000	34,953
GREEN CO SCH DIST	1,000,000	09/1994	09/2014	765,000	40,000	42,625	45,000	40,245
GREEN CO SCH DIST	1,580,648	01/1996	05/2009	1,190,455	148,460	53,820	154,749	47,659
GREEN CO SCH DIST	1,401,244	04/2001	04/2021	1,352,499	47,013	64,712	46,509	62,597
GREENUP CO SCH DIST	655,000	02/1992	02/2012	420,000	30,000	25,818	35,000	24,093
GREENUP CO SCH DIST	1,805,795	09/1994	09/2014	1,381,431	72,757	76,922	74,948	73,026
GREENUP CO SCH DIST	143,046	04/1995	04/2015	107,196	6,238	6,030	6,590	5,679
GREENUP CO SCH DIST	3,140,279	03/1997	03/2008	1,904,227	282,943	89,009	293,747	76,277
GREENUP CO SCH DIST	3,120,000	11/1997	02/2010	2,295,000	265,000	104,485	275,000	93,090
GREENUP CO SCH DIST	566,830	01/1998	01/2018	487,180	21,454	22,748	22,356	21,847
GREENUP CO SCH DIST	917,025	09/1998	03/2011	804,784	75,790	33,708	78,746	30,752
GREENUP CO SCH DIST	750,362	03/2001	03/2021	716,161	33,386	32,717	34,712	31,215
HANCOCK CO (KISTA) SCH DI	156,000	06/1997	12/2016	130,000	6,000	6,996	6,000	6,705
HANCOCK CO (KISTA) SCH DI	200,645	06/1999	12/2018	180,635	7,097	8,276	7,695	7,969
HARDIN CO SCH DIST	1,821,714	12/1992	12/2012	1,212,799	84,716	67,454	89,308	62,863
HARDIN CO SCH DIST	1,854,272	07/1996	07/2016	1,540,681	71,643	82,406	75,160	78,918
HARDIN CO SCH DIST	11,746,253	09/1998	07/2010	9,603,711	1,003,917	374,692	1,041,815	334,665
HARDIN CO SCH DIST	1,861,284	02/2000	02/2020	1,736,906	60,651	93,472	63,682	90,439
HARDIN CO SCH DIST	666,840	07/2001	06/2011	650,824	61,822	25,713	64,141	23,394
HARLAN CO (KISTA) SCH DIS	757,768	10/1999	06/2019	673,634	25,960	35,738	27,000	34,531
HARLAN CO (KISTA) SCH DIS	298,888	02/2002	12/2021	298,888	4,733	18,251	10,178	14,099
HARLAN CO SCH DIST	2,515,000	09/1990	09/2003	270,000	130,000	14,350	140,000	4,900

FISCAL YEAR ENDING 6/30/2005		FISCAL YEAR ENDING 6/30/2006		FISCAL YEAR ENDING 6/30/2007		REMAINING DEBT SERVICE TO MATURITY	
PRINCIPAL	INTEREST	PRINCIPAL	INTEREST	PRINCIPAL	INTEREST	PRINCIPAL	INTEREST
10,468	6,241	10,992	5,718	11,552	5,157	83,519	16,737
143,595	21,709	151,027	15,822	154,015	9,479	70,000	4,515
81,342	17,832	81,058	14,340	85,674	10,734	201,607	15,058
10,600	6,368	11,150	5,857	11,650	5,311	98,600	18,670
114,663	20,826	119,933	15,093	127,140	9,097	50,000	3,925
20,681	19,742	24,830	18,718	22,783	17,646	349,343	100,478
25,027	8,272	26,120	7,179	27,275	6,024	123,015	11,287
53,683	62,905	56,437	60,152	59,332	57,258	1,087,083	397,389
14,000	12,939	14,000	12,323	15,000	11,672	222,000	72,096
9,629	7,089	10,465	6,637	10,474	6,124	103,908	27,142
164,719	47,622	171,898	40,089	179,432	32,095	598,047	43,368
66,075	20,708	68,652	18,131	71,329	15,454	315,012	32,119
42,045	45,824	44,217	44,268	45,593	42,544	890,157	342,760
15,707	5,450	16,318	4,810	16,949	4,144	95,135	9,802
0	0	0	0	0	0	0	0
47,613	17,470	49,446	15,637	51,374	13,709	289,281	36,134
15,741	9,662	16,640	8,763	17,612	7,791	122,355	22,107
11,762	11,451	12,365	10,847	12,999	10,213	172,432	53,130
28,977	27,849	30,513	26,314	32,130	24,696	431,666	136,599
151,442	39,719	157,781	33,380	164,428	26,733	555,273	35,950
15,000	13,538	15,000	12,825	15,000	12,113	240,000	80,513
41,424	55,315	44,145	53,306	46,998	51,165	899,984	383,915
101,443	3,170	0	0	0	0	0	0
90,000	114,158	95,000	109,793	100,000	105,043	1,845,000	785,643
47,641	71,532	156,188	67,598	162,563	61,223	1,378,947	231,351
335,000	10,888	0	0	0	0	0	0
22,582	14,356	23,699	13,239	24,903	12,036	215,830	42,739
2,140	10,917	4,149	10,790	12,532	10,543	164,184	45,357
118,241	21,689	120,753	16,610	122,944	11,431	206,567	16,708
150,000	42,338	155,000	35,963	160,000	29,375	525,000	45,580
45,000	33,108	50,000	31,160	50,000	29,110	685,000	176,813
45,000	37,725	50,000	35,065	50,000	32,265	535,000	128,768
161,861	41,082	169,639	33,960	178,323	26,327	377,423	27,553
51,122	60,504	51,082	58,203	56,181	55,905	1,100,592	445,476
35,000	22,028	35,000	19,928	40,000	17,793	245,000	47,500
78,879	68,910	89,815	64,311	92,457	59,298	972,575	242,913
6,960	5,308	7,352	4,917	7,766	4,503	72,290	18,051
309,712	63,058	323,230	48,347	338,613	32,993	355,982	16,909
290,000	80,990	300,000	67,940	315,000	54,440	850,000	72,145
23,316	20,886	24,330	19,872	25,401	18,801	370,323	115,896
81,896	27,602	85,214	24,285	88,749	20,749	394,389	43,775
35,625	29,653	36,041	28,050	35,668	26,428	540,729	208,041
6,000	6,405	7,000	6,070	7,000	5,705	98,000	30,336
7,983	7,639	8,017	7,299	8,097	6,953	141,746	45,105
94,290	57,881	99,725	52,445	105,658	46,513	739,102	131,749
79,035	75,178	82,819	71,171	87,155	66,878	1,144,869	353,021
1,084,955	292,390	1,128,204	247,563	1,176,658	200,166	4,168,162	297,953
66,866	87,255	70,211	83,912	73,791	80,331	1,401,705	601,899
66,547	20,989	69,042	18,494	71,630	15,904	317,642	33,676
28,422	33,275	29,801	31,897	31,246	30,452	531,205	209,165
6,490	13,858	8,125	13,602	9,880	13,257	259,482	126,145
0	0	0	0	0	0	0	0

**COMMONWEALTH OF KENTUCKY
FISCAL MANAGEMENT
SCHEDULE OF BONDS OUTSTANDING**
as of 6/30/02

AGENCY SERIES TITLE	AMOUNT	DATE OF ISSUED	MATURITY DATE	PRINCIPAL OUTSTANDING	FISCAL YEAR ENDING		FISCAL YEAR ENDING	
					6/30/2003		6/30/2004	
					PRINCIPAL	INTEREST	PRINCIPAL	INTEREST
HARLAN CO SCH DIST	2,343,343	05/1993	05/2013	1,555,176	108,587	82,596	113,800	77,384
HARLAN CO SCH DIST	902,627	06/1994	06/2014	644,870	38,659	35,096	41,796	33,124
HARLAN CO SCH DIST	1,550,000	04/1997	09/2009	1,425,000	45,000	68,883	45,000	66,790
HARLAN CO SCH DIST	775,000	12/2000	12/2020	750,000	25,000	36,808	25,000	35,683
HARLAN IND (KISTA) SCH DIS	62,000	09/1998	06/2018	53,100	2,300	2,579	2,400	2,480
HARLAN IND SCH DIST	1,400,000	09/1993	05/2007	725,000	140,000	32,123	140,000	25,963
HARLAN IND SCH DIST	1,150,641	05/1995	05/2015	869,194	47,918	48,737	50,410	46,245
HARLAN IND SCH DIST	891,299	09/1999	09/2019	833,056	30,898	40,397	32,207	39,088
HARRISON CO SCH DIST	125,000	06/1994	06/2014	86,193	5,835	4,989	6,145	4,680
HARRISON CO SCH DIST	210,231	04/1996	04/2016	165,468	8,713	8,211	9,176	7,819
HARRISON CO SCH DIST	234,437	06/1998	06/2018	201,382	8,941	9,158	9,317	8,783
HARRISON CO SCH DIST	792,242	11/1998	09/2012	626,611	54,873	24,328	56,939	22,190
HARRODSBURG IND SCH DIS	1,163,001	04/1994	04/2014	835,021	50,746	48,203	53,359	45,589
HARRODSBURG IND SCH DIS	226,128	02/1996	04/2009	169,883	20,057	7,490	19,695	6,658
HARRODSBURG IND SCH DIS	271,132	12/1998	12/2018	240,398	10,690	10,107	11,646	9,627
HART CO SCH DIST	171,621	03/1997	12/2006	87,549	15,853	3,729	16,894	2,984
HART CO SCH DIST	902,697	11/1998	02/2011	780,549	74,776	31,799	78,559	28,920
HART CO SCH DIST	1,799,945	06/1999	06/2019	1,620,996	63,882	78,279	66,044	75,213
HAZARD IND (KISTA) SCH DIS	321,000	05/1999	12/2018	290,000	12,000	13,252	12,000	12,754
HENDERSON CO SCH DIST	671,847	10/1993	10/2013	470,335	30,878	21,153	32,348	19,683
HENDERSON CO SCH DIST	218,036	06/1995	06/2015	167,017	8,529	8,656	8,922	8,263
HENDERSON CO SCH DIST	2,411,996	11/1995	04/2009	1,397,461	174,287	65,002	180,966	57,159
HENDERSON CO SCH DIST	890,799	06/1998	06/2018	764,156	34,063	34,395	35,459	32,999
HENDERSON CO SCH DIST	649,033	12/1998	03/2011	486,204	52,767	19,256	54,745	17,277
HENDERSON CO SCH DIST	2,449,742	02/2001	02/2021	2,369,976	83,155	104,303	86,690	100,769
HENRY CO SCH DIST	358,737	02/1995	02/2009	125,096	15,179	6,942	16,001	6,107
HENRY CO SCH DIST	468,490	05/1997	05/2017	390,594	17,809	20,743	18,682	19,870
HENRY CO SCH DIST	161,879	12/1997	01/2009	113,326	13,764	5,087	14,385	4,496
HENRY CO SCH DIST	534,877	03/1998	03/2010	384,349	41,534	16,696	43,242	14,973
HENRY CO SCH DIST	403,971	11/1998	11/2012	335,600	24,554	13,132	25,512	12,174
HENRY CO SCH DIST	1,397,160	06/2000	06/2020	1,312,373	44,908	73,101	47,175	70,834
HENRY CO SCH DIST	172,540	11/2001	02/2015	169,568	1,831	6,790	1,886	6,735
HICKMAN CO SCH DIST	180,000	06/1994	06/2014	128,416	7,748	7,521	8,159	7,111
HICKMAN CO SCH DIST	145,000	10/1994	10/2014	110,000	5,000	6,513	5,000	6,238
HICKMAN CO SCH DIST	170,000	09/1996	09/2016	145,000	5,000	7,874	5,000	7,616
HICKMAN CO SCH DIST	271,918	10/1997	10/2017	232,572	12,257	11,064	13,399	10,455
HICKMAN CO SCH DIST	794,015	07/1998	03/2018	572,526	57,503	25,022	59,917	22,607
HOPKINS CO SCH DIST	2,958,919	09/1992	09/2005	584,810	135,162	26,855	142,167	19,851
HOPKINS CO SCH DIST	2,756,757	02/1993	02/2013	1,861,661	128,099	101,329	135,016	94,412
HOPKINS CO SCH DIST	2,028,392	06/1993	06/2013	1,337,383	93,888	68,922	98,348	64,462
HOPKINS CO SCH DIST	465,000	02/1996	02/2016	355,000	20,000	16,883	25,000	16,013
HOPKINS CO SCH DIST	1,608,523	06/1997	06/2017	1,336,434	62,270	67,552	65,228	64,595
HOPKINS CO SCH DIST	409,783	05/1998	08/2009	325,090	35,061	13,313	36,516	11,774
HOPKINS CO SCH DIST	2,975,000	04/1999	04/2019	2,665,000	110,000	115,546	115,000	111,366
HOPKINS CO SCH DIST	1,608,352	04/1999	09/2012	1,557,525	17,198	64,700	17,899	63,998
HOPKINS CO SCH DIST	1,290,000	02/2000	02/2020	1,200,000	45,000	62,938	45,000	60,823
JACKSON CO SCH DIST	305,186	09/1994	09/2014	230,890	12,902	13,221	13,920	12,503
JACKSON CO SCH DIST	1,114,890	03/1997	09/2009	759,684	79,158	35,203	83,984	31,491
JACKSON CO SCH DIST	526,424	08/1998	08/2010	418,303	38,911	17,009	40,460	15,372
JACKSON IND SCH DIST	106,814	07/1995	07/2015	84,695	4,297	4,422	4,499	4,211
JACKSON IND SCH DIST	123,595	07/2000	07/2020	119,976	3,818	6,423	4,027	6,213
JEFFERSON CO SCH DIST	10,324,620	09/1990	09/2003	1,128,233	544,158	60,651	584,075	20,735

FISCAL YEAR ENDING 6/30/2005		FISCAL YEAR ENDING 6/30/2006		FISCAL YEAR ENDING 6/30/2007		REMAINING DEBT SERVICE TO MATURITY	
PRINCIPAL	INTEREST	PRINCIPAL	INTEREST	PRINCIPAL	INTEREST	PRINCIPAL	INTEREST
119,490	71,694	125,584	65,600	132,114	59,070	955,601	191,505
45,916	30,951	41,486	28,517	48,067	26,236	428,946	103,945
190,000	61,173	210,000	51,520	215,000	41,214	720,000	55,500
30,000	34,445	30,000	33,065	30,000	31,655	610,000	241,518
2,500	2,377	2,600	2,259	2,700	2,137	40,600	13,177
140,000	19,803	150,000	13,573	155,000	6,898	0	0
53,031	43,624	55,789	40,866	58,690	37,965	603,356	169,886
33,609	37,689	35,121	36,194	36,744	34,594	664,477	243,358
6,476	4,348	6,833	3,992	7,215	3,609	53,689	12,482
9,669	7,397	10,193	6,947	10,771	6,463	116,946	31,068
9,709	8,391	10,116	7,984	10,551	7,549	152,748	46,348
59,117	19,941	61,408	17,575	63,821	15,070	330,453	43,146
56,187	42,761	59,249	39,699	62,567	36,381	552,913	139,726
25,003	5,821	25,025	4,733	23,501	3,620	56,602	3,934
7,948	9,206	9,992	8,820	12,555	8,335	187,567	52,111
17,331	2,188	18,231	1,352	19,240	462	0	0
82,304	25,856	80,934	22,564	91,041	19,327	372,935	38,809
68,533	72,043	76,486	68,753	73,287	65,082	1,272,764	438,657
13,000	12,229	13,000	11,677	14,000	11,096	226,000	72,079
33,887	18,143	35,501	16,529	37,191	14,839	300,530	49,623
9,341	7,844	9,789	7,396	10,269	6,916	120,167	30,093
190,724	49,016	199,394	40,242	206,928	30,871	445,162	31,952
36,931	31,527	38,482	29,976	40,117	28,340	579,104	173,932
56,853	15,169	59,071	12,952	61,374	10,648	201,394	16,837
90,374	97,085	94,214	93,244	98,219	89,240	1,917,324	707,106
16,865	5,227	17,688	4,299	18,706	3,327	40,657	3,488
19,597	18,955	20,558	17,995	21,565	16,987	292,383	95,681
15,063	3,863	15,882	3,192	16,701	2,478	37,531	2,638
45,008	13,178	46,877	11,265	48,743	9,250	158,945	14,539
26,527	11,159	27,581	10,104	28,693	8,992	202,733	27,045
49,629	68,380	52,209	65,800	54,977	63,033	1,063,475	472,532
1,944	6,677	2,003	6,618	2,064	6,557	159,840	35,788
8,599	6,670	9,076	6,193	9,594	5,676	85,240	21,646
5,000	5,963	5,000	5,675	10,000	5,225	80,000	19,888
5,000	7,359	10,000	6,973	10,000	6,458	110,000	33,613
15,656	9,765	10,847	9,136	7,241	8,706	173,172	50,010
61,400	20,090	65,091	17,511	67,890	14,712	260,725	50,087
149,684	12,334	157,797	4,221	0	0	0	0
142,307	87,121	150,063	79,365	158,242	71,187	1,147,934	228,635
103,167	59,643	108,325	54,485	113,850	48,960	819,805	157,052
25,000	14,925	25,000	13,838	25,000	12,725	235,000	61,263
68,326	61,496	71,572	58,251	75,007	54,815	994,031	304,193
38,044	10,171	39,625	8,501	41,288	6,751	134,556	8,940
120,000	106,881	125,000	102,081	130,000	97,019	2,065,000	654,614
18,630	63,267	19,390	62,507	185,553	58,362	1,298,855	172,178
45,000	58,663	50,000	56,458	50,000	53,958	965,000	405,755
14,996	11,715	15,171	10,878	16,381	9,986	157,520	40,071
89,195	27,463	91,677	23,166	94,422	18,653	321,248	25,318
42,076	13,659	43,781	11,867	45,565	9,990	207,510	18,982
4,719	3,985	4,950	3,746	5,198	3,492	61,032	16,662
4,249	5,992	4,482	5,758	4,729	5,512	98,671	41,935
0	0	0	0	0	0	0	0

**COMMONWEALTH OF KENTUCKY
FISCAL MANAGEMENT
SCHEDULE OF BONDS OUTSTANDING**
as of 6/30/02

AGENCY SERIES TITLE	AMOUNT ISSUED	DATE OF ISSUE	MATURITY DATE	PRINCIPAL OUTSTANDING	FISCAL YEAR ENDING		FISCAL YEAR ENDING	
					6/30/2003		6/30/2004	
					PRINCIPAL	INTEREST	PRINCIPAL	INTEREST
JEFFERSON CO SCH DIST	4,212,731	01/1993	01/2005	610,322	192,901	33,396	203,125	23,172
JEFFERSON CO SCH DIST	5,350,000	01/1994	09/2009	4,875,000	75,000	231,405	75,000	228,068
JEFFERSON CO SCH DIST	715,730	07/1995	07/2015	586,552	26,058	30,208	27,816	28,794
JEFFERSON CO SCH DIST	736,738	02/1998	02/2018	634,872	28,051	29,742	29,201	28,592
JEFFERSON CO SCH DIST	14,606,913	02/1998	02/2011	12,835,077	1,358,006	555,333	1,413,684	499,654
JEFFERSON CO SCH DIST	14,839,542	12/1998	02/2019	13,384,534	540,970	602,304	565,314	577,960
JEFFERSON CO SCH DIST	4,424,202	06/1999	06/2019	4,002,321	154,193	205,410	161,902	197,700
JEFFERSON CO SCH DIST	16,765,309	07/2000	07/2020	16,265,969	525,606	835,997	553,250	808,351
JEFFERSON CO SCH DIST	2,493,121	04/2001	01/2013	2,437,421	24,382	104,930	25,418	103,894
JENKINS IND SCH DIST	538,835	10/1997	08/2011	504,978	40,293	22,981	42,127	21,147
JESSAMINE CO SCH DIST	1,174,234	11/1992	06/2007	476,634	90,747	26,124	88,868	21,224
JESSAMINE CO SCH DIST	488,239	12/1993	12/2013	342,691	21,776	16,047	22,739	15,084
JESSAMINE CO SCH DIST	275,746	01/1996	01/2016	220,777	10,648	11,414	11,179	10,881
JESSAMINE CO SCH DIST	940,000	05/1996	06/2006	425,000	100,000	21,215	100,000	16,365
JESSAMINE CO SCH DIST	1,033,065	04/1998	06/2011	731,946	67,342	33,336	70,272	30,406
JESSAMINE CO SCH DIST	1,913,828	08/1999	08/2019	1,791,327	65,756	84,610	68,957	81,411
JOHNSON CO SCH DIST	1,897,522	07/1993	06/2013	1,245,350	87,931	61,889	92,240	57,580
JOHNSON CO SCH DIST	625,046	02/1998	02/2018	538,936	20,543	24,516	24,597	23,664
JOHNSON CO SCH DIST	1,585,000	07/1998	11/2009	1,145,000	135,000	45,758	135,000	40,223
JOHNSON CO SCH DIST	2,664,225	12/1998	03/2011	1,966,960	186,526	79,084	193,522	72,089
JOHNSON CO SCH DIST	1,593,667	04/1999	04/2019	1,416,282	61,325	62,087	65,957	59,787
KENTON CO SCH DIST	5,440,000	12/1999	12/2019	5,110,000	180,000	264,805	190,000	255,093
KENTON CO SCH DIST	26,722	04/2002	04/2022	26,722	926	1,262	886	1,222
KNOTT CO SCH DIST	1,259,194	05/1994	05/2014	902,973	54,340	53,082	57,261	50,161
KNOX CO SCH DIST	325,000	10/1992	10/2012	220,000	15,000	12,349	15,000	11,565
KNOX CO SCH DIST	1,172,371	10/1992	10/2007	717,756	104,226	36,938	109,624	31,349
KNOX CO SCH DIST	378,225	09/1996	09/2016	315,740	14,571	16,292	15,356	15,506
KNOX CO SCH DIST	1,512,152	10/1997	10/2017	1,301,280	59,775	63,211	63,632	60,464
KNOX CO SCH DIST	405,465	10/1997	04/2010	326,067	34,191	15,884	35,764	14,312
LARUE CO SCH DIST	194,789	07/1994	07/2013	139,208	9,497	7,650	9,971	7,156
LARUE CO SCH DIST	123,000	12/1994	12/2014	96,000	5,000	5,936	5,000	5,649
LARUE CO SCH DIST	747,819	08/1997	08/2017	645,488	28,248	30,872	29,789	29,638
LARUE CO SCH DIST	680,991	07/1998	10/2012	534,019	38,584	22,648	40,320	20,912
LARUE CO SCH DIST	2,508,928	08/2001	08/2021	2,508,928	86,854	103,499	89,367	100,986
LAUREL CO SCH DIST	1,083,093	05/1993	05/2013	727,712	50,555	38,350	53,209	35,696
LAUREL CO SCH DIST	412,663	10/1995	08/2008	272,365	39,085	11,610	40,054	9,810
LAUREL CO SCH DIST	700,648	03/1997	03/2017	588,973	24,700	31,890	25,985	30,606
LAUREL CO SCH DIST	3,770,054	05/1998	03/2011	3,273,462	305,556	144,198	318,390	131,365
LAUREL CO SCH DIST	1,825,142	04/1999	04/2019	1,632,631	67,380	71,881	70,160	69,102
LAWRENCE CO SCH DIST	597,820	01/1998	06/2017	481,000	22,000	24,775	23,000	23,774
LAWRENCE CO SCH DIST	486,355	03/1999	11/2014	415,756	25,921	16,004	26,859	15,067
LAWRENCE CO SCH DIST	1,438,590	08/2000	08/2020	1,394,961	46,357	70,359	48,735	67,982
LESLIE CO (KISTA) SCH DIST	374,000	05/2000	12/2019	356,000	11,000	19,626	12,000	19,051
LESLIE CO SCH DIST	240,000	09/1996	09/2016	200,000	10,000	10,433	10,000	9,915
LESLIE CO SCH DIST	7,079	01/1998	11/2009	6,013	633	249	663	221
LESLIE CO SCH DIST	2,249,520	02/1998	05/2011	1,945,732	180,748	85,386	188,248	77,885
LETCHER CO SCH DIST	544,988	06/1994	06/2014	389,275	23,458	22,816	24,725	21,549
LETCHER CO SCH DIST	2,207,126	09/1996	09/2007	1,173,079	232,839	53,037	243,700	42,094
LETCHER CO SCH DIST	1,450,000	03/1999	05/2009	1,075,000	135,000	41,963	140,000	37,069
LETCHER CO SCH DIST	1,708,636	09/2001	10/2014	1,692,309	112,483	60,026	114,219	56,906
LEWIS CO SCH DIST	27,000	04/1987	10/2006	10,800	2,160	678	2,160	529
LEWIS CO SCH DIST	787,168	03/1992	11/2004	225,079	72,388	11,375	74,976	6,990

FISCAL YEAR ENDING 6/30/2005		FISCAL YEAR ENDING 6/30/2006		FISCAL YEAR ENDING 6/30/2007		REMAINING DEBT SERVICE TO MATURITY	
PRINCIPAL	INTEREST	PRINCIPAL	INTEREST	PRINCIPAL	INTEREST	PRINCIPAL	INTEREST
214,296	12,001	0	0	0	0	0	0
695,000	210,395	730,000	177,255	765,000	141,740	2,535,000	188,928
32,015	27,223	31,791	25,548	33,879	23,824	434,993	106,226
30,427	27,365	31,720	26,072	33,084	24,708	482,389	153,328
1,473,058	440,280	1,535,664	377,675	1,601,697	311,641	5,452,968	511,720
590,753	552,521	617,337	525,937	645,117	498,157	10,425,043	3,294,254
169,998	189,605	178,497	181,105	187,422	172,180	3,150,309	1,164,921
582,350	779,251	612,982	748,621	645,224	716,379	13,346,557	5,398,883
26,498	102,814	253,922	101,687	264,713	90,896	1,842,488	291,165
44,078	19,196	46,141	17,132	48,326	14,947	284,013	36,566
93,755	16,336	98,912	11,180	104,352	5,739	0	0
23,774	14,049	24,881	12,942	26,073	11,751	223,448	41,310
11,739	10,322	12,326	9,736	12,942	9,119	161,943	44,891
110,000	11,365	115,000	5,865	0	0	0	0
73,364	27,314	76,629	24,050	80,077	20,601	364,262	44,048
72,331	78,037	75,888	74,480	79,620	70,747	1,428,775	483,260
96,760	53,061	101,501	48,319	106,475	43,346	760,443	138,480
24,432	22,619	25,030	21,568	31,209	20,492	413,125	122,640
145,000	34,410	150,000	28,215	150,000	21,915	430,000	26,103
200,875	64,735	208,709	56,901	217,058	48,553	960,270	102,172
65,453	57,314	69,719	54,696	73,704	51,907	1,080,124	346,175
200,000	244,855	210,000	234,093	220,000	222,805	4,110,000	1,537,665
925	1,183	965	1,142	1,007	1,100	22,013	9,598
60,411	47,012	63,809	43,614	67,478	39,945	599,674	152,284
15,000	10,759	20,000	9,790	20,000	8,655	135,000	25,640
115,654	25,292	122,531	18,710	128,572	11,583	137,149	3,943
16,184	14,678	17,057	13,806	17,976	12,886	234,596	65,716
67,846	57,472	67,424	54,327	72,252	51,026	970,351	301,292
37,445	12,631	39,242	10,833	41,146	8,930	138,279	14,160
10,486	6,624	11,036	6,050	11,632	5,432	86,586	17,534
6,000	5,322	6,000	4,956	6,000	4,590	68,000	19,138
30,443	28,328	32,228	26,933	34,125	25,423	490,655	146,753
42,134	19,098	44,029	17,203	46,010	15,222	322,942	44,450
92,206	98,147	95,349	95,004	98,771	91,581	2,046,381	762,677
56,002	32,903	58,942	29,963	62,037	26,868	446,967	86,465
42,285	7,916	44,461	5,921	46,026	3,839	60,454	1,931
27,337	29,254	28,759	27,833	30,253	26,337	451,939	152,236
331,921	117,833	346,028	103,727	360,734	89,020	1,610,833	188,185
73,055	66,207	76,068	63,194	79,263	59,999	1,266,705	404,440
25,000	22,693	26,000	21,493	27,000	20,245	358,000	113,019
27,843	14,083	28,885	13,040	29,997	11,928	276,251	46,935
50,292	65,506	53,076	62,922	56,052	60,194	1,140,449	454,589
13,000	18,426	15,000	17,707	16,000	16,893	289,000	121,570
10,000	9,380	10,000	8,845	10,000	8,310	150,000	44,010
692	191	723	160	757	128	2,545	172
196,248	69,884	204,687	61,446	213,488	52,644	962,313	111,229
26,084	20,190	27,545	18,729	29,115	17,159	258,348	65,570
260,374	30,529	271,166	18,422	80,000	5,813	85,000	1,976
145,000	31,819	155,000	26,200	160,000	20,000	340,000	20,600
112,610	53,504	117,543	49,905	124,080	45,823	1,111,374	186,645
2,160	378	2,160	227	2,160	76	0	0
77,715	2,370	0	0	0	0	0	0

**COMMONWEALTH OF KENTUCKY
FISCAL MANAGEMENT
SCHEDULE OF BONDS OUTSTANDING**
as of 6/30/02

AGENCY SERIES TITLE	AMOUNT ISSUED	DATE OF ISSUE	MATURITY DATE	PRINCIPAL OUTSTANDING	FISCAL YEAR ENDING		FISCAL YEAR ENDING	
					6/30/2003		6/30/2004	
					PRINCIPAL	INTEREST	PRINCIPAL	INTEREST
LEWIS CO SCH DIST	481,304	12/1995	12/2015	378,208	19,849	18,374	20,753	17,471
LEWIS CO SCH DIST	451,332	06/1997	04/2017	358,720	20,287	18,542	21,252	17,588
LEWIS CO SCH DIST	1,637,503	02/1998	11/2010	1,159,626	121,003	47,292	126,283	42,159
LEWIS CO SCH DIST	1,120,000	08/1999	06/2019	1,004,000	39,000	51,839	41,000	50,045
LEWIS CO SCH DIST	169,919	12/1999	12/2019	158,743	5,845	8,065	5,903	7,801
LINCOLN CO SCH DIST	323,242	12/1995	12/2015	256,727	12,837	12,318	13,415	11,740
LINCOLN CO SCH DIST	1,221,687	10/1998	05/2012	1,159,927	97,212	45,582	100,809	41,985
LINCOLN CO SCH DIST	2,578,659	12/1999	12/2019	2,419,972	85,577	123,423	90,100	118,899
LIVINGSTON CO SCH DIST	1,265,658	06/1994	06/2004	112,008	54,585	5,882	57,423	3,043
LIVINGSTON CO SCH DIST	1,774,096	06/1997	03/2008	1,256,210	196,657	57,048	204,612	48,199
LIVINGSTON CO SCH DIST	914,315	11/1998	06/2014	881,575	10,164	36,846	10,556	36,455
LOGAN CO SCH DIST	778,343	06/1993	06/2013	520,473	36,442	26,587	38,300	24,728
LOGAN CO SCH DIST	1,405,000	06/1996	02/2008	880,000	130,000	43,426	135,000	37,186
LOGAN CO SCH DIST	548,442	10/1997	10/2017	472,239	20,637	22,377	21,506	21,460
LOGAN CO SCH DIST	4,218,833	06/1998	02/2010	2,627,739	479,939	108,394	488,682	88,597
LOGAN CO SCH DIST	673,317	09/1998	02/2011	627,333	59,607	24,663	61,812	22,457
LOGAN CO SCH DIST	753,555	12/2000	12/2020	729,533	25,142	33,790	26,312	32,619
LUDLOW IND SCH DIST	320,787	03/1998	12/2009	239,593	21,353	23,596	25,865	19,084
LYON CO SCH DIST	125,937	02/1995	02/2015	104,529	3,688	6,238	3,898	6,028
LYON CO SCH DIST	239,439	11/1998	03/2012	191,099	15,917	7,644	16,553	7,007
LYON CO SCH DIST	377,093	10/2001	04/2012	349,431	30,450	11,817	31,181	11,087
MADISON CO SCH DIST	214,457	12/1995	12/2015	172,719	8,151	8,488	8,576	8,105
MADISON CO SCH DIST	777,145	08/1996	08/2016	652,585	29,420	36,040	31,131	34,329
MADISON CO SCH DIST	2,036,654	07/1998	03/2011	1,308,094	191,974	54,940	202,210	46,877
MADISON CO SCH DIST	1,596,298	07/1998	08/2018	1,433,758	59,120	62,642	61,811	59,951
MADISON CO SCH DIST	2,325,000	06/1999	11/2009	1,790,000	190,000	70,743	200,000	62,943
MADISON CO SCH DIST	133,669	10/2001	04/2012	123,420	9,590	4,627	11,399	4,315
MADISON CO SCH DIST	1,583,188	10/2001	02/2014	1,526,373	110,245	54,792	107,639	51,484
MAGOFFIN CO SCH DIST	270,662	11/1991	11/2010	158,194	13,323	10,040	14,211	9,152
MAGOFFIN CO SCH DIST	1,506,000	10/1992	09/2007	731,000	105,000	37,636	111,000	32,017
MAGOFFIN CO SCH DIST	217,373	09/1996	09/2016	181,007	8,369	9,692	8,787	9,273
MAGOFFIN CO SCH DIST	850,000	12/1996	10/2008	615,000	75,000	27,498	80,000	23,970
MAGOFFIN CO SCH DIST	1,631,171	01/1998	11/2010	1,332,987	135,000	53,233	144,072	47,512
MAGOFFIN CO SCH DIST	2,365,076	06/2000	06/2020	2,213,285	78,497	118,754	81,853	114,908
MARION CO SCH DIST	3,765,301	06/1994	06/2014	2,653,203	169,631	152,675	179,455	144,024
MARION CO SCH DIST	1,559,645	06/1994	12/2007	1,043,456	153,816	51,374	159,248	43,468
MARION CO SCH DIST	402,292	01/1998	06/2011	359,692	33,805	14,970	35,121	13,576
MARION CO SCH DIST	501,187	05/1998	05/2018	434,460	18,710	20,791	19,598	19,902
MARION CO SCH DIST	1,226,810	10/1999	10/2019	1,148,738	41,577	58,187	43,460	56,304
MARSHALL CO SCH DIST	2,301,752	10/1991	10/2003	237,419	115,118	10,914	122,301	3,730
MARSHALL CO SCH DIST	250,000	03/1998	03/2018	215,382	9,496	10,050	9,899	9,646
MARSHALL CO SCH DIST	1,292,898	11/1998	10/2010	1,217,934	19,138	48,018	19,860	47,297
MARTIN CO SCH DIST	811,402	06/1995	06/2015	623,468	31,300	33,877	33,907	32,195
MARTIN CO SCH DIST	3,492,970	05/1998	09/2009	2,502,851	267,152	106,617	278,504	94,340
MARTIN CO SCH DIST	2,433,380	09/2000	09/2020	2,356,172	80,600	113,442	84,206	109,837
MASON CO SCH DIST	1,042,081	03/1992	11/2004	286,372	89,911	14,494	97,662	8,957
MASON CO SCH DIST	367,211	06/1993	06/2013	240,462	16,853	12,594	17,645	11,802
MASON CO SCH DIST	620,316	02/1997	04/2017	490,875	30,077	24,542	31,374	23,204
MASON CO SCH DIST	1,148,196	08/1998	08/2010	890,293	92,540	35,547	96,692	31,714
MAYFIELD IND SCH DIST	89,701	02/1997	02/2017	74,664	3,454	3,781	3,620	3,616
MCCRACKEN CO SCH DIST	1,366,748	03/1996	03/2016	1,075,994	53,759	54,686	59,247	52,199
MCCRACKEN CO SCH DIST	2,097,829	12/1998	05/2011	1,936,202	186,276	78,387	190,725	70,936

FISCAL YEAR ENDING 6/30/2005		FISCAL YEAR ENDING 6/30/2006		FISCAL YEAR ENDING 6/30/2007		REMAINING DEBT SERVICE TO MATURITY	
PRINCIPAL	INTEREST	PRINCIPAL	INTEREST	PRINCIPAL	INTEREST	PRINCIPAL	INTEREST
21,719	16,504	22,754	15,470	23,860	14,363	269,273	65,656
22,159	16,579	23,242	15,515	24,396	14,376	247,384	76,937
131,890	36,705	137,770	30,975	143,946	24,952	498,734	37,357
43,000	48,159	45,000	46,181	47,000	44,043	789,000	301,991
6,062	7,529	6,328	7,240	6,777	6,929	127,828	49,146
14,029	11,126	14,678	10,476	15,370	9,785	186,398	46,128
104,639	38,154	108,668	34,126	112,906	29,888	635,693	78,276
94,863	114,136	99,878	109,122	105,157	103,842	1,944,397	716,251
0	0	0	0	0	0	0	0
222,722	38,991	226,871	28,969	237,788	18,646	167,560	7,708
71,429	36,048	74,214	33,263	77,281	30,294	637,931	114,408
40,253	22,775	42,306	20,722	44,464	18,565	318,708	59,464
145,000	30,605	145,000	23,500	150,000	16,250	175,000	8,750
22,982	20,470	23,310	19,428	24,548	18,339	359,256	105,438
508,550	68,439	525,568	47,461	310,000	25,781	315,000	26,400
64,161	20,108	66,600	17,670	69,264	15,006	305,889	31,188
27,539	31,394	28,820	30,112	30,164	28,770	591,556	218,406
31,503	13,445	33,052	11,896	34,151	10,797	93,669	15,611
4,123	5,804	4,362	5,565	4,620	5,307	83,838	27,060
17,216	6,345	17,904	5,657	18,620	4,940	104,889	12,916
31,991	10,276	32,919	9,348	33,940	8,328	188,950	22,388
9,042	7,696	9,562	7,261	10,134	6,793	127,254	30,422
32,941	32,519	34,856	30,604	36,883	28,577	487,354	145,295
207,665	38,384	218,131	29,662	228,643	20,501	259,471	27,281
64,624	57,138	67,565	54,197	70,640	51,122	1,109,998	316,204
205,000	54,843	220,000	46,233	230,000	36,950	745,000	49,719
12,593	3,916	8,360	3,476	8,602	3,173	72,876	9,067
116,155	48,255	116,094	44,770	117,612	41,143	958,628	138,945
15,165	8,198	16,193	7,170	17,298	6,065	82,004	11,448
120,000	25,835	125,000	19,095	130,000	11,858	140,000	4,060
9,238	8,823	9,711	8,349	10,000	7,856	134,902	40,780
80,000	20,270	90,000	16,295	90,000	12,043	200,000	10,203
150,420	41,475	147,465	35,331	155,618	29,003	600,412	48,348
85,945	110,815	90,242	106,518	94,609	102,006	1,782,139	765,050
186,025	134,693	199,195	124,833	209,377	113,977	1,709,520	442,996
169,621	34,997	179,587	25,827	185,296	16,019	195,888	5,485
36,501	12,127	37,914	10,621	39,387	9,057	176,964	19,146
20,529	18,971	21,503	17,996	22,526	16,975	331,594	102,914
45,000	54,292	47,627	52,137	49,945	49,819	921,129	350,484
0	0	0	0	0	0	0	0
10,325	9,221	10,774	8,772	11,248	8,297	163,640	51,360
149,130	44,059	155,004	38,185	161,231	31,957	713,571	59,181
37,705	30,372	38,076	28,336	40,012	26,280	442,468	114,238
289,305	81,564	304,327	68,208	318,459	54,195	1,045,104	72,035
88,017	106,026	92,046	101,996	96,308	97,734	1,914,995	746,312
98,799	3,013	0	0	0	0	0	0
18,510	10,938	19,435	10,012	20,426	9,021	147,593	29,091
32,807	21,776	34,336	20,251	33,836	18,637	328,445	97,862
100,861	27,665	104,811	23,396	106,834	18,951	388,555	30,085
3,801	3,435	3,991	3,245	4,192	3,043	55,606	16,748
60,562	49,459	62,734	46,643	70,663	43,663	769,029	215,322
199,780	63,307	208,415	55,316	211,801	46,979	939,205	98,093

**COMMONWEALTH OF KENTUCKY
FISCAL MANAGEMENT
SCHEDULE OF BONDS OUTSTANDING
as of 6/30/02**

AGENCY SERIES TITLE	AMOUNT ISSUED	DATE OF ISSUE	MATURITY DATE	PRINCIPAL OUTSTANDING	FISCAL YEAR ENDING		FISCAL YEAR ENDING	
					6/30/2003		6/30/2004	
					PRINCIPAL	INTEREST	PRINCIPAL	INTEREST
MCCRACKEN CO SCH DIST	1,239,666	07/2002	07/2022	1,239,666	0	24,699	44,657	49,041
MCCREARY CO SCH DIST	1,565,000	07/1993	05/2008	755,000	110,000	36,000	115,000	30,775
MCCREARY CO SCH DIST	284,125	08/1995	08/2015	227,152	11,461	12,237	12,109	11,589
MCCREARY CO SCH DIST	2,434,540	06/1998	10/2010	2,279,013	212,530	93,421	223,916	84,335
MCLEAN CO SCH DIST	1,717,719	06/1994	06/2014	1,210,660	76,880	68,916	81,750	64,995
MCLEAN CO SCH DIST	212,002	02/1998	02/2018	182,252	7,985	8,556	8,329	8,213
MCLEAN CO SCH DIST	1,270,000	03/1998	07/2009	905,000	100,000	37,585	100,000	33,360
MCLEAN CO SCH DIST	1,057,740	02/1999	02/2019	940,387	39,178	41,271	44,020	39,703
MEADE CO SCH DIST	202,111	02/1993	02/2006	39,989	9,250	2,139	9,722	1,667
MEADE CO SCH DIST	535,544	07/1996	07/2016	447,015	20,554	22,578	21,613	21,513
MEADE CO SCH DIST	109,644	10/2001	02/2013	107,915	1,382	4,213	1,430	4,164
MEADE CO SCH DIST	794,651	05/2002	05/2022	794,651	28,973	33,781	27,884	32,999
MENIFEE CO (KISTA) SCH DI	411,000	09/1998	06/2018	352,925	17,025	17,118	17,200	16,386
MENIFEE CO SCH DIST	100,000	02/1993	02/2013	55,000	5,000	3,238	5,000	2,968
MENIFEE CO SCH DIST	245,000	08/1996	08/2016	200,000	10,000	10,920	10,000	10,420
MENIFEE CO SCH DIST	184,610	04/1998	04/2018	170,268	6,008	7,936	7,031	7,684
MENIFEE CO SCH DIST	623,838	02/1999	02/2019	558,414	21,345	25,020	22,734	24,187
MERCER CO SCH DIST	947,705	12/1991	12/2002	46,704	46,704	1,401	0	0
MERCER CO SCH DIST	340,354	07/1998	07/2018	306,472	12,398	14,113	12,995	13,516
MERCER CO SCH DIST	583,361	07/1998	12/2010	548,369	8,462	23,195	57,943	21,819
METCALFE CO (KISTA) SCH	173,000	07/1999	12/2018	155,000	6,000	7,484	6,000	7,226
METCALFE CO (KISTA) SCH	128,000	09/1999	06/2019	115,480	5,000	6,147	5,000	5,917
METCALFE CO SCH DIST	195,876	02/1994	02/2014	137,332	8,786	6,646	9,168	6,264
METCALFE CO SCH DIST	97,000	01/1995	01/2015	76,000	4,000	4,788	4,000	4,536
METCALFE CO SCH DIST	218,521	12/1996	12/2016	181,075	8,377	8,175	9,022	7,784
METCALFE CO SCH DIST	1,006,852	08/2001	02/2012	935,537	79,257	36,097	81,713	33,640
MIDDLESBORO IND SCH DIS	123,750	07/1992	08/2002	5,858	5,858	2,524	0	0
MIDDLESBORO IND SCH DIS	289,923	07/1996	08/2016	243,627	10,703	13,551	11,262	12,991
MIDDLESBORO IND SCH DIS	412,605	07/1998	05/2010	326,602	35,230	13,896	36,675	12,452
MIDDLESBORO IND SCH DIS	66,630	04/2001	06/2011	61,234	5,836	2,399	6,047	2,189
MIDDLESBORO IND SCH DIS	88,188	06/2002	08/2012	88,188	685	1,860	8,048	2,681
MONROE CO (KISTA) SCH DI	711,300	06/2001	06/2021	682,065	23,770	30,281	22,822	29,330
MONROE CO SCH DIST	525,000	03/1987	03/2007	200,000	35,000	12,815	35,000	10,610
MONROE CO SCH DIST	275,000	08/1994	08/2014	205,000	10,000	11,540	15,000	10,878
MONROE CO SCH DIST	3,235,626	12/1997	08/2009	2,286,917	243,270	96,222	253,417	85,604
MONROE CO SCH DIST	563,427	02/1998	02/2011	423,157	39,151	18,615	40,834	16,932
MONROE CO SCH DIST	1,250,000	10/1998	10/2018	1,115,000	50,000	43,775	50,000	41,975
MONTGOMERY CO SCH DIST	404,152	11/1995	11/2015	321,054	16,263	16,018	14,120	15,343
MONTGOMERY CO SCH DIST	2,050,000	11/1995	04/2009	1,330,000	185,000	62,189	200,000	53,864
MONTGOMERY CO SCH DIST	401,567	07/1997	07/2017	346,515	15,289	16,119	15,960	15,447
MONTGOMERY CO SCH DIST	2,397,418	02/1998	06/2011	2,234,670	206,640	97,558	215,319	88,879
MONTGOMERY CO SCH DIST	770,000	10/1998	10/2018	690,000	30,000	28,350	30,000	27,090
MONTICELLO IND SCH DIST	647,510	03/1987	08/2002	70,140	70,140	2,192	0	0
MONTICELLO IND SCH DIST	304,976	06/1994	06/2014	218,363	13,001	12,695	13,690	12,006
MONTICELLO IND SCH DIST	187,914	02/1999	04/2009	138,802	17,686	5,387	18,341	4,733
MORGAN CO SCH DIST	1,917,460	02/1993	02/2008	1,168,864	171,351	55,174	180,047	47,292
MORGAN CO SCH DIST	1,370,039	09/1994	09/2014	1,037,008	56,209	57,864	58,530	54,951
MORGAN CO SCH DIST	832,656	11/1998	04/2012	643,053	74,559	25,424	77,946	22,628
MUHLENBERG CO SCH DIST	1,214,291	04/1992	04/2004	257,293	124,280	14,151	133,013	7,316
MUHLENBERG CO SCH DIST	393,788	05/1993	05/2013	259,585	18,185	13,680	19,048	12,816
MUHLENBERG CO SCH DIST	700,000	12/1997	06/2017	568,000	26,000	29,464	28,000	28,268
MUHLENBERG CO SCH DIST	1,560,709	03/2000	03/2020	1,458,280	50,959	77,773	52,577	75,353

FISCAL YEAR ENDING 6/30/2005		FISCAL YEAR ENDING 6/30/2006		FISCAL YEAR ENDING 6/30/2007		REMAINING DEBT SERVICE TO MATURITY	
PRINCIPAL	INTEREST	PRINCIPAL	INTEREST	PRINCIPAL	INTEREST	PRINCIPAL	INTEREST
45,469	48,229	46,505	47,193	47,755	45,943	1,055,280	420,431
125,000	25,313	130,000	19,375	135,000	13,200	140,000	6,720
12,794	10,904	13,518	10,180	14,282	9,416	162,987	42,452
231,244	74,777	239,878	64,883	254,290	54,442	1,117,156	101,162
87,291	60,744	88,757	56,117	95,928	51,324	780,054	196,946
8,688	7,855	9,078	7,464	9,499	7,055	138,673	43,302
105,000	28,978	110,000	24,328	115,000	19,405	375,000	25,763
43,873	37,943	48,439	36,188	47,908	34,250	716,969	229,992
10,232	1,157	10,785	604	0	0	0	0
22,784	20,358	24,029	19,106	25,346	17,785	332,689	85,543
1,480	4,114	1,535	4,059	12,981	4,003	89,107	12,791
28,621	32,246	29,630	31,244	30,670	30,207	648,873	263,902
16,875	15,646	17,050	14,853	17,100	14,051	267,675	86,572
5,000	2,693	5,000	2,413	5,000	2,125	30,000	6,445
10,000	9,910	10,000	9,400	10,000	8,870	150,000	47,343
8,111	7,389	9,262	7,028	10,491	6,615	129,365	37,459
24,709	23,278	26,315	22,290	28,120	21,237	435,191	145,677
0	0	0	0	0	0	0	0
13,620	12,891	14,276	12,235	14,963	11,548	238,220	71,929
60,414	19,348	63,006	16,756	65,709	14,053	292,835	26,214
7,000	6,940	7,000	6,629	7,000	6,314	122,000	41,480
4,750	5,687	5,000	5,443	5,040	5,185	90,690	35,510
9,580	5,851	10,011	5,420	10,482	4,949	89,305	18,715
4,000	4,284	5,000	4,032	5,000	3,717	54,000	16,506
9,691	7,363	9,380	6,934	10,133	6,495	134,472	31,525
84,491	30,862	87,533	27,820	90,859	24,494	511,684	65,082
0	0	0	0	0	0	0	0
11,857	12,396	12,489	11,763	13,170	11,083	184,146	57,511
38,179	10,948	39,763	9,364	41,433	7,693	135,322	12,057
6,271	1,965	6,509	1,727	6,755	1,480	29,816	3,126
8,236	2,494	8,427	2,302	8,650	2,080	54,142	5,943
29,954	28,418	23,894	27,219	28,188	26,264	553,437	213,638
40,000	8,388	45,000	5,828	45,000	2,925	0	0
10,000	10,215	15,000	9,530	15,000	8,690	140,000	34,505
263,980	74,480	275,066	62,787	286,802	50,460	964,382	69,074
42,590	15,176	44,421	13,345	46,332	11,435	209,829	24,326
50,000	40,175	55,000	38,258	55,000	36,223	855,000	228,248
13,185	14,720	18,670	13,972	20,117	13,038	238,699	58,188
210,000	44,664	215,000	35,004	225,000	25,060	295,000	17,455
16,675	14,733	17,434	13,974	18,245	13,162	262,912	75,350
224,471	79,728	234,122	70,076	244,307	59,892	1,109,811	127,237
30,000	25,830	35,000	24,465	35,000	22,995	530,000	141,330
0	0	0	0	0	0	0	0
14,429	11,267	15,222	10,474	16,075	9,621	145,946	36,827
19,020	4,054	19,723	3,350	20,513	2,561	43,519	2,628
190,815	38,830	199,830	29,766	207,757	20,274	219,064	10,406
61,477	51,815	65,114	48,428	69,406	44,761	726,272	179,822
81,097	19,667	83,970	16,544	86,703	13,185	238,778	20,958
0	0	0	0	0	0	0	0
19,982	11,883	20,981	10,884	22,051	9,814	159,338	31,848
29,000	26,896	30,000	25,475	32,000	24,005	423,000	134,851
55,577	72,724	58,805	69,917	61,435	66,756	1,178,927	490,847

**COMMONWEALTH OF KENTUCKY
FISCAL MANAGEMENT
SCHEDULE OF BONDS OUTSTANDING**
as of 6/30/02

AGENCY SERIES TITLE	AMOUNT ISSUED	DATE OF ISSUE	MATURITY DATE	PRINCIPAL OUTSTANDING	FISCAL YEAR ENDING		FISCAL YEAR ENDING	
					6/30/2003		6/30/2004	
					PRINCIPAL	INTEREST	PRINCIPAL	INTEREST
MURRAY IND SCH DIST	120,686	05/1993	05/2013	79,584	5,587	4,101	5,853	3,836
NELSON CO (KISTA) SCH DIS	53,000	09/2000	06/2020	49,000	2,000	2,681	2,000	2,581
NELSON CO SCH DIST	232,578	03/1994	03/2014	166,348	10,330	8,650	10,868	8,113
NELSON CO SCH DIST	813,649	08/1996	08/2016	671,164	33,720	35,194	33,035	33,642
NELSON CO SCH DIST	427,400	01/1997	04/2007	239,400	44,100	10,922	46,200	8,938
NELSON CO SCH DIST	2,513,686	02/1998	12/2011	2,113,571	198,781	87,954	209,542	79,429
NEWPORT IND SCH DIST	1,415,533	02/1994	02/2014	997,825	63,328	49,910	66,178	47,060
NICHOLAS CO SCH DIST	100,000	09/1996	09/2016	75,000	5,000	3,970	5,000	3,705
NICHOLAS CO SCH DIST	1,184,777	02/1999	02/2019	1,065,214	43,229	46,382	45,116	44,761
OHIO CO SCH DIST	310,184	01/1993	01/2005	44,825	14,198	2,356	14,922	1,631
OHIO CO SCH DIST	1,410,000	09/1993	09/2013	1,000,000	65,000	47,010	65,000	43,955
OHIO CO SCH DIST	3,800,000	01/1994	01/2014	2,675,000	170,000	129,914	180,000	122,264
OHIO CO SCH DIST	1,427,030	06/1994	06/2008	425,802	61,319	23,123	65,151	19,996
OHIO CO SCH DIST	131,639	06/1996	06/2016	105,579	5,199	5,879	5,481	5,598
OHIO CO SCH DIST	1,432,101	01/1999	01/2019	1,283,060	53,351	55,343	55,324	53,369
OHIO CO SCH DIST	853,937	01/1999	06/2014	823,481	8,588	34,561	8,906	34,243
OLDHAM CO SCH DIST	2,416,755	11/1993	07/2007	1,558,203	248,051	67,473	259,540	55,984
OLDHAM CO SCH DIST	581,539	07/1995	07/2015	466,664	22,272	23,889	23,386	22,747
OLDHAM CO SCH DIST	610,468	07/1997	07/2017	528,867	23,125	25,804	24,308	24,642
OLDHAM CO SCH DIST	612,302	07/1999	07/2019	573,638	20,802	27,943	21,844	26,898
OWEN CO SCH DIST	1,522,691	12/1990	12/2002	80,515	80,515	2,657	0	0
OWEN CO SCH DIST	272,919	09/1994	09/2014	209,454	11,390	11,971	12,079	11,281
OWEN CO SCH DIST	1,253,450	02/1998	12/2009	1,040,449	64,101	43,488	151,783	38,979
OWEN CO SCH DIST	2,141,601	04/2001	04/2021	2,063,539	70,405	96,374	73,222	93,558
OWENSBORO IND SCH DIST	526,599	04/1995	04/2015	399,574	21,844	22,095	23,045	20,894
OWENSBORO IND SCH DIST	805,000	05/1998	05/2018	695,000	30,000	32,144	30,000	30,756
OWENSBORO IND SCH DIST	2,655,995	06/1999	06/2019	2,382,715	99,073	104,976	104,325	101,112
OWSLEY CO SCH DIST	103,888	06/1993	06/2013	70,009	4,811	3,834	5,073	3,572
OWSLEY CO SCH DIST	223,513	02/2001	02/2021	215,799	7,645	9,629	7,932	9,343
PAINTSVILLE IND SCH DIST	344,000	12/1993	04/2007	148,686	27,728	6,542	28,468	5,322
PAINTSVILLE IND SCH DIST	150,364	05/1994	05/2014	107,791	6,490	6,331	6,840	5,980
PAINTSVILLE IND SCH DIST	125,448	08/1996	08/2016	104,474	4,813	5,625	5,068	5,370
PARIS IND (KISTA) SCH DIST	675,000	07/1999	12/2018	606,000	24,000	29,245	25,000	28,191
PARIS IND (KISTA) SCH DIST	27,000	09/1999	06/2019	24,000	1,000	1,281	1,000	1,235
PARIS IND (KISTA) SCH DIST	125,000	02/2000	12/2019	120,000	4,000	6,982	4,000	6,762
PARIS IND SCH DIST	800,678	06/1991	06/2003	40,838	40,838	2,654	0	0
PARIS IND SCH DIST	168,890	11/1994	11/2014	133,890	5,000	8,343	8,890	7,927
PARIS IND SCH DIST	26,118	06/1996	06/2016	20,539	1,071	1,117	1,147	1,064
PARIS IND SCH DIST	810,000	06/1996	09/2009	740,000	80,000	35,193	85,000	31,273
PARIS IND SCH DIST	536,033	01/1998	06/2011	499,442	8,682	20,825	52,530	20,469
PENDLETON CO SCH DIST	559,055	12/1995	12/2015	443,761	22,767	21,709	23,929	20,547
PENDLETON CO SCH DIST	705,259	05/1998	08/2010	570,792	65,944	23,411	68,739	20,615
PENDLETON CO SCH DIST	1,491,200	06/1999	06/2019	1,336,960	53,174	65,073	55,460	62,787
PERRY CO SCH DIST	473,601	06/1993	06/2013	313,226	21,876	16,494	22,926	15,444
PERRY CO SCH DIST	389,938	08/1993	08/2008	213,020	26,433	9,798	27,606	8,554
PERRY CO SCH DIST	4,110,000	04/1997	04/2010	3,560,000	380,000	173,315	395,000	155,835
PERRY CO SCH DIST	3,259,768	12/1998	07/2012	2,704,238	200,056	108,075	208,174	99,604
PERRY CO SCH DIST	3,040,321	12/1998	12/2018	2,718,127	115,454	113,278	119,838	108,895
PERRY CO SCH DIST	129,110	09/2001	03/2015	122,446	7,598	4,921	7,926	4,655
PIKE CO SCH DIST	9,330,000	03/1993	12/2007	4,395,000	640,000	217,028	675,000	183,486
PIKE CO SCH DIST	3,630,000	08/1995	08/2015	2,880,000	150,000	148,550	155,000	140,925
PIKE CO SCH DIST	1,493,893	06/1996	06/2016	1,110,991	74,356	60,669	78,371	56,653

FISCAL YEAR ENDING		FISCAL YEAR ENDING		FISCAL YEAR ENDING		REMAINING DEBT SERVICE	
6/30/2005		6/30/2006		6/30/2007		TO MATURITY	
PRINCIPAL	INTEREST	PRINCIPAL	INTEREST	PRINCIPAL	INTEREST	PRINCIPAL	INTEREST
6,139	3,549	6,446	3,242	6,775	2,913	48,784	9,346
2,000	2,481	2,000	2,381	2,000	2,281	39,000	17,529
11,433	7,548	12,027	6,953	12,653	6,328	109,037	23,827
32,707	32,081	37,894	30,367	34,639	28,573	499,169	150,343
48,300	6,859	50,400	4,637	50,400	2,318	0	0
220,515	70,343	226,603	60,785	241,715	50,716	1,016,415	93,053
69,222	44,016	72,510	40,728	76,045	37,193	650,542	142,127
5,000	3,440	5,000	3,175	5,000	2,910	50,000	14,101
47,072	43,069	49,220	41,186	51,454	39,217	829,123	266,716
15,705	848	0	0	0	0	0	0
70,000	40,783	75,000	37,375	75,000	33,850	650,000	118,831
185,000	113,984	195,000	105,196	205,000	95,739	1,740,000	361,759
69,992	16,608	70,896	12,898	77,743	9,034	80,701	4,681
5,777	5,302	6,088	4,990	6,417	4,662	76,617	23,092
57,426	51,266	59,609	49,084	61,994	46,700	995,356	317,538
9,235	33,914	26,131	33,572	27,150	32,553	743,471	138,388
271,898	43,625	285,058	30,466	299,004	16,519	194,652	4,672
24,555	21,549	25,783	20,290	27,072	18,969	343,596	86,287
25,609	23,419	26,936	22,118	28,349	20,736	400,540	113,549
22,942	25,801	24,093	24,648	25,305	23,438	458,652	160,859
0	0	0	0	0	0	0	0
12,811	10,550	13,586	9,775	14,408	8,953	145,180	35,550
158,335	32,427	165,253	25,509	113,817	19,481	387,160	26,270
76,150	90,629	79,847	87,583	95,534	84,269	1,668,381	675,447
24,313	19,626	25,650	18,289	27,061	16,878	277,661	73,851
35,000	29,369	35,000	27,750	35,000	26,131	530,000	157,250
104,885	96,939	110,699	92,743	116,746	88,315	1,846,987	598,257
5,349	3,295	5,641	3,004	5,948	2,696	43,187	8,680
8,241	9,033	8,563	8,712	8,897	8,378	174,521	67,323
29,356	4,070	30,392	2,778	32,742	1,441	0	0
7,217	5,604	7,621	5,200	8,055	4,765	71,568	18,174
5,335	5,102	5,617	4,820	5,915	4,523	77,726	23,323
26,000	27,069	27,000	25,890	28,000	24,652	476,000	162,098
1,000	1,189	1,000	1,138	1,000	1,086	19,000	7,767
4,000	6,542	5,000	6,295	5,000	6,020	98,000	43,892
0	0	0	0	0	0	0	0
10,000	7,360	10,000	6,760	10,000	6,140	90,000	24,655
1,204	1,007	1,203	946	1,180	885	14,734	4,462
85,000	27,150	90,000	22,818	95,000	18,193	305,000	24,394
54,710	18,289	56,981	16,019	59,346	13,654	267,193	28,845
25,156	19,320	26,446	18,030	27,802	16,674	317,661	75,644
71,725	17,630	74,877	14,478	78,207	11,147	211,300	13,545
57,900	60,346	60,506	57,741	63,290	54,958	1,046,630	372,332
24,072	14,297	25,300	13,070	26,615	11,754	192,437	37,779
28,880	7,205	30,260	5,749	31,721	4,199	68,120	3,446
410,000	137,270	430,000	117,795	450,000	97,370	1,495,000	154,565
216,607	90,790	225,364	81,619	234,402	72,079	1,619,635	209,419
124,479	104,252	129,400	99,332	134,615	94,117	2,094,341	597,839
7,970	4,378	8,098	4,099	8,154	3,816	82,700	17,274
710,000	147,468	750,000	108,768	790,000	67,178	830,000	22,825
165,000	132,925	175,000	124,425	180,000	115,460	2,055,000	525,085
82,603	52,421	87,064	47,961	91,765	43,259	696,832	218,289

**COMMONWEALTH OF KENTUCKY
FISCAL MANAGEMENT
SCHEDULE OF BONDS OUTSTANDING**
as of 6/30/02

AGENCY SERIES TITLE	AMOUNT	DATE OF ISSUED	MATURITY DATE	PRINCIPAL OUTSTANDING	FISCAL YEAR ENDING		FISCAL YEAR ENDING	
					6/30/2003		6/30/2004	
					PRINCIPAL	INTEREST	PRINCIPAL	INTEREST
PIKE CO SCH DIST	2,821,426	09/1997	09/2017	2,417,246	110,931	116,651	116,590	111,389
PIKE CO SCH DIST	9,270,160	12/1997	12/2009	6,614,685	700,147	281,100	730,903	249,795
PIKE CO SCH DIST	1,733,439	02/1998	12/2009	1,229,709	132,012	50,941	139,821	45,369
PIKE CO SCH DIST	2,670,000	12/1999	12/2019	2,502,641	89,501	130,446	93,622	126,326
PIKE CO SCH DIST	11,346,606	09/2000	09/2020	11,000,295	364,070	542,400	382,739	523,730
PIKEVILLE IND SCH DIST	684,624	09/1999	09/2019	641,118	23,266	31,895	24,337	30,824
PINEVILLE IND SCH DIST	214,281	02/1993	02/2013	143,464	9,802	8,267	10,307	7,762
PINEVILLE IND SCH DIST	341,975	02/1997	10/2006	198,551	37,654	7,944	38,724	6,321
POWELL CO (KISTA) SCH DIS	107,000	08/2000	06/2020	100,000	4,000	5,649	4,000	5,445
POWELL CO SCH DIST	132,401	09/1991	09/2010	77,430	6,505	4,994	6,935	4,564
POWELL CO SCH DIST	117,861	07/1995	08/2015	93,737	4,686	4,938	4,915	4,709
POWELL CO SCH DIST	1,446,151	10/1995	06/2007	696,012	126,433	32,017	133,178	26,201
POWELL CO SCH DIST	484,642	08/1997	12/2009	386,432	40,413	16,531	41,826	14,773
POWELL CO SCH DIST	495,552	01/1998	12/2009	421,586	45,009	16,763	46,916	14,855
POWELL CO SCH DIST	785,554	09/2001	09/2021	785,554	26,762	31,784	27,749	31,048
PROVIDENCE IND (KISTA) SC	223,260	05/1998	12/2017	194,591	8,280	9,432	8,669	9,042
PROVIDENCE IND (KISTA) SC	131,000	09/1998	06/2018	112,975	5,675	5,474	5,400	5,225
PROVIDENCE IND (KISTA) SC	378,000	05/1999	12/2018	340,000	13,000	15,565	14,000	15,004
PROVIDENCE IND SCH DIST	122,946	04/1995	04/2015	93,460	5,088	5,372	5,359	5,102
PROVIDENCE IND SCH DIST	452,004	11/1998	12/2010	358,314	33,587	13,296	34,861	12,021
PULASKI CO SCH DIST	442,057	08/1993	08/2013	314,618	19,620	15,240	20,626	14,234
PULASKI CO SCH DIST	120,607	09/1995	09/2015	95,172	3,470	4,997	5,714	4,774
PULASKI CO SCH DIST	518,732	07/1996	07/2016	431,542	19,970	23,278	21,022	22,278
PULASKI CO SCH DIST	1,867,348	07/1998	07/2018	1,679,264	68,550	74,804	71,709	71,648
PULASKI CO SCH DIST	2,788,120	07/1998	11/2009	1,972,904	221,086	77,598	227,363	68,349
PULASKI CO SCH DIST	1,859,863	12/1998	07/2012	1,495,144	130,873	58,749	134,068	53,450
RACELAND IND (KISTA) SCH	379,000	10/1999	06/2019	338,000	13,000	17,927	14,000	17,323
RACELAND IND SCH DIST	1,013,112	02/1998	02/2010	733,870	77,782	32,203	81,048	28,936
RACELAND IND SCH DIST	571,477	11/1998	04/2011	425,754	40,516	16,484	42,036	14,965
ROBERTSON CO (KISTA) SC	178,237	04/2000	12/2019	169,192	5,720	9,398	6,013	9,105
ROBERTSON CO SCH DIST	66,618	06/1994	06/2014	47,652	2,871	2,793	3,027	2,638
ROCKCASTLE CO SCH DIST	2,642,346	04/1993	04/2004	249,298	121,668	12,343	127,630	6,382
ROCKCASTLE CO SCH DIST	1,236,994	03/1994	10/2008	861,368	106,451	38,806	111,298	33,960
ROCKCASTLE CO SCH DIST	290,000	01/1997	01/2017	240,000	10,000	12,848	10,000	12,353
ROCKCASTLE CO SCH DIST	1,392,668	09/2000	09/2020	1,349,320	45,260	66,718	47,325	64,657
ROCKCASTLE CO SCH DIST	1,674,284	10/2001	04/2013	1,661,593	20,429	62,945	20,991	62,383
ROWAN CO SCH DIST	1,545,470	04/1993	04/2013	1,014,029	71,158	52,764	74,538	49,384
ROWAN CO SCH DIST	114,584	06/1996	06/2016	102,138	5,228	5,416	3,027	5,165
ROWAN CO SCH DIST	3,624,946	11/1997	04/2009	2,144,200	330,605	96,821	350,179	82,605
ROWAN CO SCH DIST	694,360	04/1998	04/2018	599,181	26,286	27,878	27,390	26,774
ROWAN CO SCH DIST	315,000	11/1998	01/2010	225,000	25,000	9,281	25,000	8,250
RUSSELL CO (KISTA) SCH DI	260,000	08/1998	06/2018	223,000	10,000	10,786	10,000	10,346
RUSSELL CO (KISTA) SCH DI	1,205,875	05/1999	12/2018	1,090,028	43,698	49,842	45,964	47,981
RUSSELL CO SCH DIST	925,000	05/1998	06/2009	640,000	80,000	28,425	85,000	24,985
RUSSELL CO SCH DIST	907,766	03/2000	03/2020	849,457	29,154	45,661	30,720	44,130
RUSSELL CO SCH DIST	1,049,971	06/2002	10/2014	1,049,971	99,902	24,589	92,407	28,208
RUSSELL IND SCH DIST	1,475,000	05/1999	05/2019	1,320,000	55,000	58,623	55,000	56,505
SCIENCE HILL IND SCH DIST	52,659	12/1993	12/2013	37,414	2,314	1,887	2,431	1,770
SCIENCE HILL IND SCH DIST	232,469	04/2001	10/2011	214,432	17,951	8,218	18,648	7,486
SCOTT CO SCH DIST	1,415,000	06/1996	08/2007	780,000	110,000	35,835	125,000	30,250
SCOTT CO SCH DIST	1,182,399	12/1997	12/2008	800,197	100,684	32,676	104,742	28,362
SCOTT CO SCH DIST	751,814	04/1998	04/2018	647,054	28,733	29,652	29,912	28,474

FISCAL YEAR ENDING 6/30/2005		FISCAL YEAR ENDING 6/30/2006		FISCAL YEAR ENDING 6/30/2007		REMAINING DEBT SERVICE TO MATURITY	
PRINCIPAL	INTEREST	PRINCIPAL	INTEREST	PRINCIPAL	INTEREST	PRINCIPAL	INTEREST
119,937	105,920	123,643	100,241	135,965	94,140	1,810,180	549,645
765,870	217,053	798,411	182,835	836,465	146,549	2,782,889	199,867
142,573	39,580	149,515	33,368	155,640	26,654	510,148	36,024
98,183	121,765	103,218	116,730	108,511	111,437	2,009,606	790,985
402,368	504,102	423,002	483,468	444,694	461,775	8,983,422	3,451,192
25,458	29,704	26,671	28,491	27,982	27,179	513,404	190,517
10,853	7,216	11,439	6,630	12,085	5,984	88,978	19,435
40,758	4,581	39,470	2,776	41,945	944	0	0
4,000	5,241	4,000	5,033	4,000	4,825	80,000	35,843
7,401	4,098	7,906	3,592	8,454	3,044	40,229	5,765
5,162	4,462	5,427	4,197	5,708	3,916	67,838	18,778
138,742	20,074	145,211	13,692	152,448	7,013	0	0
44,150	12,903	45,381	10,922	48,526	8,820	166,136	11,930
48,904	12,867	50,990	10,782	53,177	8,594	176,590	11,576
28,747	30,199	29,975	29,230	31,147	28,221	641,174	235,786
9,078	8,634	9,505	8,206	9,953	7,759	149,106	45,719
5,625	4,987	5,350	4,740	5,200	4,488	85,725	27,862
15,000	14,395	16,000	13,736	17,000	13,027	265,000	84,844
5,647	4,813	5,953	4,508	6,274	4,187	65,139	18,548
36,204	10,679	37,605	9,277	39,083	7,800	176,974	14,738
21,684	13,177	22,796	12,065	23,964	10,896	205,928	38,093
6,047	4,489	5,003	4,221	5,788	3,955	69,150	17,862
22,113	21,200	23,225	20,055	24,464	18,839	320,748	99,444
75,006	68,347	78,467	64,893	82,079	61,281	1,303,453	382,689
239,081	58,729	250,857	48,624	257,697	38,038	776,820	47,007
137,342	48,022	145,669	42,362	154,061	36,290	793,131	104,497
14,000	16,672	15,000	15,993	16,000	15,265	266,000	104,703
85,040	25,492	90,000	21,835	90,000	17,965	310,000	28,390
43,612	13,389	45,248	11,753	46,945	10,056	207,397	21,177
6,321	8,796	6,646	8,472	6,997	8,120	137,495	59,033
3,193	2,471	3,372	2,293	3,564	2,100	31,625	8,027
0	0	0	0	0	0	0	0
116,571	28,687	122,242	23,015	128,289	16,969	276,517	13,999
10,000	11,858	15,000	11,363	15,000	10,620	180,000	59,710
49,509	62,479	51,818	60,134	54,429	57,556	1,100,979	434,109
155,631	61,753	160,690	56,695	166,313	51,071	1,137,539	166,771
78,190	45,732	82,100	41,822	86,287	37,635	621,756	121,775
4,499	5,019	3,186	4,799	3,555	4,640	82,643	20,481
360,094	67,197	379,884	50,993	438,438	33,708	285,000	20,500
28,540	25,623	29,768	24,396	31,048	23,116	456,149	141,650
30,000	7,219	25,000	5,981	25,000	4,950	95,000	8,044
11,000	9,906	11,000	9,422	12,000	8,910	169,000	54,663
48,191	46,004	50,374	43,909	52,511	41,697	849,290	271,047
85,000	21,245	90,000	17,505	95,000	13,500	205,000	13,950
31,523	42,518	33,574	40,863	34,923	39,100	689,563	291,735
94,087	26,528	96,157	24,458	98,619	21,996	568,799	87,282
60,000	54,305	60,000	51,905	65,000	49,445	1,025,000	336,975
2,558	1,644	2,692	1,509	2,834	1,367	24,585	4,822
19,379	6,726	20,129	5,936	20,916	5,115	117,409	12,098
125,000	24,125	130,000	17,750	140,000	11,000	150,000	3,750
109,030	23,819	113,606	18,989	118,427	13,899	253,708	11,508
31,138	27,248	32,446	25,940	33,841	24,545	490,984	151,255

**COMMONWEALTH OF KENTUCKY
FISCAL MANAGEMENT
SCHEDULE OF BONDS OUTSTANDING**
as of 6/30/02

AGENCY SERIES TITLE	AMOUNT ISSUED	DATE OF ISSUE	MATURITY DATE	PRINCIPAL OUTSTANDING	FISCAL YEAR ENDING		FISCAL YEAR ENDING	
					6/30/2003		6/30/2004	
					PRINCIPAL	INTEREST	PRINCIPAL	INTEREST
SCOTT CO SCH DIST	295,327	08/1998	08/2009	227,731	24,345	9,031	25,313	8,013
SCOTT CO SCH DIST	2,134,098	01/1999	01/2019	1,903,040	79,578	81,188	82,761	78,004
SCOTT CO SCH DIST	2,163,915	11/2001	05/2015	2,018,569	160,424	75,523	165,864	70,510
SFCC COMPOSITE REFUNDI	4,725,382	12/1993	06/2007	2,069,615	379,536	90,546	396,658	73,941
SHELBY CO SCH DIST	285,000	02/1996	02/2016	225,000	10,000	11,345	10,000	10,845
SHELBY CO SCH DIST	914,252	08/1997	05/2007	506,571	93,078	22,101	95,828	18,192
SHELBY CO SCH DIST	607,133	01/1998	11/2009	426,927	46,144	17,056	47,998	15,114
SHELBY CO SCH DIST	2,230,187	03/1999	09/2011	1,891,564	157,925	75,274	164,026	68,835
SHELBY CO SCH DIST	4,181,735	05/1999	05/2019	3,733,132	153,310	175,358	159,452	169,302
SILVER GROVE IND SCH DIS	452,165	11/1992	11/2012	150,171	42,381	7,256	37,507	5,102
SIMPSON CO SCH DIST	313,231	04/1993	04/2013	206,097	14,415	10,904	15,107	10,212
SIMPSON CO SCH DIST	1,029,462	03/1998	01/2011	864,484	91,338	37,802	95,175	33,966
SIMPSON CO SCH DIST	1,196,205	06/2000	06/2020	1,115,371	39,792	58,303	41,681	56,413
SOMERSET IND SCH DIST	300,000	05/1989	05/2009	155,000	20,000	11,353	20,000	9,903
SOMERSET IND SCH DIST	301,688	06/1994	06/2014	210,427	10,468	12,186	12,452	11,653
SPENCER CO SCH DIST	1,988,008	03/1991	03/2004	412,797	205,132	26,832	207,665	13,498
SPENCER CO SCH DIST	870,866	02/1994	02/2014	610,559	35,000	30,685	40,703	29,110
SPENCER CO SCH DIST	2,719,364	01/1999	01/2019	2,372,593	128,849	105,848	130,391	100,178
TAYLOR CO SCH DIST	253,399	10/1994	10/2014	188,345	11,453	11,071	12,100	10,424
TAYLOR CO SCH DIST	185,180	07/1996	08/2016	154,437	7,156	8,170	7,542	7,785
TAYLOR CO SCH DIST	875,683	04/1997	08/2007	616,773	90,166	28,013	96,393	23,442
TAYLOR CO SCH DIST	719,310	05/1998	08/2010	594,965	59,595	24,350	62,089	21,855
TAYLOR CO SCH DIST	716,238	07/1999	06/2019	641,521	25,167	32,144	26,300	31,011
TODD CO SCH DIST	879,113	12/1992	10/2007	428,953	63,145	20,862	66,659	17,455
TODD CO SCH DIST	333,444	10/1994	10/2007	101,536	16,958	5,233	15,209	4,357
TODD CO SCH DIST	890,000	09/1998	12/2009	825,000	90,000	31,435	90,000	27,970
TODD CO SCH DIST	736,067	09/1998	09/2018	659,810	27,663	27,308	32,171	26,111
TODD CO SCH DIST	180,248	04/1999	10/2014	174,447	1,897	7,561	1,977	7,481
TRIMBLE CO SCH DIST	157,798	06/1994	06/2014	112,114	6,859	6,374	7,209	6,024
TRIMBLE CO SCH DIST	527,610	12/1998	07/2005	314,138	75,956	10,145	77,561	7,419
TRIMBLE CO SCH DIST	1,153,725	04/2002	04/2022	1,153,725	44,481	48,741	40,541	47,807
UNION CO SCH DIST	1,944,502	02/1994	05/2013	873,671	142,252	42,254	148,660	35,781
UNION CO SCH DIST	1,649,314	12/1997	09/2010	1,202,046	112,660	50,267	117,270	45,439
UNION CO SCH DIST	1,215,851	06/1999	06/2019	1,081,592	47,477	50,327	49,596	48,428
WALTON-VERONA IND SCH D	100,029	06/1993	06/2013	65,994	4,624	3,471	4,844	3,251
WALTON-VERONA IND SCH D	50,126	09/1996	09/2016	42,343	1,640	2,674	1,671	2,643
WALTON-VERONA IND SCH D	204,817	12/1997	12/2017	175,302	8,065	10,404	9,331	9,263
WALTON-VERONA IND SCH D	437,297	06/1999	06/2019	392,868	15,480	19,429	16,161	18,748
WALTON-VERONA IND SCH D	273,598	01/2002	04/2011	259,098	29,527	8,899	30,090	8,308
WARREN CO SCH DIST	1,334,497	03/1994	03/2014	954,174	59,213	49,892	62,292	46,813
WARREN CO SCH DIST	9,046,265	07/1995	08/2008	7,232,007	968,132	343,403	1,018,656	294,714
WARREN CO SCH DIST	358,872	12/1995	12/2015	277,656	15,943	13,420	17,773	12,669
WARREN CO SCH DIST	2,047,476	02/1998	04/2011	1,907,295	175,580	82,935	182,954	75,561
WARREN CO SCH DIST	454,653	02/1999	02/2019	407,401	17,027	17,421	17,708	16,740
WARREN CO SCH DIST	586,209	04/2000	04/2020	548,566	19,442	28,541	20,376	27,608
WARREN CO SCH DIST	454,054	04/2002	04/2022	454,054	17,982	18,696	16,026	18,314
WASHINGTON CO SCH DIST	205,803	08/1996	08/2016	171,004	7,962	8,869	8,353	8,477
WASHINGTON CO SCH DIST	391,690	02/1997	02/2017	323,996	15,243	16,488	15,891	15,840
WASHINGTON CO SCH DIST	257,745	08/1998	08/2018	231,369	9,513	10,303	9,914	9,902
WAYNE CO SCH DIST	265,000	09/1991	09/2010	160,000	15,000	10,378	15,000	9,395
WAYNE CO SCH DIST	548,571	10/1993	10/2013	383,213	25,176	17,109	26,335	15,950
WAYNE CO SCH DIST	78,734	02/1995	02/2015	60,803	921	3,645	1,955	3,593

FISCAL YEAR ENDING 6/30/2005		FISCAL YEAR ENDING 6/30/2006		FISCAL YEAR ENDING 6/30/2007		REMAINING DEBT SERVICE TO MATURITY	
PRINCIPAL	INTEREST	PRINCIPAL	INTEREST	PRINCIPAL	INTEREST	PRINCIPAL	INTEREST
26,318	6,955	27,371	5,851	28,485	4,681	95,899	6,355
86,071	74,694	89,514	71,251	93,095	67,671	1,472,021	457,165
171,377	65,327	176,789	59,971	182,563	54,225	1,161,552	175,578
411,864	56,587	431,008	38,568	450,549	19,712	0	0
15,000	10,345	15,000	9,595	15,000	8,845	160,000	42,925
98,403	14,071	100,733	9,766	118,529	5,334	0	0
49,951	13,069	52,006	10,915	54,156	8,659	176,672	11,484
170,342	62,148	176,918	55,203	183,904	47,894	1,038,449	114,926
161,498	162,764	169,474	155,981	177,302	148,694	2,912,096	1,011,920
42,645	2,876	2,793	1,602	2,954	1,433	21,891	4,290
15,862	9,457	16,655	8,664	17,505	7,814	126,553	25,362
99,172	29,969	103,338	25,804	107,781	21,360	367,680	39,355
43,703	54,391	45,822	52,272	48,090	50,003	896,283	373,362
20,000	8,443	20,000	6,983	25,000	5,513	50,000	5,513
14,559	11,005	16,791	10,233	14,193	9,302	141,964	35,269
0	0	0	0	0	0	0	0
42,575	27,238	44,576	25,237	46,738	23,075	400,967	87,726
136,129	94,441	142,119	88,451	148,371	82,198	1,686,734	500,399
12,786	9,739	13,544	8,981	14,380	8,144	124,082	34,427
7,949	7,378	8,378	6,949	8,832	6,495	114,580	33,556
99,000	18,655	104,214	13,676	110,194	8,423	116,806	2,862
64,704	19,240	67,463	16,481	70,376	13,569	270,738	22,141
27,481	29,828	28,773	28,536	30,126	27,184	503,674	184,048
69,440	13,883	72,666	10,152	76,391	6,240	80,652	2,117
14,975	3,519	17,389	2,613	20,291	1,548	16,714	485
100,000	24,213	100,000	20,163	105,000	16,011	340,000	21,293
31,484	24,838	35,642	23,486	34,642	22,055	498,208	133,300
2,059	7,398	2,145	7,312	2,236	7,221	164,133	32,489
7,581	5,653	7,979	5,255	8,409	4,824	74,077	18,557
79,362	4,535	81,259	1,524	0	0	0	0
41,635	46,712	42,925	45,421	44,386	43,962	939,757	385,447
155,458	28,869	162,856	21,484	170,624	13,504	93,821	18,315
122,125	40,350	127,178	34,990	132,493	29,341	590,320	54,521
51,863	46,395	54,347	44,217	56,965	41,934	821,344	288,590
5,086	3,009	5,341	2,755	5,613	2,483	40,486	8,085
1,702	2,240	2,477	1,813	2,556	1,733	32,296	10,128
10,481	8,238	8,884	9,974	10,227	8,772	128,314	70,103
16,888	18,020	17,665	17,244	18,495	16,413	308,179	110,723
30,888	7,481	32,014	6,322	33,180	5,122	103,399	8,354
65,531	43,573	68,939	40,166	72,523	36,581	625,676	138,056
1,065,723	242,859	1,117,519	187,720	1,174,362	128,689	1,887,615	82,940
19,784	11,815	16,876	10,959	19,066	10,091	188,214	46,161
190,730	67,785	198,931	59,584	207,486	51,030	951,614	109,555
18,417	16,032	19,153	15,295	19,919	14,529	315,177	98,204
21,369	26,615	22,411	25,573	23,531	24,452	441,437	182,347
16,442	17,897	16,928	17,412	17,470	16,871	369,206	148,076
8,764	8,066	9,205	7,626	9,677	7,154	127,043	37,331
16,566	15,165	17,345	14,386	18,160	13,571	240,791	76,513
10,336	9,479	10,782	9,033	11,256	8,559	179,568	54,245
15,000	8,398	15,000	7,385	15,000	6,359	85,000	12,203
27,547	14,737	28,830	13,454	30,188	12,097	245,137	40,969
3,064	3,481	4,253	3,305	5,525	3,059	45,085	14,112

**COMMONWEALTH OF KENTUCKY
FISCAL MANAGEMENT
SCHEDULE OF BONDS OUTSTANDING**
as of 6/30/02

AGENCY SERIES TITLE	AMOUNT ISSUED	DATE OF ISSUE	MATURITY DATE	PRINCIPAL OUTSTANDING	FISCAL YEAR ENDING		FISCAL YEAR ENDING	
					6/30/2003		6/30/2004	
					PRINCIPAL	INTEREST	PRINCIPAL	INTEREST
WAYNE CO SCH DIST	420,542	06/1997	06/2017	351,093	16,071	18,504	16,857	17,717
WAYNE CO SCH DIST	492,275	02/1998	06/2011	426,270	39,454	18,678	41,072	17,060
WAYNE CO SCH DIST	1,320,000	05/1999	05/2019	1,185,324	48,286	53,757	50,217	51,826
WEBSTER CO SCH DIST	144,897	05/1994	05/2014	105,208	6,328	6,050	6,692	5,686
WEBSTER CO SCH DIST	936,062	05/2001	09/2011	857,259	71,678	33,725	74,457	30,802
WEBSTER CO SCH DIST	1,093,261	05/2001	05/2021	1,054,378	35,922	48,501	37,575	46,849
WEST POINT IND SCH DIST	134,683	05/2001	11/2011	124,496	10,423	4,939	10,805	4,536
WHITLEY CO SCH DIST	326,860	09/1992	09/2006	86,530	15,447	4,391	16,321	3,518
WHITLEY CO SCH DIST	507,812	10/1993	02/2008	307,132	46,469	13,207	50,326	11,209
WHITLEY CO SCH DIST	337,151	10/1993	10/2013	235,278	15,488	10,370	16,201	9,657
WHITLEY CO SCH DIST	2,503,549	12/1997	05/2011	2,229,652	221,476	99,220	234,093	89,808
WHITLEY CO SCH DIST	2,120,374	07/1998	07/2018	1,907,404	77,624	85,116	80,000	81,570
WHITLEY CO SCH DIST	151,709	02/2002	09/2012	151,709	1,673	6,013	2,173	5,513
WILLIAMSBURG IND (KISTA)	200,000	09/1999	06/2019	178,480	7,000	9,510	7,000	9,188
WILLIAMSBURG IND SCH DIS	1,508,921	09/1993	12/2005	532,454	131,675	18,665	136,637	13,298
WILLIAMSBURG IND SCH DIS	76,107	08/2001	02/2012	70,836	5,999	2,737	6,185	2,551
WILLIAMSTOWN IND (KISTA)	115,967	07/1997	12/2016	93,581	5,788	4,811	4,507	4,573
WILLIAMSTOWN IND (KISTA)	566,638	12/1999	06/2019	499,631	19,156	26,802	20,028	25,921
WILLIAMSTOWN IND SCH DIS	129,774	09/1994	09/2014	98,226	4,765	5,319	6,679	5,002
WILLIAMSTOWN IND SCH DIS	274,695	03/1997	12/2008	195,343	23,630	8,738	25,088	7,629
WILLIAMSTOWN IND SCH DIS	193,155	02/1998	05/2011	167,212	15,415	7,466	16,070	6,811
WOLFE CO SCH DIST	412,504	12/1996	09/2009	322,774	34,407	14,219	35,046	12,709
WOLFE CO SCH DIST	549,588	10/1997	03/2011	480,537	44,153	22,139	46,053	20,240
WOODFORD CO SCH DIST	592,331	02/1992	10/2004	178,799	56,399	8,584	58,800	5,301
WOODFORD CO SCH DIST	463,272	07/1994	07/2014	351,120	19,403	19,771	20,450	18,725
WOODFORD CO SCH DIST	154,222	09/1996	09/2016	134,498	4,554	7,167	4,783	6,939
WOODFORD CO SCH DIST	1,231,197	10/1996	10/2016	1,021,577	47,917	52,083	50,237	49,764
WOODFORD CO SCH DIST	2,433,465	03/1998	08/2010	1,897,421	237,322	76,487	247,749	66,058
SERIES TOTAL	795,070,862			602,608,341	47,668,996	27,847,124	49,216,899	25,718,835
AGENCY TOTAL	795,070,862			602,608,341	47,668,996	27,847,124	49,216,899	25,718,835

Kentucky Infrastructure Authority

Wastewater Revolving

B	10,975,000	03/1993	06/2013	7,265,000	505,000	391,865	530,000	367,120
C	5,070,000	04/1995	06/2009	3,580,000	430,000	200,383	455,000	177,593
D	15,455,000	09/1995	06/2015	11,425,000	640,000	610,000	670,000	579,600
E	6,560,000	04/1998	06/2017	5,595,000	270,000	265,830	280,000	254,355
F	3,350,000	02/2000	06/2019	2,925,000	110,000	163,323	115,000	158,043
G	12,440,000	12/2001	06/2021	11,760,000	425,000	522,050	435,000	511,425

SERIES TOTAL	53,850,000			42,550,000	2,380,000	2,153,450	2,485,000	2,048,135
---------------------	-------------------	--	--	-------------------	------------------	------------------	------------------	------------------

Infrastructure Revolving

C	4,765,000	08/1991	06/2004	260,000	0	17,420	260,000	17,420
D	3,160,000	08/1991	06/2011	1,925,000	160,000	137,400	170,000	126,360
G	10,730,000	06/1992	06/2003	510,000	510,000	31,620	0	0
H	3,510,000	06/1992	06/2012	2,270,000	170,000	147,205	180,000	136,410
I	5,840,000	03/1993	06/2013	3,875,000	270,000	212,910	280,000	199,410

J	11,575,000	01/1995	06/2006	2,695,000	620,000	156,493	655,000	121,463
L	28,775,000	09/1997	06/2017	26,295,000	870,000	1,346,340	915,000	1,307,190
M	16,575,000	04/1999	06/2014	15,610,000	1,805,000	677,650	2,160,000	605,450
SERIES TOTAL	84,930,000			53,440,000	4,405,000	2,727,037	4,620,000	2,513,702

Solid Waste Revenue

B	400,000	03/1993	06/2013	265,000	20,000	14,290	20,000	13,310
---	---------	---------	---------	---------	--------	--------	--------	--------

FISCAL YEAR ENDING 6/30/2005		FISCAL YEAR ENDING 6/30/2006		FISCAL YEAR ENDING 6/30/2007		REMAINING DEBT SERVICE TO MATURITY	
PRINCIPAL	INTEREST	PRINCIPAL	INTEREST	PRINCIPAL	INTEREST	PRINCIPAL	INTEREST
17,725	16,849	18,638	15,936	19,599	14,976	262,203	83,637
42,797	15,335	44,636	13,495	46,578	11,553	211,733	24,563
52,226	49,817	54,576	47,467	57,032	45,011	922,987	301,529
7,077	5,301	7,484	4,894	7,914	4,464	69,713	16,928
77,338	27,766	80,320	24,613	83,446	21,338	470,020	51,295
39,303	45,121	41,111	43,313	43,002	41,421	857,465	324,462
11,212	4,106	11,645	3,649	12,094	3,174	68,317	7,611
17,244	2,595	18,229	1,610	19,289	550	0	0
48,249	9,045	52,121	6,970	56,005	4,729	53,962	2,320
16,947	8,911	17,728	8,131	18,544	7,315	150,370	24,679
241,696	79,624	250,115	68,990	264,205	57,860	1,018,067	107,652
84,936	77,859	88,846	73,949	90,000	69,925	1,485,998	436,999
2,221	5,465	2,278	5,407	2,346	5,339	141,018	16,382
7,750	8,866	8,000	8,467	8,040	8,055	140,690	54,831
140,377	7,758	123,765	2,475	0	0	0	0
6,396	2,340	6,626	2,110	6,877	1,858	38,753	4,928
4,711	4,357	4,942	4,123	5,199	3,869	68,434	21,172
20,959	24,999	22,007	23,951	23,107	22,851	394,374	157,211
7,141	4,618	7,636	4,208	8,145	3,770	63,860	15,625
26,678	6,438	28,491	5,155	28,294	3,807	63,162	3,201
16,760	6,120	17,490	5,391	18,260	4,621	83,217	9,852
37,439	11,095	39,994	9,333	41,166	7,466	134,722	10,159
48,079	18,214	50,242	16,050	52,528	13,764	239,482	29,256
63,600	1,813	0	0	0	0	0	0
21,574	17,600	22,789	16,385	24,102	15,072	242,802	60,519
5,022	6,700	5,272	6,449	5,548	6,172	109,319	29,927
52,695	47,306	55,300	44,700	58,064	41,937	757,364	218,700
258,638	55,170	270,005	43,805	281,871	31,939	601,836	42,815
51,083,649	23,465,046	52,147,371	21,133,357	53,215,368	18,726,647	349,276,058	90,106,444
51,083,649	23,465,046	52,147,371	21,133,357	53,215,368	18,726,647	349,276,058	90,106,444

555,000	340,620	585,000	312,315	615,000	281,895	4,475,000	915,140
485,000	153,023	505,000	126,348	540,000	98,068	1,165,000	102,088
705,000	547,440	735,000	512,895	775,000	475,410	7,900,000	2,099,375
290,000	242,315	305,000	229,628	315,000	216,208	4,135,000	1,206,573
120,000	152,408	125,000	146,408	135,000	140,033	2,320,000	971,655
450,000	497,288	465,000	482,663	485,000	466,388	9,500,000	3,790,475
2,605,000	1,933,093	2,720,000	1,810,255	2,865,000	1,678,000	29,495,000	9,085,305

0	0	0	0	0	0	0	0
185,000	114,460	195,000	101,325	210,000	87,480	1,005,000	187,560
0	0	0	0	0	0	0	0
190,000	124,800	200,000	112,450	215,000	99,450	1,315,000	267,800
295,000	185,130	310,000	169,790	330,000	153,360	2,390,000	498,060
690,000	83,800	730,000	43,435	0	0	0	0
1,240,000	1,265,100	2,910,000	1,206,200	3,055,000	1,060,700	17,305,000	2,665,319
2,245,000	519,050	720,000	426,444	1,525,000	396,744	7,155,000	1,409,100
4,845,000	2,292,340	5,065,000	2,059,644	5,335,000	1,797,734	29,170,000	5,027,839

20,000	12,310	20,000	11,290	20,000	10,250	165,000	33,550
--------	--------	--------	--------	--------	--------	---------	--------

**COMMONWEALTH OF KENTUCKY
FISCAL MANAGEMENT
SCHEDULE OF BONDS OUTSTANDING**
as of 6/30/02

AGENCY SERIES TITLE	AMOUNT	DATE OF ISSUE	MATURITY DATE	PRINCIPAL OUTSTANDING	FISCAL YEAR ENDING		FISCAL YEAR ENDING	
					6/30/2003		6/30/2004	
					PRINCIPAL	INTEREST	PRINCIPAL	INTEREST
C	2,175,000	09/1995	06/2015	2,175,000	120,000	116,120	130,000	110,420
E	3,765,000	04/1998	06/2012	3,545,000	290,000	162,268	300,000	149,943
SERIES TOTAL	6,340,000			5,985,000	430,000	292,678	450,000	273,673
Drinking Water Revolving								
A	4,760,000	02/2000	06/2019	4,150,000	155,000	231,653	165,000	224,213
B	6,420,000	12/2001	06/2021	6,070,000	220,000	268,900	225,000	263,400
SERIES TOTAL	11,180,000			10,220,000	375,000	500,553	390,000	487,613
2020 Water Service Revolving								
A	49,160,000	12/2001	06/2021	49,160,000	1,645,000	2,451,663	1,710,000	2,385,863
SERIES TOTAL	49,160,000			49,160,000	1,645,000	2,451,663	1,710,000	2,385,863
AGENCY TOTAL	205,460,000			161,355,000	9,235,000	8,125,380	9,655,000	7,708,985
Eastern Kentucky University								
Consolidated Educ. Buildings-Gen Fd								
K	5,450,000	11/1971	05/2004	1,000,000	500,000	52,250	500,000	23,750
L	6,500,000	02/1973	05/2006	2,800,000	700,000	150,500	700,000	112,875
O	5,300,000	05/1991	05/2003	270,000	270,000	17,280	0	0
R	8,615,000	08/1995	05/2007	5,680,000	815,000	274,721	930,000	235,601
S	7,750,000	01/1998	05/2011	6,595,000	420,000	280,565	705,000	263,555
T	8,895,000	01/1998	05/2011	8,210,000	760,000	349,218	795,000	318,438
U	9,035,000	09/2001	05/2011	8,190,000	770,000	302,875	800,000	275,925
SERIES TOTAL	51,545,000			32,745,000	4,235,000	1,427,409	4,430,000	1,230,144
Housing & Dining System								
E	2,510,000	08/1965	02/2003	56,000	56,000	1,960	0	0
G	3,925,000	08/1965	02/2003	579,000	579,000	20,989	0	0
I	3,000,000	02/1967	02/2007	905,000	175,000	27,150	180,000	21,900
J	7,700,000	02/1968	02/2008	2,230,000	350,000	118,190	350,000	99,640
K	800,000	02/1968	02/2008	250,000	35,000	13,250	40,000	11,395
L	925,000	02/1971	02/2004	120,000	60,000	7,560	60,000	3,780
M	3,000,000	04/2000	02/2020	2,900,000	105,000	149,098	105,000	144,215
N	2,255,000	05/2001	02/2021	2,155,000	75,000	97,790	80,000	94,978
O	5,470,000	06/2002	02/2022	5,470,000	255,000	156,293	185,000	226,790
SERIES TOTAL	29,585,000			14,665,000	1,690,000	592,280	1,000,000	602,698
AGENCY TOTAL	81,130,000			47,410,000	5,925,000	2,019,688	5,430,000	1,832,841
KY Community and Technical College System								
Consolidated Educ. Buildings-Gen Fd								
A 2nd	55,540,000	01/1994	05/2011	39,480,000	4,995,000	1,800,710	5,240,000	1,575,935
B	4,489,000	05/1969	05/2009	1,225,000	160,000	36,750	165,000	31,950
I	11,250,000	09/1991	05/2011	6,845,000	570,000	434,800	610,000	398,890
J	29,600,000	05/1993	05/2010	20,145,000	2,295,000	1,022,675	2,425,000	907,925
SERIES TOTAL	100,879,000			67,695,000	8,020,000	3,294,935	8,440,000	2,914,700
AGENCY TOTAL	100,879,000			67,695,000	8,020,000	3,294,935	8,440,000	2,914,700
Kentucky State University								
Consolidated Educ. Buildings-Gen Fd								
G	13,060,000	10/1991	05/2011	7,935,000	660,000	495,938	705,000	454,688
H	7,690,000	12/1992	05/2005	2,250,000	710,000	123,750	750,000	84,700
SERIES TOTAL	20,750,000			10,185,000	1,370,000	619,688	1,455,000	539,388
Housing & Dining System								
F	3,350,000	12/1992	05/2005	1,015,000	320,000	56,520	335,000	38,920
G	3,650,000	01/1994	05/2014	2,580,000	165,000	125,389	170,000	117,469
SERIES TOTAL	7,000,000			3,595,000	485,000	181,909	505,000	156,389

FISCAL YEAR ENDING 6/30/2005		FISCAL YEAR ENDING 6/30/2006		FISCAL YEAR ENDING 6/30/2007		REMAINING DEBT SERVICE TO MATURITY	
PRINCIPAL	INTEREST	PRINCIPAL	INTEREST	PRINCIPAL	INTEREST	PRINCIPAL	INTEREST
135,000	104,180	140,000	97,565	150,000	90,425	1,500,000	398,973
310,000	137,043	325,000	123,480	340,000	109,180	1,980,000	293,968
465,000	253,533	485,000	232,335	510,000	209,855	3,645,000	726,490
175,000	216,128	180,000	207,378	190,000	198,198	3,285,000	1,373,870
235,000	256,088	240,000	248,450	250,000	240,050	4,900,000	1,954,381
410,000	472,215	420,000	455,828	440,000	438,248	8,185,000	3,328,251
1,780,000	2,317,463	1,860,000	2,237,363	1,950,000	2,144,363	40,215,000	17,133,225
1,780,000	2,317,463	1,860,000	2,237,363	1,950,000	2,144,363	40,215,000	17,133,225
10,105,000	7,268,642	10,550,000	6,795,424	11,100,000	6,268,199	110,710,000	35,301,110
0	0	0	0	0	0	0	0
700,000	75,250	700,000	37,625	0	0	0	0
0	0	0	0	0	0	0	0
1,160,000	190,961	1,260,000	135,281	1,515,000	73,856	0	0
745,000	234,298	775,000	203,008	820,000	170,070	3,130,000	311,555
830,000	285,445	865,000	250,585	905,000	213,823	4,055,000	448,080
830,000	247,925	865,000	218,875	900,000	188,600	4,025,000	404,350
4,265,000	1,033,879	4,465,000	845,374	4,140,000	646,349	11,210,000	1,163,985
0	0	0	0	0	0	0	0
0	0	0	0	0	0	0	0
180,000	16,500	185,000	11,100	185,000	5,550	0	0
350,000	81,090	370,000	62,540	395,000	42,930	415,000	21,995
40,000	9,275	40,000	7,155	45,000	5,035	50,000	2,650
0	0	0	0	0	0	0	0
115,000	139,280	120,000	133,818	125,000	128,058	2,330,000	957,390
80,000	91,978	85,000	88,778	90,000	85,378	1,745,000	692,750
190,000	218,928	200,000	210,853	210,000	202,353	4,430,000	1,718,976
955,000	557,050	1,000,000	514,243	1,050,000	469,303	8,970,000	3,393,761
5,220,000	1,590,929	5,465,000	1,359,616	5,190,000	1,115,651	20,180,000	4,557,746
5,135,000	1,340,135	5,390,000	1,109,060	5,670,000	861,120	13,050,000	1,462,110
170,000	27,000	175,000	21,900	180,000	16,650	375,000	16,950
650,000	360,460	700,000	319,510	750,000	275,410	3,565,000	590,080
2,720,000	786,675	2,870,000	647,955	2,745,000	501,585	7,090,000	685,185
8,675,000	2,514,270	9,135,000	2,098,425	9,345,000	1,654,765	24,080,000	2,754,325
8,675,000	2,514,270	9,135,000	2,098,425	9,345,000	1,654,765	24,080,000	2,754,325
755,000	410,625	810,000	363,438	865,000	312,813	4,140,000	669,063
790,000	43,450	0	0	0	0	0	0
1,545,000	454,075	810,000	363,438	865,000	312,813	4,140,000	669,063
360,000	20,160	0	0	0	0	0	0
180,000	109,309	190,000	100,669	195,000	91,406	1,680,000	343,687
540,000	129,469	190,000	100,669	195,000	91,406	1,680,000	343,687

**COMMONWEALTH OF KENTUCKY
FISCAL MANAGEMENT
SCHEDULE OF BONDS OUTSTANDING**
as of 6/30/02

AGENCY SERIES TITLE	AMOUNT ISSUED	DATE OF ISSUE	MATURITY DATE	PRINCIPAL OUTSTANDING	FISCAL YEAR ENDING		FISCAL YEAR ENDING	
					6/30/2003		6/30/2004	
					PRINCIPAL	INTEREST	PRINCIPAL	INTEREST
AGENCY TOTAL	27,750,000			13,780,000	1,855,000	801,596	1,960,000	695,776
Morehead State University								
Housing & Dining System								
G	1,340,000	11/1966	11/2002	75,000	75,000	1,313	0	0
H	1,840,000	11/1966	11/2004	250,000	80,000	7,875	85,000	4,781
I	3,920,000	11/1966	11/2005	690,000	165,000	18,225	170,000	13,200
M	6,675,000	10/1991	11/2012	4,680,000	295,000	281,615	315,000	263,315
N	4,790,000	06/2000	11/2020	4,650,000	150,000	249,029	155,000	241,404
O	4,625,000	06/2000	11/2010	4,345,000	415,000	211,530	440,000	190,155
P	5,125,000	07/2001	11/2020	4,925,000	180,000	207,310	185,000	201,650
SERIES TOTAL	28,315,000			19,615,000	1,360,000	976,896	1,350,000	914,505
Consolidated Educ. Buildings-Gen Fd								
H	3,160,000	12/1986	05/2003	295,000	295,000	19,913	0	0
I	5,700,000	06/1992	05/2004	555,000	270,000	32,745	285,000	16,815
K	7,055,000	02/1995	05/2014	5,100,000	310,000	290,755	325,000	273,705
L	4,875,000	12/2001	05/2012	4,835,000	70,000	185,925	390,000	184,000
SERIES TOTAL	20,790,000			10,785,000	945,000	529,338	1,000,000	474,520
AGENCY TOTAL	49,105,000			30,400,000	2,305,000	1,506,234	2,350,000	1,389,025
Murray State University								
Consolidated Educ. Buildings-Gen Fd								
G 2nd	11,660,000	03/1993	05/2007	6,770,000	1,210,000	369,635	1,275,000	306,110
H	4,625,000	03/1992	05/2012	2,985,000	220,000	181,470	235,000	168,820
SERIES TOTAL	16,285,000			9,755,000	1,430,000	551,105	1,510,000	474,930
Housing & Dining System								
H	1,845,000	09/1965	09/2003	140,000	90,000	3,206	50,000	844
I	2,250,000	09/1965	09/2004	267,000	95,000	7,957	95,000	4,513
J	510,000	09/1965	09/2004	60,000	20,000	1,875	20,000	1,125
K	3,280,000	09/1965	09/2002	235,000	235,000	3,525	0	0
L	2,000,000	09/1968	09/2008	1,200,000	155,000	33,675	160,000	28,950
M	825,000	06/1997	09/2017	715,000	30,000	35,296	30,000	33,961
N	6,370,000	04/1999	09/2019	5,950,000	225,000	256,676	235,000	246,671
O	1,610,000	06/2001	09/2021	1,610,000	5,000	74,981	10,000	74,719
SERIES TOTAL	18,690,000			10,177,000	855,000	417,192	600,000	390,783
AGENCY TOTAL	34,975,000			19,932,000	2,285,000	968,297	2,110,000	865,713
Northern Kentucky University								
Consolidated Educ. Buildings-Gen Fd								
A	6,950,000	05/1972	05/2012	3,555,000	265,000	1,782,000	280,000	1,782,000
B	12,580,000	11/1973	05/2013	6,835,000	440,000	1,782,000	470,000	1,782,000
G	10,875,000	06/1992	05/2004	1,065,000	515,000	63,900	550,000	33,000
H	8,390,000	01/1993	05/2007	4,475,000	855,000	242,248	875,000	197,788
I	10,520,000	10/1993	05/2007	6,470,000	1,195,000	300,435	1,265,000	246,660
K	12,295,000	05/1999	05/2012	11,740,000	595,000	487,718	620,000	463,918
SERIES TOTAL	61,610,000			34,140,000	3,865,000	4,658,300	4,060,000	4,505,365
Consolidated Educ. Buildings-Agcy Fd								
J	3,500,000	05/1999	05/2019	3,145,000	130,000	141,770	135,000	136,408
SERIES TOTAL	3,500,000			3,145,000	130,000	141,770	135,000	136,408
Housing & Dining System								
B	4,768,000	11/1980	11/2020	3,005,000	120,000	88,350	125,000	84,675
C	1,400,000	03/1989	11/2009	750,000	75,000	55,086	75,000	49,386
SERIES TOTAL	6,168,000			3,755,000	195,000	143,436	200,000	134,061

FISCAL YEAR ENDING 6/30/2005		FISCAL YEAR ENDING 6/30/2006		FISCAL YEAR ENDING 6/30/2007		REMAINING DEBT SERVICE TO MATURITY	
PRINCIPAL	INTEREST	PRINCIPAL	INTEREST	PRINCIPAL	INTEREST	PRINCIPAL	INTEREST
2,085,000	583,544	1,000,000	464,106	1,060,000	404,219	5,820,000	1,012,750
0	0	0	0	0	0	0	0
85,000	1,594	0	0	0	0	0	0
175,000	8,025	180,000	2,700	0	0	0	0
340,000	243,665	360,000	222,485	390,000	199,415	2,980,000	600,813
165,000	233,363	170,000	224,861	180,000	215,891	3,830,000	1,690,739
460,000	167,655	490,000	143,660	515,000	118,033	2,025,000	191,725
190,000	195,460	195,000	188,720	200,000	181,410	3,975,000	1,418,510
1,415,000	849,761	1,395,000	782,426	1,285,000	714,749	12,810,000	3,901,787
0	0	0	0	0	0	0	0
0	0	0	0	0	0	0	0
345,000	255,668	360,000	236,348	385,000	216,008	3,375,000	818,800
705,000	171,910	740,000	147,588	770,000	120,763	2,160,000	283,773
1,050,000	427,578	1,100,000	383,935	1,155,000	336,770	5,535,000	1,102,573
2,465,000	1,277,339	2,495,000	1,166,361	2,440,000	1,051,519	18,345,000	5,004,359
1,350,000	237,260	1,425,000	164,360	1,510,000	84,560	0	0
250,000	154,955	265,000	139,955	285,000	124,055	1,730,000	334,495
1,600,000	392,215	1,690,000	304,315	1,795,000	208,615	1,730,000	334,495
0	0	0	0	0	0	0	0
77,000	1,396	0	0	0	0	0	0
20,000	375	0	0	0	0	0	0
0	0	0	0	0	0	0	0
165,000	24,075	170,000	19,050	175,000	13,875	375,000	11,325
35,000	32,490	35,000	30,884	35,000	29,253	550,000	175,195
245,000	236,170	255,000	225,170	265,000	213,730	4,725,000	1,476,750
60,000	73,344	60,000	70,944	65,000	68,428	1,410,000	578,906
602,000	367,849	520,000	346,048	540,000	325,285	7,060,000	2,242,176
2,202,000	760,064	2,210,000	650,363	2,335,000	533,900	8,790,000	2,576,671
300,000	1,782,000	315,000	1,782,000	340,000	1,782,000	2,055,000	8,910,000
495,000	1,782,000	530,000	1,782,000	560,000	1,782,000	4,340,000	10,692,000
0	0	0	0	0	0	0	0
900,000	150,975	915,000	101,475	930,000	51,150	0	0
1,345,000	188,470	1,275,000	125,255	1,390,000	65,330	0	0
1,195,000	439,118	1,250,000	391,318	1,310,000	341,318	6,770,000	839,508
4,235,000	4,342,563	4,285,000	4,182,048	4,530,000	4,021,798	13,165,000	20,441,508
140,000	130,839	145,000	125,064	150,000	119,083	2,445,000	808,488
140,000	130,839	145,000	125,064	150,000	119,083	2,445,000	808,488
125,000	80,925	130,000	77,100	135,000	73,125	2,370,000	532,500
85,000	43,245	90,000	36,485	100,000	29,123	325,000	39,481
210,000	124,170	220,000	113,585	235,000	102,248	2,695,000	571,981

**COMMONWEALTH OF KENTUCKY
FISCAL MANAGEMENT
SCHEDULE OF BONDS OUTSTANDING**
as of 6/30/02

AGENCY SERIES TITLE	AMOUNT ISSUED	DATE OF ISSUE	MATURITY DATE	PRINCIPAL OUTSTANDING	FISCAL YEAR ENDING		FISCAL YEAR ENDING	
					6/30/2003		6/30/2004	
					PRINCIPAL	INTEREST	PRINCIPAL	INTEREST
AGENCY TOTAL	71,278,000			41,040,000	4,190,000	4,943,506	4,395,000	4,775,834
University of Kentucky								
Consolidated Educ. Buildings-Gen Fd								
E,J,L 2nd	38,970,000	01/1994	05/2011	26,155,000	3,440,000	1,192,250	3,625,000	1,037,450
G,H,I 3rd	27,940,000	10/1993	05/2006	8,440,000	4,130,000	351,725	1,380,000	180,330
K 2nd	7,575,000	06/1993	05/2010	5,515,000	575,000	286,875	605,000	258,125
M	9,755,000	10/1991	05/2005	1,585,000	495,000	99,608	530,000	68,670
M 2nd	4,695,000	06/1998	05/2011	4,510,000	40,000	204,250	40,000	202,550
SERIES TOTAL	88,935,000			46,205,000	8,680,000	2,134,708	6,180,000	1,747,125
Consolidated Educ. Buildings-Agcy Fd								
N 2nd	18,795,000	05/2001	05/2012	17,460,000	1,400,000	728,663	1,465,000	672,663
O	12,015,000	08/1995	05/2015	9,105,000	505,000	503,453	530,000	478,203
P	6,200,000	06/1998	05/2018	5,395,000	230,000	252,438	240,000	241,858
Q	29,870,000	10/2000	05/2020	28,380,000	940,000	1,422,913	1,015,000	1,378,263
R	20,510,000	03/2001	05/2021	19,835,000	700,000	888,390	730,000	860,390
SERIES TOTAL	87,390,000			80,175,000	3,775,000	3,795,855	3,980,000	3,631,375
Housing & Dining System								
I	20,000,000	06/1965	06/2005	4,250,000	1,350,000	127,500	1,400,000	87,000
K	4,584,000	12/1978	06/2018	2,530,000	125,000	75,900	130,000	72,150
M	2,866,000	06/1994	06/2024	2,466,000	65,000	135,630	65,000	132,055
N	4,135,000	02/1994	06/2008	2,080,000	385,000	106,020	395,000	86,770
O	2,205,000	05/1994	06/2014	1,595,000	95,000	92,395	100,000	87,170
P	2,140,000	04/1996	06/2016	1,690,000	85,000	87,690	90,000	83,440
Q	6,645,000	05/1997	06/2017	5,970,000	290,000	317,789	305,000	302,564
R	10,450,000	12/2000	06/2020	10,440,000	5,000	515,450	5,000	515,225
SERIES TOTAL	53,025,000			31,021,000	2,400,000	1,458,374	2,490,000	1,366,374
Hospital Revenue								
A	21,280,000	01/1993	08/2006	9,320,000	1,680,000	458,490	1,765,000	368,038
SERIES TOTAL	21,280,000			9,320,000	1,680,000	458,490	1,765,000	368,038
AGENCY TOTAL	250,630,000			166,721,000	16,535,000	7,847,426	14,415,000	7,112,911
University of Louisville								
Consolidated Educ. Buildings-Gen Fd								
H	35,685,000	09/1992	05/2012	22,370,000	1,715,000	1,295,241	1,810,000	1,200,916
I	46,190,000	05/1993	05/2016	36,610,000	1,635,000	1,962,660	2,435,000	1,879,275
J	30,805,000	07/1993	05/2014	22,270,000	1,305,000	1,152,015	2,115,000	1,086,765
K	22,380,000	02/1994	05/2007	6,000,000	2,500,000	270,000	815,000	157,500
L	15,275,000	12/1996	05/2007	9,425,000	1,575,000	444,963	1,945,000	370,938
SERIES TOTAL	150,335,000			96,675,000	8,730,000	5,124,879	9,120,000	4,695,394
Housing & Dining System								
A	6,210,000	11/1979	11/2010	3,000,000	240,000	220,638	170,000	205,220
C	8,005,000	08/1993	11/2014	6,190,000	240,000	304,760	345,000	290,428
D	5,070,000	05/1994	11/2013	3,705,000	220,000	207,945	235,000	195,660
SERIES TOTAL	19,285,000			12,895,000	700,000	733,343	750,000	691,308
AGENCY TOTAL	169,620,000			109,570,000	9,430,000	5,858,221	9,870,000	5,386,701
Western Kentucky University								
Consolidated Educ. Buildings-Gen Fd								
G	5,000,000	05/1968	05/2008	1,490,000	220,000	81,950	230,000	69,850
K	7,035,000	05/1992	05/2012	4,540,000	335,000	274,700	355,000	254,935
L	15,035,000	12/1993	05/2010	10,400,000	1,075,000	508,660	1,135,000	459,210
M	6,625,000	03/1997	05/2007	4,275,000	865,000	206,163	790,000	165,075

FISCAL YEAR ENDING 6/30/2005		FISCAL YEAR ENDING 6/30/2006		FISCAL YEAR ENDING 6/30/2007		REMAINING DEBT SERVICE TO MATURITY	
PRINCIPAL	INTEREST	PRINCIPAL	INTEREST	PRINCIPAL	INTEREST	PRINCIPAL	INTEREST
4,585,000	4,597,571	4,650,000	4,420,696	4,915,000	4,243,128	18,305,000	21,821,976
3,815,000	874,325	4,020,000	702,650	4,235,000	517,730	7,020,000	827,540
1,440,000	123,060	1,490,000	62,580	0	0	0	0
635,000	227,270	665,000	194,250	700,000	159,338	2,335,000	249,375
560,000	35,280	0	0	0	0	0	0
45,000	200,850	645,000	198,915	675,000	169,890	3,065,000	358,698
6,495,000	1,460,785	6,820,000	1,158,395	5,610,000	846,958	12,420,000	1,435,613
1,530,000	614,063	1,600,000	552,863	1,680,000	487,263	9,785,000	1,289,450
555,000	451,703	585,000	423,398	615,000	393,270	6,315,000	1,726,455
250,000	230,818	265,000	219,318	275,000	207,128	4,135,000	1,270,470
1,025,000	1,330,050	1,035,000	1,281,363	1,120,000	1,229,613	23,245,000	9,733,213
760,000	831,190	790,000	800,790	820,000	769,190	16,035,000	6,239,411
4,120,000	3,457,823	4,275,000	3,277,730	4,510,000	3,086,463	59,515,000	20,258,999
1,500,000	45,000	0	0	0	0	0	0
130,000	68,250	135,000	64,350	140,000	60,300	1,870,000	353,100
70,000	128,480	75,000	124,630	75,000	120,505	2,116,000	1,186,185
360,000	66,625	510,000	48,175	205,000	22,037	225,000	11,531
105,000	81,670	115,000	75,790	120,000	69,235	1,060,000	264,081
95,000	78,940	100,000	74,190	105,000	69,190	1,215,000	342,365
315,000	286,551	320,000	269,856	100,000	252,896	4,640,000	1,668,874
5,000	515,000	325,000	514,775	335,000	499,338	9,765,000	4,538,588
2,580,000	1,270,516	1,580,000	1,171,766	1,080,000	1,093,501	20,891,000	8,364,724
1,860,000	271,045	1,955,000	167,063	2,060,000	56,650	0	0
1,860,000	271,045	1,955,000	167,063	2,060,000	56,650	0	0
15,055,000	6,460,169	14,630,000	5,774,954	13,260,000	5,083,571	92,826,000	30,059,335
1,910,000	1,099,556	2,020,000	989,731	2,140,000	873,581	12,775,000	2,339,719
2,550,000	1,752,655	2,720,000	1,618,780	2,730,000	1,472,580	24,540,000	6,379,290
2,240,000	981,015	2,370,000	869,015	2,505,000	750,515	11,735,000	2,706,435
850,000	120,825	895,000	82,575	940,000	42,300	0	0
1,930,000	279,523	2,005,000	188,813	1,970,000	93,575	0	0
9,480,000	4,233,574	10,010,000	3,748,914	10,285,000	3,232,551	49,050,000	11,425,444
290,000	187,783	310,000	164,905	365,000	139,086	1,625,000	257,758
250,000	275,850	265,000	263,233	250,000	250,615	4,840,000	1,235,580
250,000	182,440	260,000	168,285	275,000	153,168	2,465,000	546,525
790,000	646,073	835,000	596,423	890,000	542,869	8,930,000	2,039,863
10,270,000	4,879,646	10,845,000	4,345,336	11,175,000	3,775,420	57,980,000	13,465,306
240,000	57,200	255,000	44,000	265,000	29,975	280,000	15,400
380,000	233,635	405,000	210,835	430,000	186,535	2,635,000	503,555
1,190,000	405,865	1,255,000	348,745	1,325,000	287,250	4,420,000	450,000
830,000	127,550	870,000	87,710	920,000	45,080	0	0

**COMMONWEALTH OF KENTUCKY
FISCAL MANAGEMENT
SCHEDULE OF BONDS OUTSTANDING**
as of 6/30/02

AGENCY SERIES TITLE	AMOUNT ISSUED	DATE OF ISSUE	MATURITY DATE	PRINCIPAL OUTSTANDING	FISCAL YEAR ENDING		FISCAL YEAR ENDING	
					6/30/2003		6/30/2004	
					PRINCIPAL	INTEREST	PRINCIPAL	INTEREST
SERIES TOTAL	33,695,000			20,705,000	2,495,000	1,071,473	2,510,000	949,070
AGENCY TOTAL	33,695,000			20,705,000	2,495,000	1,071,473	2,510,000	949,070

Kentucky Housing Corporation

Housing Revenue

1991C3	4,500,000	12/1991	01/2017	3,925,000	0	225,150	0	225,150
1991D3	20,160,000	12/1991	01/2024	16,225,000	455,000	958,245	495,000	932,083
1992B	27,650,000	06/1992	07/2014	22,370,000	1,150,000	1,428,543	1,220,000	1,355,648
1993A	59,080,000	06/1993	01/2019	29,380,000	3,205,000	1,642,145	3,050,000	1,475,485
1993B	250,700,000	09/1993	07/2014	184,340,000	10,250,000	9,333,768	10,740,000	8,840,380
1993E	34,405,000	11/1993	01/2017	1,090,000	20,000	68,355	25,000	67,265
1994A	17,985,000	04/1994	07/2017	9,500,000	570,000	576,770	600,000	544,295
1994B	7,015,000	04/1994	07/2021	830,000	0	49,800	0	49,800
1994C	43,540,000	09/1994	01/2017	24,125,000	1,010,000	1,496,340	1,060,000	1,441,295
1995A	8,065,000	02/1995	07/2010	7,375,000	135,000	438,335	145,000	430,668
1995B	20,800,000	02/1995	07/2026	11,745,000	0	775,256	0	775,256
1995E	16,115,000	06/1995	07/2026	5,005,000	140,000	283,335	135,000	276,736
1995F	6,365,000	09/1995	07/2017	5,390,000	420,000	288,433	445,000	268,190
1995G	18,635,000	09/1995	07/2027	10,085,000	0	604,263	0	604,263
1995H	1,560,000	12/1995	07/2017	1,560,000	0	87,360	0	87,360
1995I	30,490,000	12/1995	07/2027	22,735,000	535,000	1,293,404	560,000	1,267,346
1996A	50,000,000	06/1996	07/2028	32,640,000	750,000	2,015,057	790,000	1,974,674
1996C	1,500,000	06/1996	07/2028	1,240,000	0	77,783	0	77,783
1996D	15,355,000	09/1996	07/2017	15,355,000	0	860,508	0	860,508
1996E	23,130,000	09/1996	01/2028	18,140,000	0	1,142,820	0	1,142,820
1997A	9,785,000	04/1997	01/2012	9,785,000	0	535,908	0	535,908
1997B	20,215,000	04/1997	07/2028	19,515,000	0	1,214,168	0	1,214,168
1997D	22,550,000	05/1997	07/2030	21,135,000	0	1,175,533	0	1,175,533
1997E	5,340,000	11/1997	07/2017	4,590,000	240,000	228,803	250,000	217,950
1997F	8,495,000	11/1997	07/2028	6,460,000	0	353,058	0	353,058
1998A	10,845,000	06/1998	07/2017	9,285,000	675,000	415,438	710,000	386,521
1998B	29,155,000	06/1998	07/2030	26,660,000	0	1,399,933	0	1,399,933
1998D	8,205,000	10/1998	07/2038	4,035,000	70,000	199,821	70,000	197,091
1998E	6,290,000	10/1998	07/2030	6,290,000	0	308,038	0	308,038
1998F	64,565,000	10/1998	07/2030	59,035,000	1,120,000	2,873,348	1,165,000	2,829,668
1998G	26,375,000	10/1998	07/2019	14,300,000	415,000	787,961	425,000	764,651
1999A	13,300,000	04/1999	01/2031	13,300,000	0	686,760	0	686,760
1999B	41,700,000	04/1999	07/2028	37,980,000	870,000	1,878,415	900,000	1,843,450
1999D	3,035,000	07/1999	07/2017	3,035,000	0	163,131	0	163,131
1999E	17,965,000	07/1999	01/2028	17,965,000	0	1,010,735	0	1,010,735
1999F	19,000,000	07/1999	07/2031	14,305,000	380,000	807,128	395,000	785,402
1999G	3,425,000	09/1999	01/2015	3,425,000	0	188,375	0	188,375
1999H	65,485,000	09/1999	07/2030	65,485,000	0	3,933,642	0	3,933,642
1999I	21,090,000	09/1999	07/2013	13,885,000	940,000	794,576	985,000	739,140
2000A	3,480,000	04/2000	07/2031	3,480,000	0	205,830	0	205,830
2000B	76,995,000	04/2000	07/2031	76,170,000	925,000	4,537,353	970,000	4,490,123
2000C	10,395,000	04/2000	07/2033	10,395,000	0	618,503	0	618,503
2000E	1,225,000	09/2000	07/2031	1,225,000	0	70,015	0	70,015
2000F	47,270,000	09/2000	07/2031	47,270,000	0	2,787,095	0	2,787,095
2000G	25,000,000	09/2000	07/2018	23,100,000	995,000	1,688,985	1,035,000	1,614,530
2001A	1,230,000	04/2001	07/2021	1,230,000	0	67,035	0	67,035
2001B	38,770,000	04/2001	07/2032	38,770,000	290,000	2,123,795	620,000	2,106,440

FISCAL YEAR ENDING		FISCAL YEAR ENDING		FISCAL YEAR ENDING		REMAINING DEBT SERVICE	
6/30/2005		6/30/2006		6/30/2007		TO MATURITY	
PRINCIPAL	INTEREST	PRINCIPAL	INTEREST	PRINCIPAL	INTEREST	PRINCIPAL	INTEREST
2,640,000	824,250	2,785,000	691,290	2,940,000	548,840	7,335,000	968,955
2,640,000	824,250	2,785,000	691,290	2,940,000	548,840	7,335,000	968,955

0	225,150	0	225,150	0	225,150	3,925,000	1,154,125
525,000	903,620	565,000	873,433	600,000	840,945	13,585,000	9,824,573
1,300,000	1,276,878	1,380,000	1,190,388	1,470,000	1,096,338	15,850,000	4,546,494
2,785,000	1,313,835	3,255,000	1,163,445	3,255,000	984,420	13,830,000	7,849,140
11,260,000	8,312,250	11,830,000	7,746,403	12,470,000	7,138,743	127,790,000	29,413,473
25,000	65,878	35,000	64,465	30,000	62,453	955,000	471,493
630,000	509,540	665,000	472,300	710,000	432,070	6,325,000	2,466,913
0	49,800	0	49,800	0	49,800	830,000	645,000
1,125,000	1,382,465	1,185,000	1,318,903	1,260,000	1,250,765	18,485,000	7,117,855
155,000	422,500	675,000	413,840	1,250,000	357,450	5,015,000	619,650
0	775,256	0	775,256	0	775,256	11,745,000	10,759,406
140,000	269,998	80,000	264,513	0	262,493	4,510,000	3,008,891
460,000	246,250	490,000	222,990	510,000	197,810	3,065,000	1,317,109
0	604,263	0	604,263	0	604,263	10,085,000	6,788,051
0	87,360	195,000	82,583	0	77,805	1,365,000	551,190
590,000	1,239,393	420,000	1,214,288	655,000	1,186,940	19,975,000	14,019,520
835,000	1,931,269	880,000	1,884,438	935,000	1,834,229	28,450,000	21,398,636
0	77,783	0	77,783	0	77,783	1,240,000	1,201,441
0	860,508	1,070,000	833,490	2,660,000	772,890	11,625,000	3,004,763
0	1,142,820	0	1,142,820	0	1,142,820	18,140,000	18,444,825
600,000	535,908	1,270,000	488,785	1,325,000	421,769	6,590,000	951,241
0	1,214,168	0	1,214,168	0	1,214,168	19,515,000	18,010,225
0	1,175,533	0	1,175,533	0	1,175,533	21,135,000	18,534,219
265,000	206,398	275,000	193,890	290,000	180,624	3,270,000	1,065,380
0	353,058	0	353,058	0	353,058	6,460,000	5,328,610
740,000	355,886	785,000	323,088	820,000	287,769	5,555,000	1,005,488
0	1,399,933	0	1,399,933	0	1,399,933	26,660,000	22,719,045
80,000	194,291	75,000	191,011	85,000	187,861	3,655,000	3,380,492
0	308,038	0	308,038	0	308,038	6,290,000	5,514,813
1,220,000	2,783,068	1,270,000	2,733,048	1,330,000	2,679,708	52,930,000	37,963,968
475,000	740,648	520,000	713,453	555,000	684,176	11,910,000	4,876,091
0	686,760	0	686,760	0	686,760	13,300,000	13,928,530
940,000	1,806,063	980,000	1,765,850	1,020,000	1,722,840	33,270,000	20,646,444
0	163,131	0	163,131	0	163,131	3,035,000	1,539,266
0	1,010,735	0	1,010,735	0	1,010,735	17,965,000	14,175,463
425,000	762,540	465,000	737,832	500,000	710,994	12,140,000	12,290,952
0	188,375	0	188,375	0	188,375	3,425,000	1,334,988
0	3,933,642	0	3,933,642	0	3,933,642	65,485,000	66,995,610
1,050,000	681,086	1,105,000	619,103	1,160,000	554,064	8,645,000	1,755,312
0	205,830	0	205,830	0	205,830	3,480,000	3,700,835
1,025,000	4,440,135	1,080,000	4,386,701	1,135,000	4,329,613	71,035,000	68,938,613
0	618,503	0	618,503	0	618,503	10,395,000	15,124,900
0	70,015	0	70,015	0	70,015	1,225,000	1,140,930
0	2,787,095	0	2,787,095	0	2,787,095	47,270,000	52,632,711
1,085,000	1,537,120	1,145,000	1,456,015	1,200,000	1,370,476	17,640,000	8,068,402
0	67,035	0	67,035	0	67,035	1,230,000	859,329
640,000	2,081,228	670,000	2,053,593	700,000	2,023,695	35,850,000	32,253,000

**COMMONWEALTH OF KENTUCKY
FISCAL MANAGEMENT
SCHEDULE OF BONDS OUTSTANDING**
as of 6/30/02

AGENCY SERIES TITLE	AMOUNT	DATE OF ISSUED	MATURITY DATE	PRINCIPAL OUTSTANDING	FISCAL YEAR ENDING		FISCAL YEAR ENDING	
					6/30/2003		6/30/2004	
					PRINCIPAL	INTEREST	PRINCIPAL	INTEREST
2001C	14,145,000	04/2001	07/2033	14,145,000	0	785,048	0	785,048
2001D	21,210,000	04/2001	07/2022	15,635,000	405,000	753,205	405,000	733,926
2001E	10,000,000	04/2001	07/2020	7,235,000	210,000	359,125	220,000	348,500
2001F	50,000,000	09/2001	07/2032	50,000,000	380,000	2,604,754	780,000	2,585,432
2002A	55,000,000	06/2002	07/2033	55,000,000	0	1,473,062	410,000	2,738,803
2002C	21,220,000	06/2002	07/2027	21,220,000	280,000	512,307	480,000	994,919
SERIES TOTAL	1,429,810,000			1,138,400,000	26,835,000	61,186,543	29,085,000	61,576,352
Multi Family Mortgage								
1993A	10,625,000	03/1993	07/2022	3,800,000	195,000	208,515	220,000	198,640
SERIES TOTAL	10,625,000			3,800,000	195,000	208,515	220,000	198,640
AGENCY TOTAL	1,440,435,000			1,142,200,000	27,030,000	61,395,058	29,305,000	61,774,992
KY Higher Educ Student Loan Corp								
Insured Student Loan								
1991B	35,350,000	10/1991	06/2003	1,600,000	1,600,000	68,000	0	0
1991D	24,710,000	11/1991	12/2011	7,120,000	690,000	490,146	835,000	437,435
1991E	46,000,000	12/1991	12/2011	46,000,000	0	966,000	0	966,000
1993B	90,000,000	09/1993	06/2005	75,800,000	20,000,000	3,693,750	18,880,000	2,679,615
1995B	750,000	11/1995	06/2003	750,000	750,000	38,625	0	0
1995C	3,000,000	03/1996	06/2003	3,000,000	3,000,000	163,500	0	0
1996A	25,000,000	09/1996	06/2026	25,000,000	0	525,000	0	525,000
1996B	2,500,000	09/1996	06/2003	2,500,000	2,500,000	128,750	0	0
1997B	1,000,000	05/1997	06/2003	1,000,000	1,000,000	51,500	0	0
1997D	1,000,000	09/1997	06/2003	1,000,000	1,000,000	54,000	0	0
SERIES TOTAL	229,310,000			163,770,000	30,540,000	6,179,271	19,715,000	4,608,050
Student Loan								
1997A1	45,250,000	05/1997	05/2027	45,250,000	0	1,312,250	0	1,312,250
1997A2	45,200,000	05/1997	05/2027	45,200,000	0	1,310,800	0	1,310,800
1997B	44,550,000	05/1997	05/2027	44,550,000	0	935,550	0	935,550
1998A1	36,400,000	09/1998	05/2028	36,400,000	0	1,055,600	0	1,055,600
1998A2	36,400,000	09/1998	05/2028	36,400,000	0	1,055,600	0	1,055,600
1998B	42,200,000	09/1998	05/2028	42,200,000	0	886,200	0	886,200
1999A	51,350,000	06/1999	05/2029	51,350,000	0	1,489,150	0	1,489,150
1999B	23,650,000	06/1999	05/2029	23,650,000	0	496,650	0	496,650
2000A1	42,100,000	04/2000	05/2030	42,100,000	0	1,220,900	0	1,220,900
2000A2	42,100,000	04/2000	05/2030	42,100,000	0	1,220,900	0	1,220,900
2000A3	42,050,000	04/2000	05/2030	42,050,000	0	1,219,450	0	1,219,450
2000B	23,750,000	04/2000	05/2030	23,750,000	0	498,750	0	498,750
2001A1	59,850,000	07/2001	05/2031	59,850,000	0	1,735,650	0	1,735,650
2001A2	59,850,000	07/2001	05/2031	59,850,000	0	1,735,650	0	1,735,650
2001B	30,300,000	07/2001	05/2031	30,300,000	0	636,300	0	636,300
SERIES TOTAL	625,000,000			625,000,000	0	16,809,400	0	16,809,400
AGENCY TOTAL	854,310,000			788,770,000	30,540,000	22,988,671	19,715,000	21,417,450

Kentucky Infrastructure Authority
Governmental Agencies Program

D	8,015,000	08/1991	08/2011	4,150,000	385,000	249,443	410,000	223,400
E	20,250,000	04/1993	08/2018	14,740,000	720,000	806,610	755,000	768,620
F	17,850,000	08/1993	02/2018	14,695,000	435,000	777,574	455,000	757,129
G	6,450,000	01/1995	08/2014	1,270,000	260,000	66,026	275,000	51,043
H	19,810,000	04/1995	08/2014	15,435,000	2,790,000	772,065	2,950,000	621,350
I	3,240,000	04/1998	08/2017	2,885,000	90,000	132,593	95,000	128,684
J	12,255,000	04/1999	08/2018	10,330,000	905,000	433,569	940,000	396,669

FISCAL YEAR ENDING 6/30/2005		FISCAL YEAR ENDING 6/30/2006		FISCAL YEAR ENDING 6/30/2007		REMAINING DEBT SERVICE TO MATURITY	
PRINCIPAL	INTEREST	PRINCIPAL	INTEREST	PRINCIPAL	INTEREST	PRINCIPAL	INTEREST
0	785,048	0	785,048	0	785,048	14,145,000	16,784,865
440,000	713,678	480,000	691,974	515,000	668,209	13,390,000	5,657,646
240,000	337,375	260,000	325,125	280,000	311,875	6,025,000	2,392,500
810,000	2,557,425	845,000	2,526,458	870,000	2,492,773	46,315,000	39,565,895
850,000	2,722,306	880,000	2,696,680	915,000	2,666,831	51,945,000	44,631,601
495,000	983,576	515,000	969,711	530,000	953,534	18,920,000	12,018,503
31,210,000	60,102,437	35,345,000	58,459,757	39,035,000	56,584,125	976,890,000	700,388,411
235,000	186,565	245,000	173,265	260,000	159,265	2,645,000	750,493
235,000	186,565	245,000	173,265	260,000	159,265	2,645,000	750,493
31,445,000	60,289,002	35,590,000	58,633,022	39,295,000	56,743,390	979,535,000	701,138,903
0	0	0	0	0	0	0	0
760,000	381,946	845,000	327,790	995,000	266,190	2,995,000	406,653
0	966,000	0	966,000	0	966,000	46,000,000	4,347,000
36,920,000	1,729,258	0	0	0	0	0	0
0	0	0	0	0	0	0	0
0	0	0	0	0	0	0	0
0	525,000	0	525,000	0	525,000	25,000,000	9,975,000
0	0	0	0	0	0	0	0
0	0	0	0	0	0	0	0
0	0	0	0	0	0	0	0
37,680,000	3,602,204	845,000	1,818,790	995,000	1,757,190	73,995,000	14,728,653
0	1,312,250	0	1,312,250	0	1,312,250	45,250,000	26,245,000
0	1,310,800	0	1,310,800	0	1,310,800	45,200,000	26,216,000
0	935,550	0	935,550	0	935,550	44,550,000	18,711,000
0	1,055,600	0	1,055,600	0	1,055,600	36,400,000	22,167,600
0	1,055,600	0	1,055,600	0	1,055,600	36,400,000	22,167,600
0	886,200	0	886,200	0	886,200	42,200,000	18,610,200
0	1,489,150	0	1,489,150	0	1,489,150	51,350,000	32,761,300
0	496,650	0	496,650	0	496,650	23,650,000	10,926,300
0	1,220,900	0	1,220,900	0	1,220,900	42,100,000	28,080,700
0	1,220,900	0	1,220,900	0	1,220,900	42,100,000	28,080,700
0	1,219,450	0	1,219,450	0	1,219,450	42,050,000	28,047,350
0	498,750	0	498,750	0	498,750	23,750,000	11,471,250
0	1,735,650	0	1,735,650	0	1,735,650	59,850,000	41,655,600
0	1,735,650	0	1,735,650	0	1,735,650	59,850,000	41,655,600
0	636,300	0	636,300	0	636,300	30,300,000	15,271,200
0	16,809,400	0	16,809,400	0	16,809,400	625,000,000	372,067,400
37,680,000	20,411,604	845,000	18,628,190	995,000	18,566,590	698,995,000	386,796,053

330,000	198,815	355,000	175,690	380,000	150,510	2,290,000	360,000
805,000	727,859	835,000	684,287	885,000	637,951	10,740,000	3,395,909
475,000	735,289	585,000	712,014	495,000	682,764	12,250,000	4,062,312
290,000	34,936	310,000	17,531	10,000	8,166	125,000	34,733
1,730,000	496,465	1,815,000	399,843	1,915,000	296,310	4,235,000	265,995
200,000	122,365	210,000	113,471	220,000	104,038	2,070,000	488,046
605,000	365,769	625,000	340,778	965,000	307,984	6,290,000	1,286,728

**COMMONWEALTH OF KENTUCKY
FISCAL MANAGEMENT
SCHEDULE OF BONDS OUTSTANDING**
as of 6/30/02

AGENCY SERIES TITLE	AMOUNT ISSUED	DATE OF ISSUE	MATURITY DATE	PRINCIPAL OUTSTANDING	FISCAL YEAR ENDING		FISCAL YEAR ENDING	
					6/30/2003		6/30/2004	
					PRINCIPAL	INTEREST	PRINCIPAL	INTEREST
SERIES TOTAL	87,870,000			63,505,000	5,585,000	3,237,879	5,880,000	2,946,894
AGENCY TOTAL	87,870,000			63,505,000	5,585,000	3,237,879	5,880,000	2,946,894
Local Correctional Facilities Const Auth								
County Jail Construction								
Refunding	45,595,000	02/1994	11/2014	32,710,000	1,845,000	1,691,809	1,940,000	1,600,945
SERIES TOTAL	45,595,000			32,710,000	1,845,000	1,691,809	1,940,000	1,600,945
AGENCY TOTAL	45,595,000			32,710,000	1,845,000	1,691,809	1,940,000	1,600,945
State Property Buildings Commission								
Taxable University Refund								
A	41,380,000	06/1987	12/2018	16,150,000	0	1,566,842	8,995,000	1,566,842
SERIES TOTAL	41,380,000			16,150,000	0	1,566,842	8,995,000	1,566,842
AGENCY TOTAL	41,380,000			16,150,000	0	1,566,842	8,995,000	1,566,842
School Facilities Construction Commission								
Local School District Participation								
ADAIR CO SCH DIST	628,546	08/1994	08/2014	466,395	27,281	25,368	31,344	23,857
ADAIR CO SCH DIST	3,994,548	03/1999	03/2012	3,858,649	320,715	159,220	336,373	147,033
ADAIR CO SCH DIST	1,344,891	09/2000	09/2020	1,337,222	9,930	67,945	7,048	67,512
ALLEN CO SCH DIST	8,118,402	04/1997	04/2017	6,746,609	312,794	355,772	327,154	339,350
ANCHORAGE IND SCH DIST	858,446	01/1997	06/2009	681,595	126,848	31,411	130,749	25,829
ANCHORAGE IND SCH DIST	2,366,413	06/1998	06/2011	1,959,044	133,239	85,347	137,745	79,751
ANDERSON CO SCH DIST	6,691,127	08/1994	08/2014	5,712,170	190,654	318,778	208,451	307,503
ANDERSON CO SCH DIST	1,290,557	11/1994	11/2014	993,378	51,769	62,600	56,558	59,187
ANDERSON CO SCH DIST	614,523	10/1998	03/2004	221,066	110,786	8,179	110,280	4,080
ANDERSON CO SCH DIST	7,792,822	12/2000	12/2020	7,736,024	58,739	385,333	60,523	382,351
ASHLAND IND SCH DIST	6,133,306	12/1992	12/2005	2,649,215	624,554	125,371	646,506	91,370
ASHLAND IND SCH DIST	951,165	05/1999	05/2019	942,007	2,915	44,003	5,884	43,890
ASHLAND IND SCH DIST	1,648,399	04/2001	02/2012	1,564,901	84,500	62,649	98,966	59,734
AUGUSTA IND SCH DIST	702,948	04/1996	12/2015	584,435	30,695	29,198	35,475	27,544
AUGUSTA IND SCH DIST	65,995	04/2001	08/2010	63,564	8,777	2,376	8,182	2,071
BALLARD CO SCH DIST	488,497	02/1993	02/2013	382,894	26,644	21,872	26,470	20,499
BALLARD CO SCH DIST	2,583,895	11/1998	12/2011	2,077,893	170,153	79,713	181,282	72,684
BARBOURVILLE IND SCH DIS	859,077	11/1997	11/2017	809,361	12,135	40,424	12,007	39,896
BARBOURVILLE IND SCH DIS	406,352	11/1997	04/2010	323,728	32,004	15,029	36,178	13,557
BARDSTOWN IND SCH DIST	190,229	08/1993	06/2013	118,867	9,294	6,145	9,029	5,713
BARDSTOWN IND SCH DIST	4,578,797	07/1998	05/2017	4,071,910	159,928	183,236	168,799	176,039
BARDSTOWN IND SCH DIST	841,116	04/2000	04/2020	790,704	22,301	41,644	21,660	40,518
BARREN CO SCH DIST	2,444,606	03/1993	03/2013	1,783,753	125,854	92,010	129,482	86,032
BARREN CO SCH DIST	3,001,584	08/1996	08/2016	2,493,574	113,213	130,997	121,882	125,294
BARREN CO SCH DIST	3,457,109	08/1998	08/2018	3,163,833	110,024	144,887	111,767	140,174
BATH CO SCH DIST	726,661	09/1992	09/2007	446,494	65,222	21,829	68,505	18,451
BATH CO SCH DIST	951,438	12/1997	10/2009	825,554	66,198	36,267	69,916	33,306
BATH CO SCH DIST	1,851,355	09/1998	09/2018	1,644,506	111,849	64,307	120,720	59,655
BELL CO SCH DIST	1,902,189	04/1991	10/2002	234,554	234,554	7,623	0	0
BELL CO SCH DIST	2,685,828	09/1993	11/2008	2,202,875	57,055	97,810	320,040	89,361
BELL CO SCH DIST	1,923,917	05/1998	09/2011	1,862,483	45,779	82,606	30,939	81,014
BELL CO SCH DIST	5,184,879	11/2000	11/2020	5,140,979	44,997	258,249	50,895	255,852
BELLEVUE IND SCH DIST	476,609	06/1993	06/2013	314,419	22,373	16,521	21,754	15,425
BELLEVUE IND SCH DIST	141,493	12/1993	06/2007	41,216	7,203	1,803	10,294	1,488
BELLEVUE IND SCH DIST	1,111,594	05/1998	05/2018	956,293	41,741	44,355	41,377	42,518
BELLEVUE IND SCH DIST	1,162,732	08/2000	08/2020	1,158,371	8,860	61,595	13,336	61,085

FISCAL YEAR ENDING 6/30/2005		FISCAL YEAR ENDING 6/30/2006		FISCAL YEAR ENDING 6/30/2007		REMAINING DEBT SERVICE TO MATURITY	
PRINCIPAL	INTEREST	PRINCIPAL	INTEREST	PRINCIPAL	INTEREST	PRINCIPAL	INTEREST
4,435,000	2,681,497	4,735,000	2,443,614	4,870,000	2,187,723	38,000,000	9,893,724
4,435,000	2,681,497	4,735,000	2,443,614	4,870,000	2,187,723	38,000,000	9,893,724
2,030,000	1,503,658	2,135,000	1,399,506	2,240,000	1,287,918	22,520,000	5,241,169
2,030,000	1,503,658	2,135,000	1,399,506	2,240,000	1,287,918	22,520,000	5,241,169
2,030,000	1,503,658	2,135,000	1,399,506	2,240,000	1,287,918	22,520,000	5,241,169
0	699,004	0	699,004	3,825,000	699,004	3,330,000	2,786,729
0	699,004	0	699,004	3,825,000	699,004	3,330,000	2,786,729
0	699,004	0	699,004	3,825,000	699,004	3,330,000	2,786,729
30,337	22,238	34,257	20,509	33,095	18,674	310,081	77,061
351,806	134,083	362,001	120,362	371,881	105,882	2,115,873	280,957
9,015	67,103	10,823	66,597	7,464	66,130	1,292,942	630,507
341,479	322,175	355,769	304,247	375,022	285,569	5,034,391	1,581,948
139,779	19,946	138,457	13,516	137,313	7,008	8,449	587
147,224	73,897	156,681	67,640	171,109	60,903	1,213,046	136,699
342,933	291,927	365,489	271,914	392,564	250,499	4,212,079	1,030,360
61,334	55,474	61,092	51,556	65,830	47,431	696,795	193,298
0	0	0	0	0	0	0	0
62,139	379,285	63,575	376,142	59,820	373,057	7,431,228	3,994,179
678,282	55,847	699,873	18,809	0	0	0	0
3,719	43,654	1,412	43,502	3,951	43,442	924,126	392,157
108,340	55,874	117,675	51,540	171,982	46,833	983,438	123,975
35,242	25,776	39,998	23,895	39,742	21,902	403,283	93,633
7,548	1,780	1,862	1,603	6,122	1,444	31,073	2,786
26,285	19,110	31,085	17,690	30,865	15,950	241,545	54,928
187,253	65,313	193,059	57,707	203,694	49,772	1,142,452	118,311
16,867	39,233	16,715	38,435	16,555	37,645	735,082	257,573
35,311	11,893	39,405	10,268	43,458	8,456	137,372	13,196
8,743	5,280	8,430	4,842	13,101	4,421	70,270	12,751
177,621	168,443	191,389	160,450	210,101	151,838	3,164,072	863,873
20,986	39,424	20,278	38,364	19,535	37,340	685,944	346,703
137,667	79,752	145,300	72,869	152,333	65,386	1,093,117	209,674
125,469	119,233	128,978	112,967	137,395	106,340	1,866,637	568,841
118,371	135,284	124,826	130,116	131,105	124,644	2,567,740	848,700
74,002	14,762	73,968	10,859	78,206	6,787	86,591	2,338
73,690	30,128	77,520	26,744	86,492	23,032	451,738	37,190
123,962	54,762	126,586	49,751	133,586	44,547	1,027,802	190,045
0	0	0	0	0	0	0	0
327,458	74,792	353,327	59,475	369,816	43,204	775,179	35,217
35,861	79,619	25,535	78,330	29,947	77,157	1,694,422	265,660
56,582	253,165	62,047	250,199	62,281	247,091	4,864,177	2,295,469
26,092	14,337	25,396	13,032	24,652	11,737	194,152	38,587
7,844	1,038	9,718	695	6,157	269	0	0
45,989	40,656	45,584	38,587	50,160	36,536	731,442	222,826
7,786	60,599	12,212	60,139	11,595	59,580	1,104,582	584,850

**COMMONWEALTH OF KENTUCKY
FISCAL MANAGEMENT
SCHEDULE OF BONDS OUTSTANDING**
as of 6/30/02

AGENCY SERIES TITLE	AMOUNT	DATE OF ISSUED	MATURITY DATE	PRINCIPAL OUTSTANDING	FISCAL YEAR ENDING		FISCAL YEAR ENDING	
					6/30/2003		6/30/2004	
					PRINCIPAL	INTEREST	PRINCIPAL	INTEREST
BEREA IND SCH DIST	1,288,956	07/1996	07/2016	1,271,784	3,181	70,160	8,089	69,878
BEREA IND SCH DIST	1,211,500	10/1997	11/2009	726,069	119,355	29,494	128,919	24,216
BEREA IND SCH DIST	1,454,216	06/1998	06/2018	1,402,778	23,503	65,608	18,234	64,645
BEREA IND SCH DIST	37,670	07/2000	07/2020	34,830	1,961	1,776	1,036	1,701
BOONE CO SCH DIST	2,169,535	01/1993	02/2018	2,077,199	1,246	124,564	2,858	124,497
BOONE CO SCH DIST	960,000	12/1993	11/2008	820,000	0	40,335	30,000	39,608
BOONE CO SCH DIST	6,936,402	12/1993	06/2006	3,636,913	664,056	160,780	838,359	131,728
BOONE CO SCH DIST	9,197,788	06/1997	06/2017	6,120,262	324,118	300,566	203,350	284,765
BOONE CO SCH DIST	1,540,057	09/1997	08/2010	1,326,032	69,008	61,898	76,909	58,649
BOONE CO SCH DIST	7,306,297	09/1999	09/2019	7,065,032	137,298	360,654	143,055	354,695
BOURBON CO SCH DIST	3,695,466	06/1994	06/2014	2,663,108	160,129	155,478	170,943	146,991
BOURBON CO SCH DIST	1,518,837	01/1998	11/2010	1,447,685	140,769	56,326	145,679	50,561
BOURBON CO SCH DIST	146,359	06/1998	06/2018	126,470	3,949	5,726	3,507	5,568
BOURBON CO SCH DIST	1,938,591	03/2000	03/2020	1,934,499	5,339	105,661	3,004	105,410
BOWLING GREEN IND SCH DI	10,088,570	01/2000	01/2020	9,920,444	93,222	545,367	95,133	540,706
BOYD CO SCH DIST	11,587,207	11/1997	10/2017	10,007,303	551,991	459,352	850,901	428,489
BOYLE CO SCH DIST	1,556,121	08/1997	08/2017	1,473,040	63,635	69,640	67,113	66,698
BOYLE CO SCH DIST	1,418,658	01/1998	06/2009	812,556	100,803	32,964	109,237	28,931
BOYLE CO SCH DIST	6,950,883	03/2001	03/2021	6,830,501	126,385	307,939	123,777	302,315
BRACKEN CO SCH DIST	317,461	12/1993	06/2007	200,806	39,645	8,785	38,021	7,051
BRACKEN CO SCH DIST	48,797	12/1996	12/2008	42,598	2,502	1,985	809	1,905
BRACKEN CO SCH DIST	36,284	02/1999	02/2019	26,795	2,754	1,206	2,428	1,082
BREATHITT CO SCH DIST	514,428	02/1998	08/2009	225,535	4,657	9,688	1,361	9,560
BREATHITT CO SCH DIST	1,504,588	11/1998	03/2012	1,422,289	35,295	59,088	37,708	57,677
BREATHITT CO SCH DIST	1,314,662	11/2001	08/2007	1,291,203	208,512	32,431	213,291	27,158
BRECKINRIDGE CO SCH DIS	7,878,766	02/1994	02/2019	6,264,934	244,367	307,372	256,012	295,764
BRECKINRIDGE CO SCH DIS	1,360,653	05/1999	05/2019	1,229,551	50,822	55,357	54,655	53,324
BULLITT CO SCH DIST	2,565,000	10/1993	10/2004	825,000	260,000	28,295	270,000	17,563
BULLITT CO SCH DIST	5,952,553	08/1994	08/2014	2,774,816	726,406	130,428	77,590	110,328
BULLITT CO SCH DIST	5,671,376	05/1996	05/2016	5,233,568	135,486	291,994	60,020	284,949
BULLITT CO SCH DIST	1,054,806	09/1996	09/2016	989,003	22,711	54,000	25,973	52,892
BULLITT CO SCH DIST	1,517,490	04/2001	09/2011	1,403,235	116,970	55,489	117,810	51,322
BULLITT CO SCH DIST	973,787	07/2001	05/2012	904,254	72,523	35,469	74,764	33,148
BUTLER CO SCH DIST	2,087,511	03/1991	03/2003	110,401	110,401	7,066	0	0
BUTLER CO SCH DIST	15,263	05/1992	05/2010	7,320	2,327	447	1,579	310
BUTLER CO SCH DIST	1,096,012	02/1996	05/2010	988,967	107,445	44,845	111,962	40,332
BUTLER CO SCH DIST	3,698,346	07/1996	08/2016	3,531,917	36,964	194,517	40,378	192,390
BUTLER CO SCH DIST	1,330,486	04/1998	03/2011	1,268,011	16,349	56,165	131,723	55,478
BUTLER CO SCH DIST	1,747,946	06/2000	07/2020	1,745,876	930	97,712	4,735	97,575
CALDWELL CO SCH DIST	2,005,607	07/1994	07/2014	1,857,631	26,326	110,160	29,812	108,560
CALDWELL CO SCH DIST	2,214,135	01/1998	06/2011	2,074,743	196,050	86,504	198,692	78,662
CALDWELL CO SCH DIST	1,153,798	06/2000	06/2020	1,145,057	5,687	63,422	4,664	63,149
CALLOWAY CO SCH DIST	253,837	09/1986	09/2002	13,481	13,481	438	0	0
CALLOWAY CO SCH DIST	9,013	08/1993	08/2011	4,780	0	242	0	242
CALLOWAY CO SCH DIST	1,413,521	06/1996	06/2016	1,375,713	1,604	78,031	11,417	77,943
CALLOWAY CO SCH DIST	7,758,860	06/2002	06/2022	7,758,860	2,382	332,358	262,745	332,263
CAMPBELL CO SCH DIST	9,540,385	12/1993	02/2014	7,845,689	419,522	391,463	448,524	371,011
CAMPBELL CO SCH DIST	2,398,625	08/1995	08/2015	1,970,161	96,784	101,380	101,362	96,427
CAMPBELL CO SCH DIST	7,000,214	08/1996	08/2016	5,797,903	267,818	304,711	276,461	291,444
CAMPBELLSVILLE IND SCH D	1,473,565	02/1995	02/2015	1,344,852	22,134	79,355	41,711	78,165
CAMPBELLSVILLE IND SCH D	113,880	12/1997	12/2017	102,491	2,005	5,024	1,637	4,942
CARLISLE CO SCH DIST	16,850	06/1994	06/2012	7,400	2,300	413	1,300	292

FISCAL YEAR ENDING 6/30/2005		FISCAL YEAR ENDING 6/30/2006		FISCAL YEAR ENDING 6/30/2007		REMAINING DEBT SERVICE TO MATURITY	
PRINCIPAL	INTEREST	PRINCIPAL	INTEREST	PRINCIPAL	INTEREST	PRINCIPAL	INTEREST
2,990	69,601	2,905	69,454	62,800	67,811	1,191,819	393,855
128,454	18,618	107,965	13,417	82,448	9,187	158,928	8,800
27,955	63,897	57,650	62,695	32,332	60,216	1,243,104	430,026
63	1,674	0	1,672	3,015	1,597	28,755	10,911
1,404	124,340	27,830	124,260	43,283	122,632	2,000,578	968,352
30,000	38,145	170,000	33,245	420,000	18,790	170,000	12,750
1,002,631	95,050	1,131,867	50,934	0	0	0	0
83,144	274,852	2,085	270,799	568,775	270,697	4,938,790	1,448,120
70,245	55,338	54,041	52,515	208,258	46,378	847,571	73,762
138,521	348,571	78,674	343,754	383,488	333,163	6,183,996	2,477,639
179,930	137,760	188,808	127,864	197,058	117,196	1,766,240	449,274
146,954	44,598	147,845	38,555	158,902	32,266	707,536	58,484
8,019	5,419	7,510	5,078	6,979	4,759	96,506	27,114
508	105,265	2,838	105,241	5,037	105,101	1,917,773	1,113,950
106,890	535,949	108,484	530,605	119,908	525,180	9,396,807	4,238,509
959,455	388,181	1,002,586	343,534	675,256	304,606	5,967,114	1,518,746
70,514	63,602	73,822	60,336	77,001	56,885	1,120,955	333,913
112,605	24,562	120,909	20,058	119,147	15,221	249,855	15,364
131,052	296,806	138,206	290,975	180,234	284,824	6,130,847	2,443,303
37,956	5,387	43,554	3,727	41,630	1,821	0	0
2,369	1,829	934	1,750	1,148	1,700	34,836	1,700
2,087	973	1,731	879	1,359	801	16,436	5,379
2,902	9,470	9,305	9,210	5,563	8,894	201,747	13,209
45,016	56,168	47,216	54,368	54,305	52,479	1,202,749	184,555
211,538	21,848	212,862	16,277	220,000	10,050	225,000	3,375
267,497	283,604	283,816	270,898	299,960	257,417	4,913,282	1,729,677
58,411	51,083	57,116	48,688	55,718	46,261	952,829	315,921
295,000	6,048	0	0	0	0	0	0
77,591	106,449	121,524	101,471	111,017	95,657	1,660,688	420,752
54,502	281,828	258,803	278,994	282,958	265,536	4,441,799	1,587,285
29,116	51,610	32,135	50,163	35,041	48,559	844,027	355,594
123,501	46,731	129,432	41,673	140,305	36,243	775,217	87,953
81,256	30,606	81,941	27,681	86,888	24,608	506,882	66,080
0	0	0	0	0	0	0	0
774	215	0	168	0	168	2,640	383
115,895	35,574	119,217	30,475	124,639	25,229	409,809	40,152
38,702	190,215	41,835	188,000	44,004	185,640	3,330,034	1,235,437
137,972	49,880	144,015	43,947	154,887	37,754	683,065	79,999
3,450	97,373	2,076	97,233	629	97,165	1,734,056	1,162,060
27,986	106,913	30,857	105,236	33,070	103,414	1,709,580	587,373
211,179	70,516	223,562	61,858	225,838	52,692	1,019,422	110,481
3,293	62,921	6,672	62,756	5,213	62,419	1,119,528	674,196
0	0	0	0	0	0	0	0
1,026	217	0	193	0	193	3,754	595
11,220	77,315	96,013	76,698	100,789	71,321	1,154,670	354,293
273,738	321,753	280,150	310,804	287,198	299,598	6,652,647	2,698,502
477,477	349,145	506,374	325,749	540,216	300,937	5,453,576	1,226,881
105,914	91,192	110,438	85,675	114,938	79,928	1,440,725	380,116
295,031	277,477	308,509	262,536	321,894	246,776	4,328,190	1,329,950
46,265	75,923	50,796	73,437	50,271	70,541	1,133,675	424,005
1,252	4,877	850	4,829	428	4,801	96,319	39,725
500	221	0	194	0	194	3,300	482

**COMMONWEALTH OF KENTUCKY
FISCAL MANAGEMENT
SCHEDULE OF BONDS OUTSTANDING
as of 6/30/02**

AGENCY SERIES TITLE	AMOUNT ISSUED	DATE OF ISSUE	MATURITY DATE	PRINCIPAL OUTSTANDING	FISCAL YEAR ENDING		FISCAL YEAR ENDING	
					6/30/2003		6/30/2004	
					PRINCIPAL	INTEREST	PRINCIPAL	INTEREST
CARLISLE CO SCH DIST	336,134	02/1996	05/2008	245,205	39,922	10,843	36,705	9,166
CARLISLE CO SCH DIST	79,242	11/1996	11/2016	65,781	2,013	3,486	1,655	3,388
CARROLL CO SCH DIST	24,092	09/1993	09/2013	11,231	915	567	489	535
CARROLL CO SCH DIST	3,529,911	08/1997	08/2017	3,264,343	75,782	157,497	79,949	154,187
CARROLL CO SCH DIST	1,335,200	08/1998	07/2010	1,268,740	119,334	51,153	126,410	46,175
CARROLL CO SCH DIST	499,314	10/1999	10/2019	477,952	9,086	25,192	2,960	24,936
CARTER CO SCH DIST	3,928,756	01/1993	01/2004	423,811	207,611	22,042	216,200	11,351
CARTER CO SCH DIST	2,891,464	12/1993	02/2009	2,387,537	293,418	116,541	309,959	102,970
CARTER CO SCH DIST	2,404,147	01/1996	01/2016	1,955,860	101,533	94,790	107,481	90,221
CARTER CO SCH DIST	4,266,321	02/1999	02/2019	4,255,595	3,750	190,543	3,578	190,376
CARTER CO SCH DIST	2,816,838	10/2001	01/2013	2,783,140	34,339	101,025	34,211	100,252
CASEY CO SCH DIST	3,268,407	11/1993	12/2013	1,755,003	265,215	72,594	276,916	61,342
CASEY CO SCH DIST	52,113	06/1994	06/2014	31,285	122	1,781	4,363	1,775
CASEY CO SCH DIST	2,805,955	03/1995	03/2015	2,434,964	74,218	139,371	78,034	135,140
CASEY CO SCH DIST	1,155,355	08/1996	08/2016	1,071,287	21,869	58,661	20,761	57,664
CASEY CO SCH DIST	439,023	05/2001	05/2021	435,836	2,457	20,484	3,728	20,369
CAVERNA IND SCH DIST	165,978	12/1990	12/2002	14,859	14,859	490	0	0
CAVERNA IND SCH DIST	1,128,316	12/1992	12/2012	990,549	63,393	56,533	68,026	52,982
CAVERNA IND SCH DIST	115,965	02/2001	12/2009	112,756	2,950	4,372	15,949	4,017
CHRISTIAN CO SCH DIST	2,990,292	06/1991	06/2003	166,330	166,330	10,645	0	0
CHRISTIAN CO SCH DIST	5,239,663	07/1995	07/2015	4,170,264	208,865	215,061	220,412	204,866
CHRISTIAN CO SCH DIST	3,969,231	07/1997	07/2017	3,456,431	144,020	170,095	152,176	162,690
CHRISTIAN CO SCH DIST	2,148,495	08/1997	06/2011	2,016,272	38,994	97,425	219,305	95,670
CHRISTIAN CO SCH DIST	2,908,997	07/2001	07/2021	2,908,997	13,880	133,283	17,429	132,704
CLARK CO SCH DIST	2,564,697	01/1994	08/2008	1,824,030	485,906	69,337	503,244	48,313
CLARK CO SCH DIST	1,947,144	06/2001	05/2012	1,914,236	161,599	74,240	168,131	69,069
CLAY CO SCH DIST	5,989,499	09/1989	09/2002	327,890	327,890	11,476	0	0
CLAY CO SCH DIST	2,483,193	02/1994	02/2014	2,454,784	3,114	124,575	4,592	124,423
CLAY CO SCH DIST	1,611,970	07/1996	07/2016	1,217,381	95,337	61,764	100,018	56,928
CLAY CO SCH DIST	3,502,509	02/1997	09/2009	3,239,692	40,451	156,098	395,826	145,866
CLINTON CO SCH DIST	2,021,993	02/1996	02/2016	1,726,513	54,625	87,510	54,189	85,216
CLINTON CO SCH DIST	790,345	08/1997	08/2017	773,045	3,681	39,944	3,400	39,790
CLINTON CO SCH DIST	1,508,044	10/1998	06/2012	1,441,106	108,904	54,799	115,991	50,987
CLINTON CO SCH DIST	269,782	03/1999	03/2019	247,220	18,579	10,878	17,856	10,060
CLOVERPORT IND (KISTA) S	97,198	05/1999	12/2018	90,162	5,987	4,067	4,489	3,850
CLOVERPORT IND SCH DIST	114,862	09/1989	09/2009	39,429	2,634	2,668	2,119	2,501
CLOVERPORT IND SCH DIST	754,220	09/1995	09/2015	624,174	28,233	33,619	33,147	32,151
CORBIN IND SCH DIST	667,565	07/1996	07/2016	534,232	26,378	28,823	25,891	27,385
CORBIN IND SCH DIST	581,078	02/1998	04/2011	553,132	51,607	24,891	56,455	22,569
CORBIN IND SCH DIST	51,109	03/2001	03/2021	46,177	408	2,040	4,473	2,024
COVINGTON IND SCH DIST	5,799,867	06/1993	06/2013	4,582,231	254,803	237,586	259,020	224,463
COVINGTON IND SCH DIST	564,928	08/1997	08/2009	452,727	45,296	20,007	47,577	17,940
COVINGTON IND SCH DIST	2,164,247	02/1998	12/2009	1,852,436	208,090	71,161	217,196	62,655
COVINGTON IND SCH DIST	3,642,883	05/1998	05/2018	3,555,064	32,139	170,249	41,387	168,900
COVINGTON IND SCH DIST	216,520	01/1999	11/2010	192,447	4,534	7,874	8,700	7,609
COVINGTON IND SCH DIST	2,899	06/1999	06/2019	3,491,058	19,132	176,554	18,034	175,741
CRITTENDEN CO SCH DIST	139,942	07/1992	06/2012	87,031	4,529	5,331	5,432	5,068
CRITTENDEN CO SCH DIST	802,727	09/1992	06/2005	242,787	74,038	13,128	77,099	9,204
CRITTENDEN CO SCH DIST	99,657	08/1993	06/2013	55,993	4,065	2,970	2,340	2,775
CRITTENDEN CO SCH DIST	780,739	02/1998	12/2010	654,666	30,008	27,888	33,113	26,586
CRITTENDEN CO SCH DIST	1,307,200	04/1998	04/2018	1,245,721	21,808	58,402	21,241	57,465
CRITTENDEN CO SCH DIST	2,966,428	10/2001	10/2023	2,966,428	3,113	133,295	1,926	133,232

FISCAL YEAR ENDING 6/30/2005		FISCAL YEAR ENDING 6/30/2006		FISCAL YEAR ENDING 6/30/2007		REMAINING DEBT SERVICE TO MATURITY	
PRINCIPAL	INTEREST	PRINCIPAL	INTEREST	PRINCIPAL	INTEREST	PRINCIPAL	INTEREST
40,976	7,588	42,168	5,785	41,008	3,887	44,426	2,021
999	3,317	4,934	3,159	3,257	2,939	52,923	15,978
31	523	0	522	0	522	9,796	2,492
84,058	150,619	87,644	146,820	86,104	142,932	2,850,806	981,049
128,290	40,890	134,999	35,361	141,567	29,553	618,140	54,881
6,786	24,729	5,493	24,456	14,073	23,996	439,554	258,874
0	0	0	0	0	0	0	0
322,415	88,402	337,963	73,087	356,447	56,189	767,335	58,094
113,098	85,276	118,369	80,074	123,256	74,629	1,392,123	369,750
3,175	190,217	2,530	190,076	1,635	189,963	4,240,927	1,779,619
263,740	99,311	272,707	91,795	281,541	83,273	1,896,602	271,777
288,844	49,317	305,843	36,302	318,185	22,178	300,000	53,890
3,550	1,548	2,678	1,360	1,734	1,214	18,838	4,675
81,781	130,693	85,458	126,031	89,059	121,160	2,026,414	564,573
14,583	56,826	18,319	56,028	26,964	54,905	968,791	299,013
9,948	20,194	5,846	19,726	1,640	19,451	412,217	213,364
0	0	0	0	0	0	0	0
72,628	49,078	77,199	44,844	81,737	40,274	627,566	120,866
14,457	3,447	17,854	2,819	16,134	2,139	45,412	2,694
0	0	0	0	0	0	0	0
230,452	194,101	238,850	182,718	255,573	170,477	3,016,112	804,270
160,236	154,880	168,197	146,669	176,053	138,063	2,655,749	805,114
225,946	85,582	241,667	74,963	251,546	63,484	1,038,814	127,430
15,734	132,091	13,740	131,542	16,380	130,973	2,831,834	1,465,538
152,987	34,089	160,491	27,074	167,729	19,689	353,673	16,176
174,327	63,352	180,163	57,076	185,609	50,230	1,044,407	134,119
0	0	0	0	0	0	0	0
5,897	124,198	7,021	123,909	2,955	123,565	2,431,205	685,427
104,773	51,756	109,601	46,235	114,310	40,356	693,342	100,314
409,131	126,847	431,657	106,878	454,417	85,720	1,508,210	115,313
58,725	82,886	58,229	80,302	57,698	77,682	1,443,047	504,384
3,105	39,649	2,775	39,512	2,405	39,383	757,679	381,173
122,566	46,811	128,717	42,338	139,294	37,511	825,634	101,961
17,103	9,275	16,315	8,522	15,492	7,804	161,875	51,248
652	3,742	3,580	3,651	681	3,560	74,773	21,563
6,567	2,197	5,977	1,758	5,345	1,362	16,787	2,008
33,069	30,521	32,694	28,861	32,805	27,174	464,226	133,546
35,377	25,701	29,831	23,907	24,256	22,420	392,499	122,693
51,295	20,028	56,128	17,720	60,954	15,194	276,693	31,856
3,501	1,849	2,495	1,713	1,447	1,615	33,853	11,872
273,197	211,124	292,332	197,054	301,422	181,999	3,201,456	684,210
54,671	15,613	56,595	13,053	63,355	10,279	185,233	13,947
220,857	53,894	230,840	44,860	220,453	35,724	755,000	46,853
40,596	167,141	43,003	165,375	43,286	163,504	3,354,653	1,359,221
12,830	7,179	6,926	6,784	10,984	6,426	148,473	16,529
16,861	174,957	15,609	174,207	34,271	173,496	3,387,151	1,736,658
8,896	4,748	9,205	4,214	7,084	3,662	51,885	10,048
91,650	5,041	0	0	0	0	0	0
6,720	2,660	6,056	2,324	5,311	2,010	31,501	6,183
31,113	25,246	89,004	22,701	86,775	18,944	384,653	35,106
15,649	56,551	60,032	55,878	64,373	53,237	1,062,618	334,279
647	133,199	4,205	133,127	7,592	132,940	2,948,945	1,584,448

**COMMONWEALTH OF KENTUCKY
FISCAL MANAGEMENT
SCHEDULE OF BONDS OUTSTANDING
as of 6/30/02**

AGENCY SERIES TITLE	AMOUNT ISSUED	DATE OF ISSUE	MATURITY DATE	PRINCIPAL OUTSTANDING	FISCAL YEAR ENDING		FISCAL YEAR ENDING	
					6/30/2003		6/30/2004	
					PRINCIPAL	INTEREST	PRINCIPAL	INTEREST
CUMBERLAND CO SCH DIST	1,248,665	03/1996	12/2006	630,246	115,377	23,990	117,284	19,162
CUMBERLAND CO SCH DIST	107,933	09/1996	09/2016	87,571	6,117	4,603	6,108	4,297
CUMBERLAND CO SCH DIST	1,721,815	02/1998	12/2010	1,431,062	74,237	60,812	76,903	57,713
DANVILLE IND SCH DIST	35,000	11/1988	11/2008	18,300	3,179	1,227	1,985	1,043
DANVILLE IND SCH DIST	116,032	06/1994	06/2014	76,799	6,207	4,419	5,177	4,096
DANVILLE IND SCH DIST	22,297	07/1998	07/2018	13,987	0	605	0	605
DANVILLE IND SCH DIST	2,124,856	06/1999	06/2019	1,912,032	78,918	89,298	80,294	86,141
DAVIESS CO SCH DIST	2,919,823	01/1992	01/2004	256,281	123,608	14,741	132,673	7,695
DAVIESS CO SCH DIST	1,283,096	11/1993	08/2007	767,789	113,204	31,743	118,416	26,733
DAVIESS CO SCH DIST	2,285,248	08/1995	08/2015	1,354,371	66,212	68,952	70,743	65,391
DAVIESS CO SCH DIST	3,938,770	04/1997	04/2017	3,266,897	151,840	172,719	165,886	164,747
DAVIESS CO SCH DIST	749,720	06/1998	06/2011	704,304	63,232	30,249	68,282	27,641
DAVIESS CO SCH DIST	2,814,896	03/2002	12/2012	2,809,896	26,752	109,697	31,680	109,060
DAWSON SPRINGS IND SCH	1,303,996	03/1992	03/2007	581,249	106,070	33,263	109,294	27,323
DAWSON SPRINGS IND SCH	108,450	06/1994	06/2014	78,275	4,950	4,489	4,385	4,211
DAYTON IND SCH DIST	671,476	05/1995	05/2015	535,664	27,633	30,115	27,265	28,733
DAYTON IND SCH DIST	836,037	03/1998	09/2010	729,259	73,790	30,578	76,378	27,425
DAYTON IND SCH DIST	965,289	06/1999	06/2019	952,866	37,046	43,742	35,694	42,224
EDMONSON CO SCH DIST	1,078,919	08/1997	04/2005	378,932	155,856	17,146	128,861	10,133
EDMONSON CO SCH DIST	590,572	12/1998	10/2010	516,521	46,736	19,115	53,499	17,309
EDMONSON CO SCH DIST	3,250,478	08/1999	08/2019	3,046,766	109,126	146,377	112,094	141,620
ELIZABETHTOWN IND SCH DI	313,228	04/1987	04/2007	71,750	15,028	4,592	14,710	3,630
ELIZABETHTOWN IND SCH DI	1,953,046	07/1993	07/2013	1,467,329	88,890	73,878	93,358	69,617
ELIZABETHTOWN IND SCH DI	2,751,563	02/1996	02/2016	2,370,442	80,450	115,826	85,245	112,206
ELIZABETHTOWN IND SCH DI	590,586	07/1996	07/2016	491,043	22,328	26,290	21,708	25,239
ELIZABETHTOWN IND SCH DI	351,368	07/1998	07/2018	316,967	11,648	14,202	10,851	13,724
ELLIOTT CO SCH DIST	2,111,964	03/1993	12/2010	1,168,184	130,642	57,517	133,156	51,152
ELLIOTT CO SCH DIST	454,621	09/1994	09/2014	408,778	5,381	24,530	9,577	24,129
ELLIOTT CO SCH DIST	46,311	07/1998	11/2009	34,568	3,062	1,401	2,558	1,285
ELLIOTT CO SCH DIST	1,434,073	12/1998	12/2018	1,392,121	13,692	61,638	16,672	61,012
EMINENCE IND SCH DIST	800,864	05/1996	05/2016	716,906	28,831	38,522	28,776	37,167
EMINENCE IND SCH DIST	480,010	07/2000	07/2020	475,765	3,461	25,730	7,639	25,461
ERLANGER-ELSMERE IND (KI	248,127	06/1999	12/2018	222,725	8,812	10,201	9,635	9,818
ERLANGER-ELSMERE IND SC	238,814	05/1995	05/2015	191,507	12,076	10,592	11,688	10,000
ERLANGER-ELSMERE IND SC	6,682,769	05/1998	05/2018	5,889,952	253,603	272,020	268,090	260,608
ERLANGER-ELSMERE IND SC	81,904	02/1999	02/2019	75,110	2,193	3,280	4,275	3,198
ESTILL CO SCH DIST	194,825	06/1994	06/2014	178,649	3,471	10,615	2,579	10,427
ESTILL CO SCH DIST	1,986,212	08/1995	08/2007	1,475,815	220,690	67,188	228,026	56,531
ESTILL CO SCH DIST	8,004,034	07/1996	08/2016	7,356,622	179,994	405,949	193,297	395,683
FAIRVIEW IND SCH DIST	15,001	09/1996	09/2016	13,639	393	767	350	748
FAIRVIEW IND SCH DIST	2,010,946	11/1999	11/2019	1,969,130	70,815	98,281	74,054	95,057
FAYETTE CO SCH DIST	9,385,441	07/1992	07/2004	1,551,355	490,302	71,596	515,556	44,180
FAYETTE CO SCH DIST	2,518,723	05/1995	11/2005	1,266,222	288,403	54,699	309,549	40,123
FAYETTE CO SCH DIST	12,579,401	12/1995	10/2010	11,722,713	326,173	601,885	835,940	574,285
FAYETTE CO SCH DIST	14,687,809	08/1998	08/2018	13,237,294	527,443	586,491	555,945	562,115
FAYETTE CO SCH DIST	26,004,056	09/1999	09/2019	25,996,219	300,733	1,377,398	123,461	1,366,793
FAYETTE CO SCH DIST	6,011,243	04/2002	07/2012	6,011,243	122,408	157,079	63,087	217,873
FLEMING CO SCH DIST	3,349,784	03/1995	03/2015	2,597,118	137,653	149,717	146,986	142,284
FLEMING CO SCH DIST	2,305,624	12/1999	12/2019	2,212,743	84,013	110,362	87,736	106,626
FLOYD CO SCH DIST	2,759,089	03/2002	03/2022	2,759,089	6,668	123,008	2,050	122,875
FLOYD CO SCH DIST	2,220,000	10/1993	10/2013	1,601,905	96,974	73,599	103,460	68,888
FLOYD CO SCH DIST	1,980,486	06/1994	06/2014	1,609,054	92,509	89,948	97,806	84,976

FISCAL YEAR ENDING 6/30/2005		FISCAL YEAR ENDING 6/30/2006		FISCAL YEAR ENDING 6/30/2007		REMAINING DEBT SERVICE TO MATURITY	
PRINCIPAL	INTEREST	PRINCIPAL	INTEREST	PRINCIPAL	INTEREST	PRINCIPAL	INTEREST
125,003	14,074	134,983	8,614	137,599	2,890	0	0
6,154	3,991	3,419	3,751	3,159	3,587	62,614	19,617
79,471	54,508	81,937	51,199	84,247	47,729	1,034,267	95,283
688	946	4,278	763	2,744	503	5,426	521
4,071	3,822	7,879	3,602	6,595	3,168	46,870	11,477
1,125	581	2,358	509	3,385	388	7,119	1,408
85,410	82,849	85,215	79,219	90,011	75,598	1,492,184	516,716
0	0	0	0	0	0	0	0
125,764	21,298	131,052	15,520	134,547	9,544	144,806	3,258
75,248	61,595	79,728	57,566	84,179	53,304	978,261	247,728
169,883	156,038	178,827	147,119	187,715	137,731	2,412,746	756,674
73,605	24,807	74,268	21,716	75,219	18,560	349,698	39,424
168,014	106,436	177,356	101,330	181,583	95,314	2,224,511	273,203
115,885	21,038	120,000	14,375	130,000	7,475	0	0
3,788	3,964	8,143	3,746	7,461	3,278	49,548	11,704
31,863	27,316	31,431	25,627	40,969	23,930	376,503	103,671
73,832	24,234	81,121	20,872	83,254	17,266	340,884	29,144
39,288	40,760	37,788	39,110	41,225	37,523	761,825	268,972
94,215	4,334	0	0	0	0	0	0
55,048	15,300	56,395	13,197	57,549	11,017	247,294	20,129
119,950	136,573	122,738	131,233	142,652	125,257	2,440,206	899,903
14,372	2,689	14,012	1,769	13,628	872	0	0
102,782	64,881	107,162	59,684	111,497	54,162	963,640	191,127
80,025	108,285	89,797	104,604	94,557	100,473	1,940,368	581,114
26,040	24,069	25,316	22,773	29,533	21,347	366,118	113,670
15,019	13,174	14,115	12,530	13,131	11,903	252,203	78,476
142,024	44,339	147,532	37,026	154,516	29,208	460,314	45,576
3,713	23,768	7,783	23,448	11,777	22,892	370,547	106,583
6,727	1,092	10,499	729	4,042	420	7,680	563
19,642	60,263	12,601	59,598	20,360	58,918	1,309,154	425,515
28,715	35,742	33,652	34,321	38,585	32,655	558,347	188,179
6,777	25,112	856	24,926	4,875	24,783	452,157	269,098
9,447	9,417	10,250	8,999	11,040	8,541	173,541	55,615
11,273	9,415	10,823	8,835	10,337	8,261	135,310	36,894
277,554	248,544	291,994	236,054	306,409	222,914	4,492,302	1,369,571
1,167	3,033	2,856	2,987	4,370	2,873	60,249	20,579
1,621	10,285	591	10,195	4,485	10,161	165,902	42,363
239,996	45,235	247,608	33,165	263,820	20,379	275,675	6,892
206,504	384,689	219,610	372,971	227,609	360,672	6,329,608	2,047,689
407	728	159	713	52	707	12,278	5,412
77,073	91,618	80,268	87,959	83,180	84,077	1,583,740	597,984
545,497	15,001	0	0	0	0	0	0
321,900	24,732	346,370	8,443	0	0	0	0
1,523,948	514,428	1,960,872	422,951	2,092,953	316,538	4,982,827	304,843
579,377	536,570	607,737	509,860	636,022	481,875	10,330,770	3,070,574
46,075	1,362,555	178,567	1,356,939	865,928	1,330,826	24,481,455	11,944,733
62,672	216,348	633,594	206,014	654,927	186,031	4,474,555	565,435
151,277	134,273	160,522	125,953	169,711	116,964	1,830,969	516,199
90,270	102,665	93,658	98,480	96,900	94,097	1,760,166	686,743
6,242	122,824	5,036	122,649	3,446	122,490	2,735,647	1,153,507
109,776	63,877	115,914	58,574	121,845	52,956	1,053,936	188,444
102,851	79,719	107,629	74,190	117,127	68,405	1,091,132	274,934

**COMMONWEALTH OF KENTUCKY
FISCAL MANAGEMENT
SCHEDULE OF BONDS OUTSTANDING**
as of 6/30/02

AGENCY SERIES TITLE	AMOUNT ISSUED	DATE OF ISSUE	MATURITY DATE	PRINCIPAL OUTSTANDING	FISCAL YEAR ENDING		FISCAL YEAR ENDING	
					6/30/2003		6/30/2004	
					PRINCIPAL	INTEREST	PRINCIPAL	INTEREST
FLOYD CO SCH DIST	231,913	09/1994	09/2014	202,483	9,288	11,513	8,440	11,048
FLOYD CO SCH DIST	1,970,000	05/1995	05/2015	1,608,897	92,478	87,001	95,066	82,192
FLOYD CO SCH DIST	4,205,302	05/1996	05/2016	3,575,964	207,337	191,627	208,103	180,535
FLOYD CO SCH DIST	2,237,325	12/1996	02/2008	1,533,998	238,273	69,797	249,938	58,956
FLOYD CO SCH DIST	2,134,354	04/1997	04/2017	2,046,285	28,723	112,039	41,339	110,704
FLOYD CO SCH DIST	607,315	04/2001	04/2011	561,366	48,195	22,105	54,169	20,370
FRANKFORT IND SCH DIST	591,115	10/1992	10/2011	388,761	24,367	22,362	23,511	21,088
FRANKFORT IND SCH DIST	755,619	09/1996	04/2009	411,235	74,732	19,558	78,894	16,158
FRANKLIN CO SCH DIST	2,553,333	02/1995	03/2010	2,148,233	219,691	118,131	238,615	106,487
FRANKLIN CO SCH DIST	872,280	12/1996	08/2010	746,433	70,131	33,382	69,413	30,138
FRANKLIN CO SCH DIST	2,521,191	05/1997	05/2017	2,508,195	41,105	132,124	39,551	129,987
FRANKLIN CO SCH DIST	2,360,813	07/2000	07/2020	2,317,327	73,416	118,455	78,340	114,926
FT. THOMAS IND SCH DIST	95,195	07/1992	07/2012	49,132	3,682	2,968	8,290	2,597
FT. THOMAS IND SCH DIST	202,263	02/1998	06/2007	110,714	20,346	4,650	24,101	3,795
FT. THOMAS IND SCH DIST	9,765	11/1998	08/2010	7,405	0	295	553	285
FT. THOMAS IND SCH DIST	11,972,301	04/2000	04/2020	11,333,966	383,730	595,033	394,899	574,887
FULTON CO (KISTA) SCH DIS	69,592	08/1997	12/2016	51,797	323	2,701	2,328	2,639
FULTON CO SCH DIST	1,372,640	06/1993	06/2018	1,258,995	25,496	69,230	30,030	67,980
FULTON CO SCH DIST	446,637	09/1998	03/2007	272,525	52,415	11,231	53,747	9,134
FULTON IND SCH DIST	743,638	02/1998	07/2010	657,223	63,433	27,184	63,471	24,503
GALLATIN CO SCH DIST	3,119,425	12/1993	12/2015	2,523,100	95,250	125,360	99,850	120,776
GALLATIN CO SCH DIST	5,183	04/1997	06/2007	3,504	173	178	67	169
GALLATIN CO SCH DIST	904,848	12/1997	12/2017	876,849	11,254	43,634	3,232	43,331
GALLATIN CO SCH DIST	931,266	02/1998	12/2010	811,556	76,984	33,539	81,009	30,260
GALLATIN CO SCH DIST	731,380	08/1999	08/2019	723,337	1,062	37,742	8,810	37,520
GARRARD CO SCH DIST	2,500,996	06/1995	06/2015	2,157,743	61,010	115,289	66,209	112,483
GARRARD CO SCH DIST	601,743	11/1997	11/2009	436,278	43,365	18,883	52,009	16,813
GARRARD CO SCH DIST	1,879,075	10/1998	06/2011	1,379,130	133,793	54,620	131,405	49,402
GARRARD CO SCH DIST	2,967,541	04/2001	04/2021	2,963,047	1,017	140,982	4,042	140,946
GARRARD CO SCH DIST	1,517,207	04/2001	11/2011	1,411,212	115,444	54,140	124,877	49,333
GLASGOW IND SCH DIST	4,208,053	05/1992	05/2003	203,829	203,829	12,026	0	0
GLASGOW IND SCH DIST	2,734,546	10/1998	05/2012	2,644,123	32,706	104,962	249,131	103,752
GRANT CO SCH DIST	1,151,591	09/1992	09/2012	783,589	50,850	43,965	55,087	41,183
GRANT CO SCH DIST	52,412	07/1996	07/2016	43,612	4,358	2,275	3,812	2,071
GRANT CO SCH DIST	11,465,742	03/1997	03/2017	10,403,062	413,867	553,748	432,481	531,813
GRANT CO SCH DIST	787,474	01/1998	10/2010	681,133	70,414	26,800	74,643	23,862
GRANT CO SCH DIST	1,015,578	06/2000	06/2020	1,012,272	3,651	56,656	1,172	56,479
GRAVES CO SCH DIST	5,996,007	12/1994	12/2004	582,453	177,921	30,843	195,975	19,159
GRAVES CO SCH DIST	4,673,893	05/2001	12/2014	4,645,376	48,051	192,663	52,664	190,951
GRAYSON CO SCH DIST	267,065	09/1993	09/2013	185,834	9,398	9,291	13,450	8,775
GRAYSON CO SCH DIST	8,109,533	01/1995	01/2015	6,254,182	333,353	373,066	353,834	353,231
GRAYSON CO SCH DIST	1,314,956	02/1998	12/2011	1,249,235	103,041	51,263	109,699	46,742
GREEN CO SCH DIST	1,089,352	01/1996	05/2009	819,545	101,540	37,060	105,251	32,846
GREEN CO SCH DIST	5,063,756	04/2001	04/2021	4,948,501	92,987	238,994	98,491	234,810
GREENUP CO SCH DIST	739,205	09/1994	09/2014	723,569	2,243	43,272	52	43,211
GREENUP CO SCH DIST	506,954	04/1995	04/2015	487,804	3,762	27,439	3,410	27,227
GREENUP CO SCH DIST	899,721	03/1997	03/2008	550,773	82,057	25,741	86,253	22,048
GREENUP CO SCH DIST	2,488,170	01/1998	01/2018	2,277,820	53,546	108,627	62,644	106,378
GREENUP CO SCH DIST	542,975	09/1998	03/2011	485,216	49,210	20,322	46,254	18,403
GREENUP CO SCH DIST	5,574,638	03/2001	03/2021	5,433,839	146,614	249,473	155,288	242,875
HANCOCK CO (KISTA) SCH DI	794,355	06/1999	12/2018	715,365	28,903	32,755	30,305	31,526
HARDIN CO SCH DIST	2,878,286	12/1992	12/2012	1,952,201	130,284	108,827	140,692	101,676

FISCAL YEAR ENDING 6/30/2005		FISCAL YEAR ENDING 6/30/2006		FISCAL YEAR ENDING 6/30/2007		REMAINING DEBT SERVICE TO MATURITY	
PRINCIPAL	INTEREST	PRINCIPAL	INTEREST	PRINCIPAL	INTEREST	PRINCIPAL	INTEREST
12,530	10,486	11,551	9,830	10,497	9,218	150,177	41,267
97,270	77,248	99,068	72,190	110,439	67,039	1,114,576	303,811
222,825	169,401	231,615	157,480	238,846	145,089	2,467,238	695,924
262,978	47,583	276,125	35,618	285,885	23,054	220,799	10,046
43,789	108,740	51,063	106,616	58,146	104,089	1,823,225	618,644
54,884	18,366	55,320	16,280	60,457	14,123	288,341	30,559
32,578	19,541	31,555	17,714	31,500	15,853	245,250	39,050
78,323	12,489	82,760	8,769	91,711	4,735	4,815	371
247,465	93,662	261,254	80,360	269,960	66,122	911,248	104,241
73,557	26,795	77,752	23,239	84,796	19,420	370,784	36,182
46,818	127,930	46,292	125,496	48,729	123,088	2,285,700	819,702
78,260	111,226	83,175	107,371	93,085	103,118	1,911,051	822,779
7,874	2,094	7,428	1,616	6,955	1,166	14,903	3,604
22,803	2,783	21,451	1,826	22,013	925	0	0
0	274	327	267	0	261	6,525	747
420,856	554,155	446,593	532,060	467,066	508,614	9,220,822	3,731,906
700	2,567	620	2,535	902	2,497	46,924	9,538
29,532	66,479	39,008	65,002	43,448	63,013	1,091,481	413,243
56,405	6,931	53,973	4,618	55,985	2,351	0	0
68,658	21,678	73,942	18,612	74,326	15,406	313,393	27,292
104,400	115,976	108,850	110,964	113,350	105,643	2,001,400	560,342
337	166	67	149	2,860	146	0	0
4,319	43,161	10,170	42,835	12,217	42,331	835,657	398,387
84,973	26,753	83,880	23,144	87,725	19,432	396,985	35,948
6,317	37,164	8,563	36,792	5,668	36,436	692,917	418,951
65,371	109,371	69,535	106,298	74,526	102,891	1,821,092	586,968
55,281	14,446	53,102	12,021	55,568	9,548	176,953	12,116
133,925	44,277	146,348	39,054	148,671	33,346	684,988	70,481
2,955	140,796	783	140,687	4,407	140,656	2,949,843	1,659,908
129,293	44,250	133,682	38,990	138,051	33,556	769,865	79,698
0	0	0	0	0	0	0	0
257,387	94,285	265,554	84,375	278,626	74,019	1,560,719	195,136
59,259	38,093	63,360	34,690	67,388	30,978	487,645	91,960
3,238	1,894	2,635	1,748	2,001	1,632	27,568	8,950
461,023	508,892	489,487	484,458	517,870	458,515	8,088,334	2,686,254
73,558	20,824	72,219	17,835	75,572	14,787	314,727	26,840
3,576	56,422	855	56,249	3,002	56,207	1,000,016	662,144
208,557	6,517	0	0	0	0	0	0
52,359	189,166	373,812	180,799	382,437	165,675	3,736,053	683,241
12,418	8,170	11,301	7,599	15,097	6,944	124,170	24,485
372,860	332,178	395,851	309,993	417,468	286,440	4,380,816	1,258,273
111,759	42,036	119,247	37,128	122,056	32,000	683,433	75,829
113,139	28,373	115,361	23,395	121,677	18,203	262,577	19,102
98,878	230,378	108,918	225,928	113,819	221,027	4,435,408	1,888,268
1,121	43,180	185	43,144	2,543	43,069	717,425	234,314
3,040	27,036	2,648	26,865	2,234	26,716	472,710	136,637
90,288	18,167	91,770	13,878	96,387	9,519	104,018	4,941
66,684	103,684	70,670	100,783	69,599	97,674	1,954,677	756,004
48,104	16,553	49,786	14,605	56,251	12,539	235,611	26,667
159,375	235,887	168,959	228,716	169,332	221,112	4,634,271	2,059,320
31,017	30,238	32,983	28,878	33,903	27,440	558,254	178,976
145,710	93,906	155,275	85,473	164,342	76,241	1,215,898	226,773

**COMMONWEALTH OF KENTUCKY
FISCAL MANAGEMENT
SCHEDULE OF BONDS OUTSTANDING
as of 6/30/02**

AGENCY SERIES TITLE	AMOUNT	DATE OF ISSUED	MATURITY DATE	PRINCIPAL OUTSTANDING	FISCAL YEAR ENDING		FISCAL YEAR ENDING	
					6/30/2003		6/30/2004	
					PRINCIPAL	INTEREST	PRINCIPAL	INTEREST
HARDIN CO SCH DIST	2,810,728	07/1996	07/2016	2,344,319	108,357	125,744	109,840	120,562
HARDIN CO SCH DIST	4,138,747	09/1998	07/2010	3,676,289	366,083	144,014	383,185	129,354
HARDIN CO SCH DIST	17,898,716	02/2000	02/2020	16,548,094	169,349	911,677	176,318	903,209
HARDIN CO SCH DIST	1,748,160	07/2001	06/2011	1,714,176	163,178	67,710	170,859	61,591
HARLAN CO (KISTA) SCH DIS	10,232	10/1999	06/2019	9,366	40	500	0	498
HARLAN CO (KISTA) SCH DIS	51,112	02/2002	12/2021	51,112	267	2,897	4,822	2,204
HARLAN CO SCH DIST	1,266,657	05/1993	05/2013	1,134,824	11,413	62,096	11,200	61,549
HARLAN CO SCH DIST	1,462,373	06/1994	06/2014	40,130	1,341	2,184	3,204	2,116
HARLAN IND SCH DIST	269,359	05/1995	05/2015	250,806	2,082	14,635	4,590	14,527
HARLAN IND SCH DIST	1,348,701	09/1999	09/2019	1,286,944	34,102	63,925	37,793	62,432
HARRISON CO SCH DIST	700,000	06/1994	06/2014	228,807	19,165	13,181	18,855	12,165
HARRISON CO SCH DIST	2,129,769	04/1996	04/2016	1,454,532	101,287	71,729	95,824	67,171
HARRISON CO SCH DIST	1,965,563	06/1998	06/2018	1,658,618	71,059	75,522	75,683	72,537
HARRISON CO SCH DIST	2,372,758	11/1998	09/2012	2,093,389	85,127	84,614	103,061	81,013
HARRODSBURG IND SCH DIS	1,736,999	04/1994	04/2014	1,369,979	84,254	79,078	86,641	74,739
HARRODSBURG IND SCH DIS	743,872	02/1996	04/2009	550,117	69,943	24,227	70,305	21,325
HARRODSBURG IND SCH DIS	253,868	12/1998	12/2018	229,602	9,310	9,673	8,354	9,293
HART CO SCH DIST	2,468,379	03/1997	12/2008	1,527,451	189,147	68,659	198,106	59,847
HART CO SCH DIST	42,303	11/1998	02/2011	39,451	224	1,619	1,441	1,610
HART CO SCH DIST	2,390,055	06/1999	06/2019	2,349,004	16,118	113,688	18,956	112,914
HENDERSON CO SCH DIST	2,998,153	10/1993	10/2013	1,924,665	114,122	86,844	122,652	81,339
HENDERSON CO SCH DIST	2,851,964	06/1995	06/2015	1,772,983	101,471	91,549	106,078	86,882
HENDERSON CO SCH DIST	3,173,004	11/1995	04/2009	1,837,539	230,713	85,468	239,034	75,086
HENDERSON CO SCH DIST	2,864,201	06/1998	06/2018	2,160,844	90,937	97,492	94,541	93,764
HENDERSON CO SCH DIST	4,350,967	12/1998	03/2011	3,258,796	322,233	129,404	340,255	117,321
HENDERSON CO SCH DIST	2,285,258	02/2001	02/2021	2,285,024	1,845	102,297	3,310	102,218
HENRY CO SCH DIST	1,971,263	02/1995	02/2009	319,904	34,821	17,753	43,999	15,838
HENRY CO SCH DIST	686,510	05/1997	05/2017	674,406	2,191	37,214	1,318	37,107
HENRY CO SCH DIST	1,648,121	12/1997	01/2009	1,146,674	141,236	51,450	150,615	45,377
HENRY CO SCH DIST	830,123	03/1998	03/2010	600,651	63,466	26,096	66,758	23,462
HENRY CO SCH DIST	876,029	11/1998	11/2012	839,400	15,446	34,903	14,488	34,331
HENRY CO SCH DIST	752,840	06/2000	06/2020	742,627	5,092	42,791	7,825	42,534
HENRY CO SCH DIST	1,562,460	11/2001	02/2015	1,540,432	13,169	62,551	13,114	62,149
HICKMAN CO SCH DIST	240,000	06/1994	06/2014	171,584	12,252	10,039	11,841	9,389
HICKMAN CO SCH DIST	2,453,082	10/1997	10/2017	2,137,428	87,743	102,493	86,601	98,352
HICKMAN CO SCH DIST	125,985	07/1998	03/2018	107,474	2,497	4,843	5,083	4,738
HOPKINS CO SCH DIST	1,266,081	09/1992	09/2005	255,190	59,838	11,692	62,833	8,594
HOPKINS CO SCH DIST	1,178,243	02/1993	02/2013	793,339	51,901	43,184	54,984	40,381
HOPKINS CO SCH DIST	3,711,608	06/1993	06/2013	2,117,617	146,112	109,143	156,652	102,203
HOPKINS CO SCH DIST	1,126,477	06/1997	06/2017	933,566	47,730	47,195	44,772	44,928
HOPKINS CO SCH DIST	60,217	05/1998	08/2009	49,910	4,939	2,055	3,484	1,873
HOPKINS CO SCH DIST	581,648	04/1999	09/2012	577,475	2,802	24,095	2,101	23,997
JACKSON CO SCH DIST	54,814	09/1994	09/2014	29,110	2,098	1,647	1,080	1,562
JACKSON CO SCH DIST	770,110	03/1997	09/2009	605,316	35,842	29,287	41,016	27,537
JACKSON CO SCH DIST	358,576	08/1998	08/2010	281,697	26,089	11,441	29,540	10,293
JACKSON IND SCH DIST	933,186	07/1995	07/2015	915,305	40,703	48,013	45,501	45,942
JACKSON IND SCH DIST	636,405	07/2000	07/2025	635,024	6,182	35,402	5,973	35,077
JEFFERSON CO SCH DIST	13,520,380	09/1990	09/2003	1,767	842	95	925	33
JEFFERSON CO SCH DIST	13,467,269	01/1993	01/2005	2,239,678	707,099	122,554	746,875	85,078
JEFFERSON CO SCH DIST	26,854,270	07/1995	07/2015	21,428,448	1,078,942	1,100,554	1,132,184	1,042,512
JEFFERSON CO SCH DIST	13,823,262	02/1998	02/2018	11,910,128	526,949	557,971	545,799	536,366
JEFFERSON CO SCH DIST	1,818,087	02/1998	02/2010	1,639,923	181,994	70,882	186,316	63,421

FISCAL YEAR ENDING		FISCAL YEAR ENDING		FISCAL YEAR ENDING		REMAINING DEBT SERVICE	
6/30/2005		6/30/2006		6/30/2007		TO MATURITY	
PRINCIPAL	INTEREST	PRINCIPAL	INTEREST	PRINCIPAL	INTEREST	PRINCIPAL	INTEREST
115,965	115,085	122,181	109,189	127,845	102,874	1,760,131	558,557
395,045	113,885	416,796	97,440	433,342	79,958	1,681,838	132,120
193,134	894,394	194,789	884,737	201,209	874,803	15,613,295	7,940,437
173,453	55,183	180,958	48,679	193,370	41,893	832,358	87,879
578	498	199	470	754	461	7,795	2,880
3,510	2,082	1,875	1,988	120	1,953	40,518	14,508
15,510	60,989	14,416	60,198	12,886	59,448	1,069,399	304,790
4,084	1,949	3,514	1,733	1,933	1,539	26,054	5,780
1,969	14,288	4,211	14,186	1,310	13,967	236,644	82,647
36,391	60,856	39,879	59,196	43,256	57,346	1,095,523	470,160
18,524	11,147	18,167	10,128	17,785	9,111	136,311	26,678
110,331	62,763	99,807	57,633	119,229	52,892	928,054	248,297
80,291	69,359	89,884	65,986	89,449	62,121	1,252,252	408,487
100,883	77,062	108,592	72,950	101,179	68,756	1,594,547	270,321
93,813	70,147	95,751	65,035	102,433	59,672	907,087	229,201
74,997	18,337	79,975	15,074	81,499	11,515	173,398	11,936
12,052	8,854	10,008	8,380	12,445	7,897	177,433	47,327
202,669	50,527	216,769	40,671	230,760	30,038	490,000	24,750
7,696	1,554	4,066	1,246	3,959	1,083	22,065	2,066
21,467	112,005	13,514	110,974	16,713	110,325	2,262,236	857,653
131,113	75,439	134,499	69,263	142,809	62,816	1,279,470	222,402
110,659	81,896	115,211	76,584	119,731	70,939	1,219,833	313,632
249,276	64,329	260,606	52,863	273,072	40,614	584,838	41,911
98,069	89,840	101,518	85,722	109,883	81,407	1,665,896	513,143
353,147	104,221	370,929	90,448	378,626	75,982	1,493,606	142,803
4,626	102,078	786	101,881	1,781	101,848	2,272,676	980,142
43,135	13,418	47,312	11,046	46,294	8,444	104,343	8,982
403	37,043	4,442	37,023	3,435	36,805	662,617	322,427
154,937	38,750	164,118	31,855	173,299	24,470	362,469	25,094
69,992	20,692	73,123	17,717	76,257	14,573	251,055	22,661
13,473	33,786	17,419	33,183	16,307	32,518	762,267	134,140
5,371	42,127	7,791	41,848	5,023	41,435	711,525	478,778
13,056	61,749	12,997	61,351	12,936	60,955	1,475,160	359,922
11,401	8,750	10,924	8,117	10,406	7,494	114,760	29,054
94,344	94,055	99,153	89,459	102,759	84,664	1,666,828	514,971
8,600	4,525	9,909	4,164	7,110	3,738	74,275	19,258
65,316	5,294	67,203	1,798	0	0	0	0
62,693	37,412	64,937	33,995	66,758	30,456	492,066	97,820
161,833	94,527	171,675	86,435	181,150	77,680	1,300,195	249,036
46,674	42,801	48,428	40,584	49,993	38,260	695,969	213,713
6,956	1,649	5,375	1,384	8,712	1,079	20,444	1,391
1,370	23,928	610	23,888	74,447	22,368	496,145	66,010
4	1,533	4,829	1,397	3,619	1,159	17,480	3,912
45,805	25,517	48,323	23,281	45,578	21,005	388,752	39,041
32,924	8,997	31,219	7,658	29,435	6,385	132,490	11,658
50,281	43,595	50,050	41,112	54,802	38,491	673,968	183,736
751	34,897	5,518	34,729	5,271	34,441	611,329	475,412
0	0	0	0	0	0	0	0
785,704	43,999	0	0	0	0	0	0
1,192,985	981,476	1,253,209	917,263	1,316,121	849,818	15,455,007	3,957,551
569,573	513,442	593,280	489,235	621,916	463,724	9,052,611	2,877,470
186,942	55,595	204,336	47,650	208,303	38,864	672,032	60,705

**COMMONWEALTH OF KENTUCKY
FISCAL MANAGEMENT
SCHEDULE OF BONDS OUTSTANDING
as of 6/30/02**

AGENCY SERIES TITLE	AMOUNT ISSUED	DATE OF ISSUE	MATURITY DATE	PRINCIPAL OUTSTANDING	FISCAL YEAR ENDING		FISCAL YEAR ENDING	
					6/30/2003		6/30/2004	
					PRINCIPAL	INTEREST	PRINCIPAL	INTEREST
JEFFERSON CO SCH DIST	35,210,458	12/1998	02/2019	35,125,466	19,030	1,580,646	9,686	1,579,790
JEFFERSON CO SCH DIST	13,340,798	06/1999	06/2019	12,792,679	490,807	656,567	518,098	632,026
JEFFERSON CO SCH DIST	17,734,691	07/2000	07/2020	17,734,031	4,394	930,116	1,750	929,959
JEFFERSON CO SCH DIST	8,651,879	04/2001	01/2013	8,507,579	55,618	366,302	59,582	363,939
JENKINS IND SCH DIST	1,236,165	10/1997	08/2011	1,055,022	84,707	47,949	87,873	44,108
JESSAMINE CO SCH DIST	5,610,765	11/1992	06/2007	2,643,366	619,253	127,851	591,132	95,086
JESSAMINE CO SCH DIST	281,761	12/1993	12/2013	202,309	13,224	9,466	12,261	8,916
JESSAMINE CO SCH DIST	10,724,254	01/1996	01/2021	10,714,223	4,352	580,274	3,821	580,056
JESSAMINE CO SCH DIST	3,246,935	04/1998	06/2011	2,893,054	157,658	132,284	234,728	125,426
JESSAMINE CO SCH DIST	5,786,172	08/1999	08/2020	5,578,673	104,244	266,882	106,043	261,888
JOHNSON CO SCH DIST	1,952,478	07/1993	06/2013	1,344,650	97,069	66,816	102,760	62,060
JOHNSON CO SCH DIST	4,074,954	02/1998	02/2018	3,531,064	119,457	163,315	110,403	158,357
JOHNSON CO SCH DIST	570,775	12/1998	03/2011	453,040	38,474	18,244	41,478	16,801
JOHNSON CO SCH DIST	641,333	04/1999	04/2019	593,718	28,675	26,368	29,043	25,293
KENTON CO SCH DIST	18,673,278	04/2002	04/2022	18,673,278	4,074	917,681	14,114	917,502
KNOTT CO SCH DIST	490,806	05/1994	05/2014	357,027	20,660	20,987	22,739	19,876
KNOX CO SCH DIST	2,087,629	10/1992	10/2007	1,277,244	185,774	65,725	195,376	55,764
KNOX CO SCH DIST	46,775	09/1996	09/2016	34,260	429	1,797	4,644	1,664
KNOX CO SCH DIST	8,842,848	10/1997	10/2017	7,673,720	325,225	373,671	341,368	358,835
KNOX CO SCH DIST	254,535	10/1997	04/2010	203,933	20,809	9,943	19,236	8,986
LARUE CO SCH DIST	1,130,211	07/1994	07/2014	815,792	50,503	45,118	60,029	42,309
LARUE CO SCH DIST	767,181	08/1997	08/2017	729,512	11,752	36,433	10,211	35,967
LARUE CO SCH DIST	5,004,009	07/1998	10/2017	4,275,981	191,416	184,977	199,680	176,373
LARUE CO SCH DIST	5,661,072	08/2001	08/2026	5,661,072	23,146	272,254	25,633	271,557
LAUREL CO SCH DIST	4,021,907	05/1993	05/2013	3,632,288	99,445	193,000	101,791	187,779
LAUREL CO SCH DIST	4,882,337	10/1995	08/2008	3,162,635	445,915	135,002	484,946	113,815
LAUREL CO SCH DIST	4,199,352	03/1997	03/2017	4,111,027	25,300	228,559	29,015	227,243
LAUREL CO SCH DIST	4,579,946	05/1998	03/2011	4,326,538	144,444	193,899	246,610	187,833
LAUREL CO SCH DIST	3,419,858	04/1999	04/2019	3,247,369	62,620	147,293	59,840	144,710
LAWRENCE CO SCH DIST	4,793,645	03/1999	11/2014	4,439,244	139,079	174,021	303,141	166,130
LAWRENCE CO SCH DIST	3,761,410	08/2000	08/2020	3,750,039	8,643	193,971	66,265	192,098
LESLIE CO SCH DIST	892,921	01/1998	11/2009	753,987	79,367	31,251	84,337	27,670
LESLIE CO SCH DIST	3,925,480	02/1998	05/2011	3,439,268	309,252	151,054	321,752	138,220
LETCHER CO SCH DIST	75,012	06/1994	06/2014	55,725	1,542	3,304	275	3,221
LETCHER CO SCH DIST	1,087,874	09/1996	03/2006	536,921	127,161	24,967	126,300	19,054
LETCHER CO SCH DIST	3,041,364	09/2001	10/2014	3,037,691	82,517	113,693	90,781	111,300
LEWIS CO SCH DIST	98,000	04/1987	10/2006	39,200	7,840	2,460	7,840	1,921
LEWIS CO SCH DIST	852,832	03/1992	11/2004	244,921	77,612	12,415	80,024	7,725
LEWIS CO SCH DIST	1,048,696	12/1995	12/2015	871,792	35,151	42,706	44,247	40,937
LEWIS CO SCH DIST	383,668	06/1997	04/2017	286,280	44,713	14,133	48,748	12,032
LEWIS CO SCH DIST	627,497	02/1998	11/2010	460,374	48,997	18,826	43,717	16,903
LEWIS CO SCH DIST	2,905,081	12/1999	12/2019	2,876,257	14,155	148,887	109,097	146,114
LINCOLN CO SCH DIST	4,121,758	12/1995	12/2015	3,978,273	132,163	195,272	141,585	189,248
LINCOLN CO SCH DIST	2,558,313	10/1998	05/2012	2,480,073	207,788	97,461	214,191	89,773
LINCOLN CO SCH DIST	1,346,341	12/1999	12/2019	1,295,028	44,423	66,180	44,900	63,879
LIVINGSTON CO SCH DIST	1,214,342	06/1994	06/2004	2,992	415	158	2,577	137
LIVINGSTON CO SCH DIST	1,600,904	06/1997	03/2008	1,173,790	178,343	53,329	185,388	45,304
LIVINGSTON CO SCH DIST	1,325,685	11/1998	06/2019	1,298,425	9,836	57,364	9,444	56,985
LOGAN CO SCH DIST	2,076,445	12/2000	12/2020	2,065,467	9,858	102,204	8,688	101,782
LOGAN CO SCH DIST	2,676,657	06/1993	06/2013	1,789,527	123,558	91,413	131,700	85,112
LOGAN CO SCH DIST	3,541,558	10/1997	10/2017	3,067,761	134,363	145,546	138,494	139,610
LOGAN CO SCH DIST	1,361,167	06/1998	02/2006	672,261	160,061	27,731	171,318	21,128

FISCAL YEAR ENDING 6/30/2005		FISCAL YEAR ENDING 6/30/2006		FISCAL YEAR ENDING 6/30/2007		REMAINING DEBT SERVICE TO MATURITY	
PRINCIPAL	INTEREST	PRINCIPAL	INTEREST	PRINCIPAL	INTEREST	PRINCIPAL	INTEREST
19,247	1,579,354	17,663	1,578,488	19,883	1,577,693	35,039,957	10,800,646
545,002	606,121	571,503	578,871	597,578	550,296	10,069,691	3,725,876
2,650	929,846	2,018	929,726	4,776	929,552	17,718,443	8,426,568
58,502	361,406	896,078	358,920	930,287	320,837	6,507,512	1,028,235
95,922	39,949	103,859	35,378	101,674	30,625	580,987	73,347
616,245	62,039	406,088	44,920	410,648	22,586	0	0
16,226	8,281	15,119	7,568	13,927	6,889	131,552	25,035
3,261	579,865	2,674	579,702	2,058	579,568	10,698,057	5,954,202
251,636	115,098	293,371	103,900	304,923	90,699	1,650,738	197,864
107,669	256,786	149,112	250,623	135,380	243,795	4,976,225	1,819,257
103,240	57,024	113,499	51,966	118,525	46,404	809,557	147,270
110,568	153,665	114,970	148,911	128,791	143,967	2,946,875	1,045,233
44,125	15,225	46,291	13,504	52,942	11,652	229,730	24,218
29,547	24,204	25,281	23,022	21,296	22,011	459,876	184,908
9,075	916,885	4,035	916,488	13,993	916,311	18,627,987	9,805,687
24,589	18,626	26,191	17,242	27,522	15,736	235,326	59,816
204,346	45,018	217,469	33,360	231,428	20,617	242,851	6,982
3,816	1,442	2,943	1,264	2,024	1,134	20,404	5,946
357,154	342,940	377,576	325,852	387,748	307,770	5,884,649	1,804,006
22,555	8,082	25,758	6,999	28,854	5,750	86,721	8,840
59,514	39,201	63,964	35,912	63,368	32,443	518,414	128,173
9,557	35,537	7,772	35,152	15,875	34,612	674,345	250,713
207,866	167,407	215,971	158,082	223,990	148,403	3,237,058	856,067
27,794	270,721	29,651	269,758	26,229	268,774	5,528,619	4,021,411
98,998	182,435	101,058	177,237	107,963	171,932	3,123,033	836,598
507,715	90,984	530,539	67,104	563,974	41,931	629,546	16,239
27,663	225,734	26,241	224,296	29,747	222,931	3,973,061	1,883,424
258,079	177,352	268,972	166,383	274,266	154,952	3,134,167	411,235
66,945	142,241	73,932	139,480	70,737	136,375	2,913,295	1,424,088
312,157	155,055	321,115	143,415	335,003	131,029	3,028,749	530,422
69,708	188,699	76,924	185,033	78,948	181,136	3,449,551	1,663,962
89,308	23,871	89,277	19,965	99,243	15,841	312,455	20,937
333,752	124,546	350,313	110,194	366,512	95,131	1,757,687	209,171
3,916	3,206	2,455	2,986	885	2,846	46,652	11,795
134,626	13,181	148,834	6,921	0	0	0	0
87,390	108,627	82,457	105,977	260,920	100,071	2,433,626	415,377
7,840	1,372	7,840	823	7,840	274	0	0
87,285	2,662	0	0	0	0	0	0
48,281	38,831	52,246	36,493	56,140	33,917	635,727	159,509
32,841	9,716	36,758	8,140	40,604	6,339	82,616	14,713
48,110	14,963	47,230	12,937	51,054	10,835	221,266	19,940
113,938	141,039	118,672	135,630	128,223	129,764	2,392,172	932,856
140,971	182,926	150,322	176,334	154,630	169,319	3,258,602	969,269
225,361	81,633	231,332	72,957	242,094	63,935	1,359,307	166,924
45,137	61,561	50,122	59,108	49,843	56,534	1,060,603	441,947
0	0	0	0	0	0	0	0
197,278	36,961	208,129	28,084	217,212	18,614	187,440	8,622
13,571	56,622	10,786	56,092	12,719	55,661	1,242,069	406,120
12,461	101,301	11,180	100,763	9,836	100,285	2,013,444	1,135,919
139,747	78,395	147,694	71,268	150,536	63,735	1,096,292	204,653
142,018	133,368	151,690	126,759	155,452	119,771	2,345,744	709,387
171,450	14,061	169,432	6,989	0	0	0	0

**COMMONWEALTH OF KENTUCKY
FISCAL MANAGEMENT
SCHEDULE OF BONDS OUTSTANDING**
as of 6/30/02

AGENCY SERIES TITLE	AMOUNT ISSUED	DATE OF ISSUE	MATURITY DATE	PRINCIPAL OUTSTANDING	FISCAL YEAR ENDING		FISCAL YEAR ENDING	
					6/30/2003		6/30/2004	
					PRINCIPAL	INTEREST	PRINCIPAL	INTEREST
LOGAN CO SCH DIST	316,683	09/1998	02/2011	307,667	30,393	12,087	33,188	10,963
LUDLOW IND SCH DIST	1,729,213	03/1998	12/2011	1,530,407	48,647	53,757	74,135	54,699
LYON CO SCH DIST	1,584,063	02/1995	02/2015	1,300,471	56,312	77,484	71,102	74,274
LYON CO SCH DIST	735,561	11/1998	03/2012	588,901	49,083	23,556	48,447	21,593
LYON CO SCH DIST	847,907	10/2001	04/2012	785,569	69,550	26,593	68,819	24,923
MADISON CO SCH DIST	1,655,543	12/1995	12/2015	1,117,281	56,849	55,247	41,424	53,005
MADISON CO SCH DIST	4,377,855	08/1996	08/2016	3,052,415	140,580	168,490	113,869	161,302
MADISON CO SCH DIST	1,048,346	07/1998	03/2009	651,906	108,026	27,380	107,790	22,843
MADISON CO SCH DIST	1,683,702	07/1998	08/2018	1,516,242	60,880	66,315	63,189	63,555
MADISON CO SCH DIST	12,016,331	10/2001	04/2021	11,081,580	745,410	470,267	288,601	446,041
MADISON CO SCH DIST	1,146,812	10/2001	02/2014	1,063,627	79,755	38,155	87,361	35,762
MAGOFFIN CO SCH DIST	59,338	11/1991	11/2010	36,806	1,677	2,380	5,789	2,138
MAGOFFIN CO SCH DIST	2,934,000	10/1992	09/2012	1,144,000	150,000	59,927	154,000	52,021
MAGOFFIN CO SCH DIST	42,627	09/1996	09/2016	28,993	1,631	1,558	1,213	1,489
MAGOFFIN CO SCH DIST	93,829	01/1998	11/2010	87,013	0	3,722	928	3,703
MAGOFFIN CO SCH DIST	4,199,924	06/2000	06/2020	4,141,715	36,503	226,293	33,147	224,505
MARION CO SCH DIST	2,949,699	06/1994	06/2014	2,111,797	130,369	121,660	135,545	115,011
MARION CO SCH DIST	140,355	06/1994	12/2007	96,544	16,184	4,696	15,752	3,890
MARION CO SCH DIST	1,302,708	01/1998	06/2011	1,120,308	106,195	46,620	114,879	42,239
MARION CO SCH DIST	3,163,813	05/1998	05/2018	3,040,540	41,290	145,792	45,402	143,830
MARION CO SCH DIST	1,428,190	10/1999	10/2019	1,421,262	3,423	77,748	1,540	77,639
MARSHALL CO SCH DIST	5,148,248	10/1991	10/2003	557,581	269,882	25,646	287,699	8,775
MARSHALL CO SCH DIST	6,060,000	03/1998	03/2018	5,224,618	230,504	243,789	240,101	233,992
MARSHALL CO SCH DIST	3,347,102	11/1998	10/2011	3,222,066	35,862	127,937	35,140	126,623
MARTIN CO SCH DIST	3,370,000	05/1991	11/2003	490,000	420,000	17,500	70,000	2,188
MARTIN CO SCH DIST	5,493,598	06/1995	06/2015	4,941,532	83,700	268,644	326,093	264,145
MARTIN CO SCH DIST	22,030	05/1998	09/2009	12,149	2,848	483	1,496	385
MARTIN CO SCH DIST	2,296,620	09/2000	09/2020	2,293,828	4,400	118,127	794	118,013
MASON CO SCH DIST	927,919	03/1992	11/2004	283,628	90,089	14,316	102,338	8,633
MASON CO SCH DIST	1,732,789	06/1993	06/2013	999,538	88,147	52,153	82,355	48,010
MASON CO SCH DIST	1,894,684	02/1997	04/2017	1,364,125	74,923	67,970	78,626	64,636
MASON CO SCH DIST	721,804	08/1998	08/2010	559,707	57,460	22,368	58,308	20,023
MAYFIELD IND SCH DIST	1,080,299	02/1997	02/2017	1,025,336	46,546	51,931	51,380	49,697
MCCRACKEN CO SCH DIST	4,953,252	03/1996	03/2016	4,189,006	221,241	213,082	230,753	202,850
MCCRACKEN CO SCH DIST	1,437,171	12/1998	05/2011	1,283,798	118,724	51,978	129,275	47,229
MCCRACKEN CO SCH DIST	11,980,334	07/2002	07/2022	11,980,334	0	273,131	80,343	545,620
MCCREARY CO SCH DIST	3,710,000	07/1993	05/2008	1,735,000	265,000	82,725	270,000	70,138
MCCREARY CO SCH DIST	4,435,874	08/1995	08/2016	4,082,848	73,539	224,841	77,891	220,676
MCCREARY CO SCH DIST	1,160,460	06/1998	10/2010	1,125,987	12,470	49,330	11,084	48,840
MCLEAN CO SCH DIST	188,978	12/1993	06/2007	87,997	11,723	3,850	14,444	3,337
MCLEAN CO SCH DIST	3,182,281	06/1994	06/2014	2,264,340	143,120	128,949	148,250	121,650
MCLEAN CO SCH DIST	1,747,998	02/1998	02/2018	1,627,748	32,015	77,999	31,671	76,622
MCLEAN CO SCH DIST	427,260	02/1999	02/2019	409,613	5,822	18,949	5,980	18,717
MEADE CO SCH DIST	997,889	02/1993	02/2006	250,011	60,750	13,356	60,278	10,258
MEADE CO SCH DIST	3,814,456	07/1996	07/2016	3,757,985	44,446	214,773	43,387	212,556
MEADE CO SCH DIST	665,356	10/2001	02/2013	657,085	3,618	25,712	3,570	25,586
MEADE CO SCH DIST	50,349	05/2002	05/2022	50,349	1,027	2,144	2,116	2,116
MENIFEE CO SCH DIST	1,020,390	04/1998	04/2018	879,732	28,992	41,469	32,969	40,251
MENIFEE CO SCH DIST	326,162	02/1999	02/2019	306,586	8,655	14,013	12,266	13,675
MERCER CO SCH DIST	2,292,295	12/1991	12/2002	108,296	108,296	3,249	0	0
MERCER CO SCH DIST	1,099,646	07/1998	07/2018	1,088,528	2,602	51,100	2,005	50,991
MERCER CO SCH DIST	1,506,639	07/1998	12/2011	1,441,631	16,538	61,365	132,057	58,286

FISCAL YEAR ENDING 6/30/2005		FISCAL YEAR ENDING 6/30/2006		FISCAL YEAR ENDING 6/30/2007		REMAINING DEBT SERVICE TO MATURITY	
PRINCIPAL	INTEREST	PRINCIPAL	INTEREST	PRINCIPAL	INTEREST	PRINCIPAL	INTEREST
30,839	9,702	33,400	8,530	35,736	7,194	144,111	14,812
128,497	54,838	136,948	49,289	135,849	42,950	1,006,331	108,663
60,877	70,186	75,638	66,655	80,380	62,193	956,162	290,040
52,784	19,655	57,096	17,543	56,380	15,260	325,111	40,284
68,009	23,134	72,081	21,162	81,060	18,927	426,050	50,267
45,958	50,973	50,438	48,719	54,866	46,217	867,746	235,308
122,059	154,637	125,144	147,653	133,117	140,358	2,417,646	817,889
112,335	18,316	116,869	13,598	126,357	8,689	80,529	3,799
65,376	60,694	67,435	57,739	69,360	54,696	1,190,002	358,567
292,407	435,940	296,640	425,706	306,398	414,952	9,152,124	3,720,778
83,845	33,141	88,906	30,626	92,388	27,847	631,372	101,177
4,835	1,792	3,807	1,510	2,702	1,295	17,996	2,622
160,000	43,620	170,000	34,540	180,000	24,605	330,000	37,315
762	1,440	289	1,414	0	1,406	25,098	6,476
4,580	3,590	2,535	3,444	4,382	3,299	74,588	7,403
39,055	222,847	44,758	220,895	45,391	218,657	3,942,861	1,824,345
143,975	107,963	150,805	100,332	155,623	92,113	1,395,480	354,654
15,379	3,088	15,413	2,280	14,704	1,471	19,112	535
113,499	37,501	117,086	32,819	125,613	27,989	543,036	57,924
49,471	141,674	53,497	139,324	57,474	136,783	2,793,406	1,091,523
0	77,605	2,373	77,549	55	77,492	1,413,871	899,210
0	0	0	0	0	0	0	0
249,675	223,668	259,226	212,807	273,752	201,401	3,971,360	1,246,584
340,870	119,411	354,996	105,972	368,769	91,718	2,086,429	219,032
0	0	0	0	0	0	0	0
407,295	246,618	326,924	224,624	339,988	206,970	3,457,532	903,092
695	336	673	305	1,541	255	4,896	190
1,983	117,952	2,954	117,841	3,692	117,691	2,280,005	1,258,304
91,201	2,782	0	0	0	0	0	0
76,490	43,975	80,565	40,150	104,574	36,042	567,407	110,929
82,193	61,059	130,664	57,237	116,164	51,096	881,555	250,741
64,139	17,513	65,189	14,829	68,166	12,029	246,445	19,473
51,199	47,128	56,009	44,568	55,808	41,739	764,394	229,480
234,438	192,177	247,266	181,276	254,337	169,531	3,000,971	850,938
130,220	42,058	136,585	36,849	143,199	31,386	625,795	65,702
84,531	544,132	83,495	542,243	82,245	540,048	11,649,720	6,524,469
280,000	57,313	295,000	44,013	305,000	30,000	320,000	15,360
82,206	216,274	86,482	211,635	95,718	206,624	3,667,013	1,353,395
8,756	48,423	15,122	47,922	10,710	47,377	1,067,844	117,990
16,366	2,705	22,454	1,989	23,010	1,007	0	0
152,709	113,941	156,243	105,848	164,072	97,411	1,499,946	372,004
36,312	75,260	35,922	73,626	35,501	72,010	1,456,327	561,048
6,127	18,477	6,561	18,232	7,092	17,970	378,031	166,085
64,768	7,094	64,215	3,596	0	0	0	0
47,216	210,197	60,971	207,303	54,654	204,210	3,507,311	1,416,240
8,520	25,461	8,465	25,146	77,019	24,832	555,893	81,209
1,379	2,059	370	2,011	4,330	1,998	41,127	15,878
31,889	38,867	40,738	37,447	39,509	35,635	705,635	238,794
10,291	13,184	8,685	12,773	11,880	12,425	254,809	98,153
0	0	0	0	0	0	0	0
1,380	50,912	724	50,862	37	50,845	1,081,780	507,581
134,586	52,720	146,994	46,807	149,291	40,585	862,165	97,802

**COMMONWEALTH OF KENTUCKY
FISCAL MANAGEMENT
SCHEDULE OF BONDS OUTSTANDING**
as of 6/30/02

AGENCY SERIES TITLE	AMOUNT ISSUED	DATE OF ISSUE	MATURITY DATE	PRINCIPAL OUTSTANDING	FISCAL YEAR ENDING		FISCAL YEAR ENDING	
					6/30/2003		6/30/2004	
					PRINCIPAL	INTEREST	PRINCIPAL	INTEREST
METCALFE CO SCH DIST	3,294,124	02/1994	02/2014	2,537,668	136,214	123,498	140,832	117,573
METCALFE CO SCH DIST	66,479	12/1996	12/2016	53,925	1,623	3,232	978	3,174
METCALFE CO SCH DIST	1,678,148	08/2001	02/2012	1,659,463	135,743	64,093	143,287	59,885
MIDDLESBORO IND SCH DIS	2,701,250	07/1992	08/2002	99,142	99,142	62,726	0	0
MIDDLESBORO IND SCH DIS	575,077	07/1996	08/2016	516,373	9,297	30,479	8,738	30,019
MIDDLESBORO IND SCH DIS	1,107,395	07/1998	05/2010	893,398	94,770	38,019	98,325	34,133
MIDDLESBORO IND SCH DIS	983,370	04/2001	06/2011	913,766	74,164	36,201	73,953	33,531
MIDDLESBORO IND SCH DIS	2,081,812	06/2002	08/2012	2,081,812	4,315	47,117	136,952	69,001
MONROE CO (KISTA) SCH DI	2,613,700	06/2001	06/2021	2,607,935	11,230	121,971	7,178	121,522
MONROE CO SCH DIST	1,359,374	12/1997	08/2009	958,083	101,730	40,296	106,583	35,843
MONROE CO SCH DIST	2,886,573	02/1998	02/2011	2,191,843	190,849	96,540	199,166	88,333
MONTGOMERY CO SCH DIST	105,848	11/1995	11/2015	88,946	3,737	4,414	5,880	4,200
MONTGOMERY CO SCH DIST	4,983,433	07/1997	07/2017	4,308,485	184,711	200,771	194,040	192,625
MONTGOMERY CO SCH DIST	377,582	02/1998	06/2011	370,330	33,360	16,142	39,681	14,741
MONTICELLO IND SCH DIST	652,490	03/1987	08/2002	69,860	69,860	2,183	0	0
MONTICELLO IND SCH DIST	80,024	06/1994	06/2014	41,637	1,999	2,435	1,310	2,329
MONTICELLO IND SCH DIST	387,086	02/1999	04/2009	376,198	2,314	14,703	51,659	14,617
MORGAN CO SCH DIST	1,872,540	02/1993	02/2008	1,291,136	143,649	61,034	159,953	54,426
MORGAN CO SCH DIST	2,524,961	09/1994	09/2014	2,472,992	8,791	145,254	46,470	143,838
MORGAN CO SCH DIST	357,344	11/1998	04/2012	316,947	30,441	12,671	32,054	11,529
MUHLENBERG CO SCH DIST	540,709	04/1992	04/2004	32,707	25,720	1,799	6,987	384
MUHLENBERG CO SCH DIST	216,212	05/1993	05/2013	150,415	11,815	7,940	10,952	7,379
MUHLENBERG CO SCH DIST	3,709,291	03/2000	03/2020	3,691,720	19,041	198,193	32,423	197,289
MURRAY IND SCH DIST	2,079,314	05/1993	05/2013	995,416	69,413	51,296	74,147	47,999
NELSON CO SCH DIST	117,422	03/1994	03/2014	63,652	4,670	3,310	4,132	3,067
NELSON CO SCH DIST	3,476,351	08/1996	08/2016	3,153,836	71,280	174,711	71,965	171,380
NELSON CO SCH DIST	592,600	01/1997	04/2007	330,600	60,900	15,083	63,800	12,342
NELSON CO SCH DIST	1,751,314	02/1998	12/2011	1,586,429	136,219	66,659	140,458	60,883
NEWPORT IND SCH DIST	7,084,467	02/1994	02/2014	6,687,175	46,672	338,479	48,822	336,379
NICHOLAS CO SCH DIST	2,100,223	02/1999	02/2019	2,014,786	26,771	91,355	29,884	90,352
OHIO CO SCH DIST	1,039,816	01/1993	01/2005	155,175	50,802	8,152	50,078	5,561
OHIO CO SCH DIST	2,912,970	06/1994	06/2008	874,198	128,681	47,457	134,849	40,894
OHIO CO SCH DIST	5,573,361	06/1996	06/2016	4,724,421	194,801	263,517	209,519	252,998
OHIO CO SCH DIST	162,899	01/1999	01/2019	146,940	6,649	6,342	4,676	6,096
OHIO CO SCH DIST	1,946,063	01/1999	06/2014	1,896,519	16,412	79,587	16,094	78,980
OLDHAM CO SCH DIST	6,783,245	11/1993	07/2008	4,681,797	591,949	207,285	610,460	180,073
OLDHAM CO SCH DIST	6,648,461	07/1995	07/2015	6,628,336	312,728	340,251	341,614	323,893
OLDHAM CO SCH DIST	6,739,532	07/1997	07/2017	6,576,133	106,875	325,851	110,692	320,521
OLDHAM CO SCH DIST	3,587,698	07/1999	07/2019	3,361,362	94,198	164,840	88,156	160,372
OWEN CO SCH DIST	827,309	12/1990	12/2002	54,485	54,485	1,798	0	0
OWEN CO SCH DIST	157,081	09/1994	09/2014	115,546	3,610	6,682	7,921	6,344
OWEN CO SCH DIST	1,071,550	02/1998	12/2009	719,551	65,899	29,497	123,217	25,550
OWEN CO SCH DIST	8,308,399	04/2001	04/2021	7,871,461	449,595	361,558	466,778	343,575
OWENSBORO IND SCH DIST	261,686	12/1993	06/2007	110,366	21,893	4,829	20,583	3,871
OWENSBORO IND SCH DIST	5,743,401	04/1995	04/2015	4,090,426	213,156	226,220	226,955	214,497
OWENSBORO IND SCH DIST	1,959,005	06/1999	06/2019	1,657,285	105,927	71,289	110,675	67,158
OWSLEY CO SCH DIST	2,251,112	06/1993	06/2018	1,864,991	70,189	102,329	74,927	98,503
OWSLEY CO SCH DIST	816,487	02/2001	02/2021	784,201	32,355	34,813	32,068	33,600
PAINTSVILLE IND SCH DIST	1,166,000	12/1993	04/2007	536,314	102,272	23,598	101,532	19,098
PAINTSVILLE IND SCH DIST	364,636	05/1994	05/2014	257,209	13,510	15,112	18,160	14,382
PAINTSVILLE IND SCH DIST	424,552	08/1996	08/2016	390,526	5,187	21,660	4,932	21,400
PARIS IND SCH DIST	1,449,322	06/1991	06/2003	79,162	79,162	5,146	0	0

FISCAL YEAR ENDING 6/30/2005		FISCAL YEAR ENDING 6/30/2006		FISCAL YEAR ENDING 6/30/2007		REMAINING DEBT SERVICE TO MATURITY	
PRINCIPAL	INTEREST	PRINCIPAL	INTEREST	PRINCIPAL	INTEREST	PRINCIPAL	INTEREST
145,420	111,235	154,989	104,691	159,518	97,407	1,800,695	430,316
309	3,145	620	3,124	4,867	3,000	45,528	19,179
150,509	55,013	152,467	49,595	159,141	43,801	918,316	116,423
0	0	0	0	0	0	0	0
8,143	29,584	7,511	29,177	6,830	28,797	475,854	218,294
106,821	30,102	110,237	25,669	108,567	21,039	374,678	33,181
78,729	30,795	83,491	27,803	88,245	24,631	515,184	63,189
136,764	65,854	136,573	62,710	146,350	59,018	1,520,858	220,438
10,046	121,235	1,106	120,833	16,812	120,789	2,561,563	1,187,159
111,020	31,164	119,934	26,154	118,198	20,930	400,618	27,496
207,410	79,769	225,579	70,850	223,668	61,150	1,145,171	143,074
6,815	3,910	6,330	3,602	4,883	3,333	61,301	14,945
203,325	183,932	212,566	174,676	221,755	164,793	3,292,088	964,280
40,529	13,054	40,878	11,312	45,693	9,533	170,189	18,243
0	0	0	0	0	0	0	0
571	2,258	4,778	2,227	3,925	1,959	29,054	8,093
60,980	12,706	65,277	10,450	59,487	7,839	136,481	8,172
229,185	46,908	240,170	36,022	252,243	24,614	265,936	12,632
48,523	141,355	54,886	138,587	60,594	135,439	2,253,728	638,726
38,903	10,311	36,030	8,813	33,297	7,372	146,222	16,350
0	0	0	0	0	0	0	0
10,018	6,842	9,019	6,341	12,949	5,881	95,662	19,582
84,423	195,668	91,195	191,404	98,565	186,502	3,366,073	1,503,638
78,861	44,366	78,554	40,423	83,225	36,417	611,216	117,704
3,567	2,852	2,973	2,667	7,347	2,512	40,963	8,673
77,293	167,834	82,106	163,968	85,361	159,822	2,765,831	1,207,814
66,700	9,471	69,600	6,403	69,600	3,202	0	0
154,485	54,651	153,397	48,070	163,285	41,261	838,585	91,907
525,778	334,133	552,490	309,158	578,955	282,224	4,934,458	1,078,206
27,928	89,231	25,780	88,114	33,546	87,083	1,870,877	718,477
54,295	2,932	0	0	0	0	0	0
140,008	33,882	149,104	26,462	157,257	18,336	164,299	9,529
214,223	241,684	223,912	230,116	238,583	218,025	3,643,383	1,228,025
7,574	5,919	5,391	5,631	8,006	5,415	114,644	36,507
15,765	78,384	73,869	77,801	77,850	74,920	1,696,529	316,292
643,102	150,920	669,942	119,896	705,996	87,041	1,460,348	69,368
350,445	306,591	374,217	288,475	392,928	269,296	4,856,404	1,287,181
119,391	314,884	123,064	308,882	131,651	302,514	5,984,460	2,235,576
87,058	156,079	80,907	151,964	84,695	147,907	2,926,348	1,252,436
0	0	0	0	0	0	0	0
7,189	5,900	6,414	5,500	5,592	5,147	84,820	22,613
131,665	20,164	129,747	14,577	66,183	10,348	202,840	13,527
483,850	324,904	510,153	305,550	599,466	284,378	5,361,619	2,256,799
20,970	2,970	23,266	2,053	23,654	1,035	0	0
240,687	202,014	254,350	188,776	267,939	174,787	2,887,339	772,579
115,115	62,731	119,301	58,127	128,254	53,355	1,078,013	292,468
79,651	94,420	84,359	90,079	89,052	85,481	1,466,813	534,945
31,759	32,349	36,437	31,111	36,103	29,690	615,479	234,085
105,644	14,630	109,608	9,982	117,258	5,159	0	0
17,783	13,384	17,379	12,388	16,945	11,397	173,432	43,626
9,665	21,024	9,383	20,533	9,085	20,058	352,274	109,584
0	0	0	0	0	0	0	0

**COMMONWEALTH OF KENTUCKY
FISCAL MANAGEMENT
SCHEDULE OF BONDS OUTSTANDING
as of 6/30/02**

AGENCY SERIES TITLE	AMOUNT ISSUED	DATE OF ISSUE	MATURITY DATE	PRINCIPAL OUTSTANDING	FISCAL YEAR ENDING		FISCAL YEAR ENDING	
					6/30/2003		6/30/2004	
					PRINCIPAL	INTEREST	PRINCIPAL	INTEREST
PARIS IND SCH DIST	1,110	11/1994	11/2003	1,110	0	67	1,110	33
PARIS IND SCH DIST	843,882	06/1996	06/2016	759,461	13,929	42,608	13,853	41,926
PARIS IND SCH DIST	938,967	01/1998	06/2011	885,558	11,318	36,922	97,470	36,458
PENDLETON CO SCH DIST	6,110,945	12/1995	12/2015	5,396,239	137,233	268,049	146,071	261,000
PENDLETON CO SCH DIST	1,819,741	05/1998	08/2010	1,664,208	164,056	69,234	176,261	62,170
PENDLETON CO SCH DIST	1,103,800	06/1999	06/2019	1,053,040	21,826	52,889	19,540	51,951
PERRY CO SCH DIST	2,601,399	06/1993	06/2013	1,536,774	103,124	80,936	112,074	75,986
PERRY CO SCH DIST	1,695,062	08/1993	08/2008	1,466,980	108,567	69,747	122,394	64,428
PERRY CO SCH DIST	5,025,232	12/1998	07/2012	4,865,762	54,944	200,789	81,826	197,951
PERRY CO SCH DIST	459,679	12/1998	12/2018	376,873	29,546	14,745	25,162	13,726
PERRY CO SCH DIST	1,735,890	09/2001	03/2020	1,727,554	12,402	77,744	12,074	77,310
PIKE CO SCH DIST	3,735,000	11/1991	10/2003	660,000	320,000	29,375	340,000	9,988
PIKE CO SCH DIST	531,107	06/1996	06/2016	494,009	5,644	27,051	6,629	26,747
PIKE CO SCH DIST	853,574	09/1997	09/2017	767,754	34,069	37,227	33,410	35,667
PIKE CO SCH DIST	3,099,840	12/1997	12/2009	3,040,315	34,853	136,185	34,097	134,677
PIKE CO SCH DIST	1,366,561	02/1998	12/2009	1,285,291	142,988	53,169	140,179	47,364
PIKE CO SCH DIST	3,895,000	12/1999	12/2019	3,847,359	140,499	201,159	146,378	194,704
PIKE CO SCH DIST	2,843,394	09/2000	09/2020	2,834,705	10,930	142,455	7,261	142,001
PIKEVILLE IND SCH DIST	585,376	09/1999	09/2019	578,882	1,734	29,792	5,663	29,626
PINEVILLE IND SCH DIST	1,360,719	02/1993	02/2013	1,046,536	55,198	60,670	59,693	57,828
PINEVILLE IND SCH DIST	233,025	02/1997	10/2006	116,449	27,346	4,525	26,276	3,386
POWELL CO SCH DIST	67,599	09/1991	09/2010	47,570	3,495	3,097	3,065	2,887
POWELL CO SCH DIST	2,012,138	07/1995	08/2016	1,976,263	15,314	111,630	10,085	111,024
POWELL CO SCH DIST	1,973,849	10/1995	06/2007	1,113,988	198,567	51,243	211,822	42,109
POWELL CO SCH DIST	1,015,358	08/1997	12/2009	863,568	59,587	38,091	58,174	35,574
POWELL CO SCH DIST	849,448	01/1998	12/2009	778,414	24,991	32,335	33,084	31,130
POWELL CO SCH DIST	3,644,446	09/2001	09/2021	3,644,446	13,238	160,152	12,251	159,807
PROVIDENCE IND (KISTA) SC	176,740	05/1998	12/2017	169,409	720	8,623	331	8,599
PROVIDENCE IND SCH DIST	427,054	04/1995	04/2015	326,540	19,912	18,758	19,641	17,703
PROVIDENCE IND SCH DIST	597,996	11/1998	12/2010	476,686	46,413	17,637	50,139	15,838
PULASKI CO SCH DIST	47,943	08/1993	08/2013	30,382	380	1,510	4,374	1,391
PULASKI CO SCH DIST	1,439,393	09/1995	09/2015	1,334,828	6,530	71,566	74,286	69,606
PULASKI CO SCH DIST	881,268	07/1996	07/2016	738,458	30,030	40,052	33,978	38,489
PULASKI CO SCH DIST	4,932,652	07/1998	07/2018	4,605,736	121,450	207,582	128,291	201,962
PULASKI CO SCH DIST	391,880	07/1998	11/2009	277,096	28,914	10,943	27,637	9,777
PULASKI CO SCH DIST	7,480,137	12/1998	07/2012	7,304,856	74,127	301,083	450,932	290,582
RACELAND IND SCH DIST	576,888	02/1998	02/2005	346,130	112,218	14,714	113,952	10,001
RACELAND IND SCH DIST	1,408,523	11/1998	04/2011	1,174,246	19,484	45,991	22,964	45,260
ROBERTSON CO (KISTA) SC	294,763	04/2000	12/2019	285,808	6,280	16,213	7,987	15,857
ROBERTSON CO SCH DIST	808,382	06/1994	06/2014	582,348	37,129	34,087	36,973	32,082
ROCKCASTLE CO SCH DIST	5,607,654	04/1993	04/2004	220,702	108,332	10,927	112,370	5,619
ROCKCASTLE CO SCH DIST	1,658,006	03/1994	10/2008	1,168,632	143,549	52,669	153,702	46,053
ROCKCASTLE CO SCH DIST	3,762,332	09/2000	09/2020	3,700,680	64,740	188,737	62,675	185,903
ROCKCASTLE CO SCH DIST	4,975,716	10/2001	04/2018	4,968,407	29,571	207,933	29,009	207,119
ROWAN CO SCH DIST	1,194,530	04/1993	04/2013	985,971	53,842	51,500	55,462	48,942
ROWAN CO SCH DIST	1,325,416	06/1996	06/2016	1,222,862	19,772	65,514	61,973	64,565
ROWAN CO SCH DIST	3,375,054	11/1997	04/2007	1,670,800	349,395	74,667	319,821	59,643
ROWAN CO SCH DIST	1,825,640	04/1998	04/2018	1,760,819	18,714	83,457	22,610	82,671
RUSSELL CO SCH DIST	3,992,234	03/2000	03/2020	3,945,543	25,846	214,890	29,280	213,533
RUSSELL CO SCH DIST	3,850,029	06/2002	10/2014	3,850,029	340,098	88,289	327,593	101,422
SCIENCE HILL IND SCH DIST	522,341	12/1993	12/2016	497,586	2,686	26,608	2,569	26,478
SCIENCE HILL IND SCH DIST	612,531	04/2001	10/2011	570,568	47,049	21,882	51,352	19,914

FISCAL YEAR ENDING 6/30/2005		FISCAL YEAR ENDING 6/30/2006		FISCAL YEAR ENDING 6/30/2007		REMAINING DEBT SERVICE TO MATURITY	
PRINCIPAL	INTEREST	PRINCIPAL	INTEREST	PRINCIPAL	INTEREST	PRINCIPAL	INTEREST
0	0	0	0	0	0	0	0
13,796	41,233	13,797	40,536	13,820	39,840	690,266	258,968
100,290	32,413	103,019	28,251	105,654	23,976	467,807	49,607
159,844	253,352	158,554	245,392	172,198	237,124	4,622,339	1,272,957
173,275	54,743	190,123	46,930	191,793	38,623	768,700	68,220
17,100	51,091	29,494	50,322	21,710	48,965	943,370	485,683
120,928	70,383	114,700	64,215	158,385	58,251	927,563	175,071
166,120	57,523	184,740	48,876	183,279	39,676	701,880	40,804
73,393	194,730	49,636	192,177	70,598	189,683	4,535,365	650,980
30,521	12,667	30,600	11,483	30,385	10,278	230,659	36,254
12,030	76,887	16,902	76,466	11,846	75,874	1,662,300	741,907
0	0	0	0	0	0	0	0
7,397	26,389	7,936	25,989	8,235	25,561	458,168	120,407
35,063	34,083	36,357	32,418	34,035	30,764	594,820	199,826
434,130	124,434	461,589	104,840	488,535	83,751	1,587,111	111,677
142,427	41,570	150,485	35,340	164,360	28,413	544,852	37,860
151,817	187,615	156,782	179,900	166,489	171,818	3,085,394	1,276,946
7,632	141,628	1,998	141,387	306	141,330	2,806,578	1,440,608
4,542	29,396	3,329	29,214	7,018	28,966	556,596	211,631
64,147	54,664	68,561	51,200	77,915	47,326	721,022	157,450
24,242	2,282	20,530	1,274	18,055	406	0	0
2,599	2,704	7,094	2,383	1,546	2,094	29,771	4,542
9,838	110,536	9,573	110,051	14,292	109,447	1,917,162	728,299
221,258	32,366	234,789	22,188	247,552	11,387	0	0
60,850	32,985	59,619	30,320	61,474	27,610	563,864	40,177
36,096	29,694	34,010	28,231	41,823	26,638	608,410	39,468
16,253	159,374	15,025	158,858	13,853	158,381	3,573,826	1,541,122
922	8,570	495	8,537	47	8,525	166,894	64,418
19,353	16,642	19,047	15,597	23,726	14,568	224,861	63,952
48,796	13,971	52,395	12,048	50,917	10,060	228,026	18,315
3,316	1,198	2,204	1,060	1,036	979	19,072	2,782
73,953	66,011	84,997	62,157	89,212	57,865	1,005,850	285,176
37,887	36,693	36,775	34,808	40,536	32,836	559,252	176,152
129,994	196,151	136,533	190,154	142,921	183,866	3,946,547	1,437,824
35,919	8,466	39,143	6,918	32,303	5,432	113,180	7,383
472,658	272,110	484,331	252,971	495,939	233,117	5,326,869	835,917
119,960	5,158	0	0	0	0	0	0
26,388	44,399	159,752	43,409	163,055	37,419	782,603	81,023
6,679	15,490	5,354	15,189	8,003	14,843	251,505	118,804
41,807	30,049	46,628	27,707	46,436	25,050	373,375	94,823
0	0	0	0	0	0	0	0
158,429	38,832	162,758	31,203	171,711	23,131	378,483	19,126
65,491	183,019	73,182	179,807	75,571	176,199	3,359,021	1,841,157
154,369	206,249	154,310	201,232	163,687	195,831	4,437,461	1,335,189
61,810	46,225	82,900	43,134	88,713	38,906	643,244	125,757
60,501	61,591	46,814	58,626	46,445	56,285	987,357	290,444
329,906	45,570	345,116	30,725	326,562	15,022	0	0
26,460	81,722	25,232	80,584	28,952	79,499	1,638,851	516,970
23,477	211,996	26,426	210,764	25,077	209,376	3,815,437	1,945,807
350,913	95,292	353,843	87,625	366,381	78,521	2,111,201	234,191
7,442	26,224	7,308	25,846	2,166	25,602	475,415	190,060
50,621	17,874	49,871	15,864	54,084	13,785	317,591	32,802

**COMMONWEALTH OF KENTUCKY
FISCAL MANAGEMENT
SCHEDULE OF BONDS OUTSTANDING**
as of 6/30/02

AGENCY SERIES TITLE	AMOUNT ISSUED	DATE OF ISSUE	MATURITY DATE	PRINCIPAL OUTSTANDING	FISCAL YEAR ENDING		FISCAL YEAR ENDING	
					6/30/2003		6/30/2004	
					PRINCIPAL	INTEREST	PRINCIPAL	INTEREST
SCOTT CO SCH DIST	3,162,601	12/1997	12/2008	2,154,803	264,316	88,159	280,258	76,723
SCOTT CO SCH DIST	2,123,186	04/1998	04/2018	1,767,946	71,267	81,158	75,088	78,236
SCOTT CO SCH DIST	849,673	08/1998	08/2009	662,269	70,655	26,265	74,687	23,285
SCOTT CO SCH DIST	4,765,902	01/1999	01/2019	4,211,960	190,422	179,107	197,239	171,491
SCOTT CO SCH DIST	16,801,085	11/2001	05/2020	16,401,431	409,576	698,390	419,136	685,590
SHELBY CO SCH DIST	295,748	08/1997	05/2007	153,429	31,922	6,676	29,172	5,336
SHELBY CO SCH DIST	2,447,867	01/1998	11/2009	1,728,073	183,856	69,106	192,002	61,353
SHELBY CO SCH DIST	7,094,813	03/1999	09/2011	6,078,436	502,075	242,083	520,974	221,622
SHELBY CO SCH DIST	11,053,265	05/1999	05/2019	10,781,868	56,690	528,359	60,548	526,119
SILVER GROVE IND SCH DIS	472,835	11/1992	11/2012	169,829	42,619	8,444	42,493	6,146
SIMPSON CO SCH DIST	2,801,769	04/1993	04/2013	1,993,903	135,585	105,701	139,893	99,193
SIMPSON CO SCH DIST	1,625,538	03/1998	01/2011	1,385,516	128,662	60,915	129,825	55,511
SIMPSON CO SCH DIST	1,603,795	06/2000	06/2020	1,599,629	5,208	84,917	28,319	84,670
SOMERSET IND SCH DIST	1,408,312	06/1994	06/2014	1,099,573	64,532	63,559	72,548	60,267
SPENCER CO SCH DIST	1,936,992	03/1991	03/2004	402,203	199,868	26,143	202,335	13,152
SPENCER CO SCH DIST	214,134	02/1994	02/2014	199,441	0	10,130	4,297	10,130
SPENCER CO SCH DIST	6,385,636	01/1999	01/2021	6,277,407	36,151	281,218	44,609	279,627
TAYLOR CO SCH DIST	1,846,601	10/1994	10/2014	1,806,655	8,547	113,091	7,900	112,639
TAYLOR CO SCH DIST	594,820	07/1996	08/2016	530,563	12,844	29,582	17,458	28,787
TAYLOR CO SCH DIST	1,199,317	04/1997	08/2007	843,227	124,834	38,260	133,607	31,928
TAYLOR CO SCH DIST	1,320,690	05/1998	08/2010	1,215,035	70,405	51,723	77,911	48,682
TAYLOR CO SCH DIST	1,518,762	07/1999	06/2019	1,463,479	24,833	75,961	18,700	74,844
TODD CO SCH DIST	3,100,887	12/1992	10/2007	1,486,047	216,855	72,325	233,341	60,507
TODD CO SCH DIST	2,116,556	10/1994	10/2007	143,464	18,042	7,582	14,791	6,688
TODD CO SCH DIST	3,238,933	09/1998	09/2018	3,120,190	37,337	133,785	37,829	132,282
TODD CO SCH DIST	2,124,752	04/1999	10/2014	2,070,553	18,103	89,924	18,023	89,184
TRIMBLE CO SCH DIST	1,072,202	06/1994	06/2014	867,886	33,141	49,634	42,791	47,943
TRIMBLE CO SCH DIST	817,390	12/1998	07/2005	465,862	124,044	14,805	122,439	10,431
TRIMBLE CO SCH DIST	4,546,275	04/2002	04/2022	4,546,275	30,519	203,474	34,459	202,833
UNION CO SCH DIST	1,960,498	02/1994	05/2013	1,091,329	112,748	54,704	116,340	49,574
UNION CO SCH DIST	1,655,686	12/1997	09/2010	1,202,954	112,340	50,348	112,730	45,621
UNION CO SCH DIST	1,349,149	06/1999	06/2019	1,338,408	2,523	63,753	5,404	63,652
WALTON-VERONA IND SCH D	1,544,971	06/1993	06/2013	1,249,006	75,376	66,004	80,156	62,424
WALTON-VERONA IND SCH D	124,873	09/1996	09/2016	107,657	3,360	5,403	3,329	5,194
WALTON-VERONA IND SCH D	425,183	12/1997	12/2017	374,698	11,935	15,396	15,669	15,555
WALTON-VERONA IND SCH D	67,703	06/1999	06/2019	62,132	4,520	3,064	3,839	2,865
WALTON-VERONA IND SCH D	161,402	01/2002	04/2011	150,902	20,473	5,151	14,910	4,742
WARREN CO SCH DIST	4,565,503	03/1994	03/2014	4,080,826	250,787	213,381	267,708	200,340
WARREN CO SCH DIST	2,678,735	07/1995	08/2008	2,157,993	286,868	102,541	301,344	88,126
WARREN CO SCH DIST	3,256,128	12/1995	12/2015	2,572,344	129,057	125,262	137,227	119,336
WARREN CO SCH DIST	4,057,524	02/1998	04/2011	3,787,705	354,420	164,576	372,046	149,691
WARREN CO SCH DIST	4,530,347	02/1999	02/2019	4,292,599	107,973	186,276	107,292	181,957
WARREN CO SCH DIST	8,108,791	04/2000	04/2020	7,931,434	100,558	423,354	99,624	418,527
WARREN CO SCH DIST	7,240,946	04/2002	04/2022	7,240,946	277,018	295,476	283,974	289,590
WASHINGTON CO SCH DIST	49,197	08/1996	08/2016	33,996	2,038	1,741	1,647	1,653
WASHINGTON CO SCH DIST	523,310	02/1997	02/2017	456,004	19,757	23,192	24,109	22,353
WASHINGTON CO SCH DIST	4,862,255	08/1998	08/2023	4,553,631	110,487	211,125	115,086	206,472
WAYNE CO SCH DIST	6,756,429	10/1993	10/2013	4,756,787	304,824	212,704	318,665	198,675
WAYNE CO SCH DIST	1,056,266	02/1995	02/2015	809,197	44,079	48,228	43,045	45,737
WAYNE CO SCH DIST	39,458	06/1997	06/2017	33,907	3,929	1,768	3,143	1,576
WAYNE CO SCH DIST	447,725	02/1998	06/2011	383,730	30,546	16,827	33,928	15,575
WAYNE CO SCH DIST	300,000	05/1999	05/2019	269,676	11,714	12,243	9,783	11,775

FISCAL YEAR ENDING 6/30/2005		FISCAL YEAR ENDING 6/30/2006		FISCAL YEAR ENDING 6/30/2007		REMAINING DEBT SERVICE TO MATURITY	
PRINCIPAL	INTEREST	PRINCIPAL	INTEREST	PRINCIPAL	INTEREST	PRINCIPAL	INTEREST
290,970	64,581	306,394	51,623	321,573	37,846	691,292	31,350
73,862	75,157	77,554	72,055	86,159	68,720	1,384,016	422,610
78,682	20,141	77,629	16,927	86,515	13,488	274,101	17,870
203,929	163,601	215,486	155,444	221,905	146,824	3,182,979	954,555
433,623	672,492	443,211	658,942	452,437	644,537	14,243,448	5,183,953
31,597	4,081	34,267	2,699	26,471	1,191	0	0
200,049	53,168	207,994	44,547	220,844	35,434	723,328	47,166
544,658	200,310	563,082	178,155	586,096	154,878	3,361,551	373,998
63,502	523,637	65,526	520,970	77,698	518,152	10,457,904	4,469,891
37,355	3,931	2,207	2,822	7,046	2,547	38,109	6,820
144,138	92,198	153,345	84,991	157,495	77,171	1,263,447	259,604
140,828	50,059	151,662	44,144	152,219	37,623	682,320	77,892
41,297	83,296	39,178	81,294	46,910	79,354	1,438,717	678,560
75,441	56,495	78,209	52,497	80,807	48,156	728,036	184,774
0	0	0	0	0	0	0	0
17,425	9,932	15,424	9,113	18,262	8,365	144,033	31,541
243,871	277,664	247,881	266,934	266,629	256,027	5,438,266	1,996,897
7,214	112,223	11,456	111,681	15,620	110,869	1,755,918	626,442
17,051	27,881	16,622	26,997	21,168	26,000	445,420	187,069
136,000	25,323	140,786	18,541	149,806	11,422	158,194	3,876
85,296	45,315	87,537	41,707	84,624	38,070	809,262	83,031
17,519	74,003	21,227	73,179	24,874	72,181	1,356,326	758,540
240,560	48,067	252,334	35,129	263,609	21,586	279,348	7,333
25,025	5,581	27,611	4,107	29,709	2,487	28,286	820
38,516	130,755	39,358	129,187	40,358	127,563	2,926,792	988,815
17,941	88,447	22,855	87,610	22,764	86,664	1,970,867	400,201
52,419	45,740	62,021	42,988	66,591	39,639	610,923	153,943
115,638	6,059	103,741	1,945	0	0	0	0
38,365	201,903	47,075	200,714	155,614	199,113	4,240,243	1,893,283
119,542	44,164	127,144	38,486	124,376	32,256	491,179	95,875
117,875	40,720	122,822	35,545	132,507	29,989	604,680	56,379
38,137	63,430	45,653	61,829	48,035	59,911	1,198,656	435,870
94,914	58,416	94,659	53,670	94,387	48,842	809,514	175,290
3,298	5,357	7,523	5,397	7,444	4,946	82,704	25,195
19,519	15,342	11,116	12,481	14,773	12,671	301,686	78,367
3,112	2,692	2,335	2,549	1,505	2,439	46,821	16,140
14,112	4,332	12,986	3,803	11,820	3,316	76,601	4,771
279,469	186,419	296,061	171,887	307,477	156,491	2,679,324	592,019
314,277	72,811	332,481	56,475	350,638	38,881	572,385	25,480
145,216	112,908	153,124	105,931	155,934	98,474	1,851,786	459,749
384,270	133,879	401,069	117,355	422,514	100,109	1,853,386	209,387
111,583	177,666	115,847	173,202	120,081	168,568	3,729,823	1,272,768
108,631	413,670	112,589	408,375	121,469	402,745	7,388,563	3,865,898
293,558	282,206	303,072	273,547	312,530	263,848	5,770,794	2,247,178
1,236	1,584	795	1,534	323	1,506	27,957	6,419
23,434	21,328	27,655	20,227	26,840	18,927	334,209	107,650
119,664	201,571	119,218	196,524	123,744	191,300	3,965,432	1,959,099
332,453	184,025	346,170	168,583	364,812	152,231	3,089,863	533,047
46,936	43,284	50,747	40,585	54,475	37,641	569,915	166,013
2,275	1,414	1,362	1,297	401	1,227	22,797	6,194
42,203	14,150	45,364	12,335	43,422	10,362	188,267	20,617
12,774	11,383	10,424	10,808	12,968	10,339	212,013	69,672

**COMMONWEALTH OF KENTUCKY
FISCAL MANAGEMENT
SCHEDULE OF BONDS OUTSTANDING**
as of 6/30/02

AGENCY	SERIES	AMOUNT					FISCAL YEAR ENDING		FISCAL YEAR ENDING	
			DATE OF ISSUE	MATURITY DATE	PRINCIPAL		6/30/2003		6/30/2004	
					OUTSTANDING	PRINCIPAL	INTEREST	PRINCIPAL	INTEREST	
WEBSTER CO SCH DIST		155,103	05/1994	05/2014	114,792	8,672	6,601	8,308	6,102	
WEBSTER CO SCH DIST		133,938	05/2001	09/2011	122,741	13,322	4,733	10,543	4,255	
WEBSTER CO SCH DIST		456,739	05/2001	05/2021	445,622	19,078	20,499	17,425	19,621	
WEST POINT IND SCH DIST		350,317	05/2001	11/2011	325,504	24,577	12,976	29,195	11,954	
WHITLEY CO SCH DIST		3,418,140	09/1992	09/2006	1,088,470	194,553	55,229	203,679	44,277	
WHITLEY CO SCH DIST		1,867,188	10/1993	02/2008	1,117,868	168,531	48,068	174,674	40,822	
WHITLEY CO SCH DIST		1,557,849	10/1993	10/2013	1,084,722	109,512	46,913	113,799	41,888	
WHITLEY CO SCH DIST		406,451	12/1997	05/2011	390,348	33,524	17,382	40,907	15,958	
WHITLEY CO SCH DIST		2,299,626	07/1998	07/2018	2,292,596	2,376	104,996	0	104,943	
WHITLEY CO SCH DIST		1,893,291	02/2002	09/2012	1,893,291	13,327	76,154	17,827	69,992	
WILLIAMSBURG IND SCH DIS		1,691,079	09/1993	12/2005	607,546	148,325	21,335	158,363	15,202	
WILLIAMSBURG IND SCH DIS		1,008,893	08/2001	02/2012	964,164	54,001	37,903	58,815	36,229	
WILLIAMSTOWN IND (KISTA)		472,033	07/1997	12/2016	389,419	21,212	20,161	16,493	19,290	
WILLIAMSTOWN IND (KISTA)		626,362	12/1999	06/2019	617,369	1,844	34,333	972	34,248	
WILLIAMSTOWN IND SCH DIS		35,226	09/1994	09/2014	31,774	235	1,757	3,321	1,658	
WILLIAMSTOWN IND SCH DIS		375,305	03/1997	12/2008	264,657	36,370	11,737	34,912	10,116	
WILLIAMSTOWN IND SCH DIS		936,845	02/1998	05/2011	812,788	69,585	36,296	78,930	33,339	
WOLFE CO SCH DIST		972,496	12/1996	09/2009	757,226	80,593	33,373	79,954	29,881	
WOLFE CO SCH DIST		1,025,412	10/1997	03/2011	914,463	75,847	42,269	78,947	39,007	
WOODFORD CO SCH DIST		3,572,669	02/1992	10/2004	1,021,201	323,601	48,986	341,200	30,039	
WOODFORD CO SCH DIST		286,728	07/1994	07/2014	218,880	10,597	12,371	14,550	11,710	
WOODFORD CO SCH DIST		60,778	09/1996	09/2016	55,502	446	3,004	217	2,988	
WOODFORD CO SCH DIST		6,443,803	10/1996	10/2016	6,408,423	12,083	344,132	14,763	343,497	
WOODFORD CO SCH DIST		3,566,535	03/1998	08/2011	3,127,579	312,678	127,763	322,251	114,112	
SERIES TOTAL		1,463,009,624			1,193,930,619	53,615,004	57,156,992	56,550,101	54,978,017	
AGENCY TOTAL		1,463,009,624			1,193,930,619	53,615,004	57,156,992	56,550,101	54,978,017	

FISCAL YEAR ENDING		FISCAL YEAR ENDING		FISCAL YEAR ENDING		REMAINING DEBT SERVICE	
6/30/2005		6/30/2006		6/30/2007		TO MATURITY	
PRINCIPAL	INTEREST	PRINCIPAL	INTEREST	PRINCIPAL	INTEREST	PRINCIPAL	INTEREST
7,923	5,624	7,516	5,169	12,086	4,736	70,287	15,272
7,662	3,891	9,680	3,544	21,554	2,920	59,980	5,367
15,697	18,819	18,889	18,097	16,998	17,229	357,535	135,308
28,788	10,824	28,355	9,681	32,906	8,456	181,683	20,012
217,756	32,688	231,771	20,210	240,711	6,860	0	0
181,751	33,311	187,879	25,495	198,995	17,416	206,038	8,860
68,053	37,796	72,272	34,639	76,456	31,293	644,630	109,246
43,304	14,178	44,885	12,273	45,795	10,275	181,933	18,863
64	104,941	1,154	104,914	0	104,888	2,289,002	772,658
17,779	69,600	17,722	69,148	17,654	68,631	1,808,982	220,355
159,623	8,842	141,235	2,825	0	0	0	0
58,604	34,230	63,374	32,120	108,123	29,712	621,247	79,522
17,289	18,500	16,058	17,692	21,801	16,746	296,566	91,468
1,041	34,203	3,993	34,151	2,893	33,952	606,626	280,020
2,859	1,487	2,364	1,342	1,855	1,225	21,140	4,493
33,322	8,547	36,509	6,922	36,706	5,183	86,838	4,514
83,240	29,945	87,510	26,324	91,740	22,474	401,783	47,768
87,561	26,152	95,006	21,997	93,834	17,654	320,278	24,049
81,921	35,534	84,758	31,847	87,472	27,991	505,518	69,709
356,400	10,157	0	0	0	0	0	0
13,426	10,962	12,211	10,261	15,898	9,473	152,198	39,058
4,978	2,861	4,728	2,625	4,452	2,390	40,681	16,429
17,305	342,732	159,700	338,443	166,936	330,481	6,037,636	2,060,497
341,362	99,845	364,995	84,658	378,129	68,681	1,408,164	142,730
59,949,851	52,345,111	62,563,629	49,572,181	64,569,712	46,655,580	896,682,322	303,380,615
59,949,851	52,345,111	62,563,629	49,572,181	64,569,712	46,655,580	896,682,322	303,380,615

NOTES TO THE DEBT REPORT

1. KENTUCKY TURNPIKE AUTHORITY - Economic Development 1992 Revitalization: Debt service reserve investment income and principal is applied to the final 12-30-2009 maturity.

Economic Development 1993 Revitalization: The investment income from the debt service reserve is applied to debt service through 12-30-2009. The income and principal of the reserve is applied from 6-30-2010 to final maturity 6-30-2013.

2. KENTUCKY TURNPIKE AUTHORITY - Resource Recovery 1987: Debt service reserve investment income is applied to debt service through the final 6-30-2006 maturity.

Resource Recovery 1985: The investment income from the debt service reserve is applied to debt service beginning 12-30-2006. The income and principal of the debt service reserve is applied to the final 6-30-2009 maturity.

3. KENTUCKY TURNPIKE AUTHORITY - Toll Road 1986: Debt service reserve investment income is applied to debt service through the final maturity 6-30-2007.

4. KENTUCKY TURNPIKE AUTHORITY - scheduled debt service reflects July 1 debt service as being paid on June 30, and therefore shows outstanding principal being reduced one year in advance.

5. KENTUCKY ECONOMIC DEVELOPMENT FINANCE AUTHORITY - The Authority acts as a conduit for the issuance of various private activity hospital and industrial revenue bonds. Principal amounts due and interest rates on most issues are subject to periodic change. The state has no liability for debt service on these types of bonds. Principal and interest payments are the responsibility of the borrowing parties.

Bonds are also issued on behalf of approved companies and economic development projects in an effort to create jobs in high unemployment counties within the Commonwealth. The companies have entered into lease financing agreements with the Commonwealth in amounts sufficient to provide debt service on the bonds, and are eligible for state corporate income tax credits due to their participation in the program. Neither the Commonwealth nor any of its departments or agencies will have or incur any liability, directly or indirectly, for payment of the principal or the interest on these types of bonds.

Issues closed within Fiscal Year 2002:

Project Name	Amount	Initial Rate	Type	Maturity
Catholic Healthcare Partners, Series 2001: (Lourdes Hospital, McAuley Manor, Mercy Manor & Adult Daybreak-McCracken County; Sacred Heart Home, Sacred Heart Village-Jefferson County; Marcum and Wallace Memorial Hospital-Estill County).	\$26,400,000	4.25-5.25%	Fixed	2027
Catholic Health Initiatives, Series 2001: Catholic Health Initiatives, Erlanger; Flaget Hospital, Bardstown; Caritas Centers-Louisville; St. Joseph Hospitals-Lexington; Marymount-London; Our Lady of the Way Hospital-Martin.	\$32,435,000	4.0-5.5%	Fixed	2024
Baptist Homes, Inc. Series 2002: BHI Assisted Living-Nelson, Barren and Logan Counties	\$2,500,000	1.63%	Variable	2027

6. STATE PROPERTY AND BUILDINGS COMMISSION - On June 1, 2000 the State Property and Buildings Commission sold \$53,320,000 of Agency Fund Revenue Bonds, Project No. 66, Series A and \$1,550,000 of Agency Fund Revenue Bonds, Project No. 66, Taxable Series B for the following entities: University of Kentucky-\$25,360,000 (\$1,550,000 Taxable); Eastern Kentucky University-\$20,350,000; and Kentucky Higher Education Assistance Authority-\$9,160,000. On March 15, 2001 the State Property and Buildings Commission sold \$10,620,000 of Agency Fund Revenue Bonds, Project No. 70 for the University of Kentucky in order to pay certain project costs and to refund certain notes. On January 9, 2002 the State Property and Buildings Commission sold \$7,075,000 of Agency Fund Revenue Bonds, Project No. 75, for Eastern Kentucky University in order to pay certain project costs. While these bond issues are shown as liabilities of the State Property and Buildings Commission, the debt service is a liability of the various state agencies for which the bonds were issued and is reflected as debt outstanding on the financial statements of the respective agencies as well.
7. STATE PROPERTY AND BUILDINGS COMMISSION –on October 31, 2001 the State Property and Buildings Commission sold \$90,420,000 of Road Fund Revenue Bonds, Project No. 73, for the Transportation Cabinet for construction of an office building and parking structure for the Transportation Cabinet. On March 27, 2002 the State Property and Buildings Commission sold \$41,270,000 of Road Fund Revenue Refunding Bonds , Project No. 73 (Second Series) to refund certain of the prior bonds and to pay the costs of issuing the Second Series bonds.

8. KENTUCKY ASSET/ LIABILITY COMMISSION- on June 26, 2002 the Kentucky Asset / Liability Commission sold \$6,360,000 of Agency Fund Project Series A Notes and \$12,775,000 of General Fund Project Series A Notes. Although debt service interest is shown in these tables, capitalized interest through the maturity date was deposited with the trustee at closing.
9. STATE PROPERTY AND BUILDINGS COMMISSION - The State Property and Buildings Commission issued \$41,380,000 taxable refunding bonds on June 29, 1987, to refinance \$67,026,000 outstanding academic facility and housing and dining system revenue bonds composed of 55 individual bond issues of Eastern Kentucky University, Morehead State University, Murray State University, Northern Kentucky University, the University of Kentucky, the University of Louisville and Western Kentucky University. The pre-existing debt of the refunded bonds is recognized in the financial statements of the respective universities, since these amounts are still considered an outstanding obligation of the respective universities. While this issue is shown as a liability of the State Property and Buildings Commission also, it continues to be a liability of the various state universities and is reflected in their debt outstanding as well.

	<u>Series</u>	<u>Outstanding</u> 6/1/1987	<u>Outstanding</u> 6/30/2002	<u>Final</u> <u>Maturity</u>
Eastern Kentucky University Housing System Revenue	A	\$150,000	0	-
	B	905,000	0	-
	C	1,860,000	0	-
	D	1,740,000	0	-
	E	1,571,000	56,000	2/2003
	G	2,674,000	579,000	2/2003
	I	3,000,000	905,000	2/2007
Eastern Kentucky University Consolidated Educational Bldgs.	F	935,000	0	-
	H	540,000	0	-
Morehead State University Housing and Dining	A	515,000	0	-
	B	370,000	0	-
	C	265,000	0	-
	D	595,000	0	-
	E	100,000	0	-
	F	390,000	0	-
	G	980,000	75,000	11/2002
	H	1,175,000	250,000	11/2004
	I	2,580,000	690,000	11/2005
Murray State University Housing and Dining	A	250,000	0	-
	B	280,000	0	-

C	345,000	0	-
D	400,000	0	-
E	230,000	0	-
F	805,000	0	-
G	245,000	0	-
H	1,215,000	140,000	9/2003
I	1,357,000	267,000	9/2004
J	310,000	60,000	9/2004
K	2,045,000	235,000	9/2002
L	1,660,000	1,200,000	9/2008
 Murray State University Consolidated Educational Bldgs.			
C	1,130,000	0	-
E	1,413,000	0	-
 Northern Kentucky University Housing System	B	4,425,000	3,005,000
			11/2020
 University of Kentucky Housing and Dining	A	140,000	0
	B	200,000	0
	C	330,000	0
	D	655,000	0
	E	645,000	0
	F	665,000	0
	G	1,115,000	0
	I	8,000,000	4,250,000
	K	4,020,000	2,530,000
			6/2005
			6/2018
 University of Kentucky Consolidated Educational Bldgs.	C	1,815,000	0
 Community College Education Building Revenue Bonds	B	3,130,000	1,225,000
			5/2009
 University of Louisville Academic Building Bonds (1969)		1,243,000	0
 Western Kentucky University Housing and Dining	A	326,000	0
	B	278,000	0
	C	293,000	0
	D	370,000	28,000*
	E	685,000	41,000*
	F	676,000	0*
	H	500,000	180,000*
	I	2,915,000	625,000*
	J	2,010,000	630,000*
			12/2002
			12/2002
			-
			12/2003
			12/2004
 Western Kentucky University Consolidated Educational Bldgs.	E	<u>560,000</u>	<u>0</u>
 Total		\$67,026,000	\$16,971,000

*Refunded by WKU Student Life Foundation , Inc. on 5/25/00.